

Court No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, C. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

PROOF OF CLAIM

Please read the "**Instructions for Completing Proof of Claim**" carefully prior to completing this Proof of Claim. Please print legibly.

- 1) The properly completed Proof of Claim must be delivered by ordinary mail, registered mail, courier, facsimile, electronic mail or personal delivery to McEown and Associates Ltd. (the "**Monitor**") at:

McEown and Associates Ltd.
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
Fax No.: (604) 558-8021

Attention : John McEown

- 2) Full Legal Name of Creditor: DONALD H. BUCHANAN (the "**Creditor**").

3) Full Mailing Address of the Creditor:

(All notices and correspondence regarding your Claim will be forwarded to this address or to the email address or facsimile address below if appropriate and applicable):

P.O. BOX 72
HUDSON'S HOPE B.C.
VOC IVO

4) Telephone Number: 250 783 5291

5) Email: NONE

6) Fax Number: NONE

7) Claim Details:

I am a **Creditor** and **received** a Claims Package from the Monitor.

My Claim amount is \$ 154,333.33 as at November 10, 2017

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

- 1) I am a Creditor of ACIC.
- 2) I have knowledge of all the circumstances concerning the Claim hereafter referred to.
- 3) That ACIC was, at the date of the Initial Order, namely November 10, 2017, and still is, indebted to the creditor in the sum of \$ 154,333.33, as specified in the Statement of Account (or affidavit) attached and marked as Schedule "A", after deducting any counterclaims to which ACIC is entitled. Claims must be submitted in Canadian dollars only.
- 4) Attached as Schedules to this Proof of Claim are:
 - A. A Statement of Account detailing:
 - i. the amounts owing to me for services rendered or advances made by me to ACIC;

ii. interest accrued on amounts owed; and

iii. any amounts received by me or paid to any third party on behalf of or for the benefit of me from ACIC

B. All documents supporting the amounts shown in the Statement of Account, including documents in support of any entitlement to receive interest on the amount owed such as a contract, promissory note or invoice with specified terms of payment.

5) To the best of my knowledge, I am related OR I am not related to ACIC within the meaning of Section 4 of the *Bankruptcy and Insolvency Act* (enclosed) and have OR have not dealt with ACIC in a non-arm's length manner.

DATED at HUDSON'S HOPE, BC this 17TH day of DECEMBER, 20 19

Per: DONALD H. BUCHANAN
[Name of Creditor – please print]

Donald H. Buchanan
Signature of Creditor

Severly Bach
Signature of Witness

NOTE: All relevant documentation on which you rely in making your Claim must be attached to this Proof of Claim, as the validity of your Claim will be determined solely on this Proof of Claim and attachments thereto. If the claim is disallowed for any reason, and you file an appeal of that disallowance, the appeal will be heard as a true appeal and your ability to introduce fresh or new evidence in support of your claim will be limited accordingly.

ALL CANADIAN INVESTMENT CORPORATION
Debentureholders and Noteholders
Amounts Owed as at November 10, 2017

	Interest Rate	Loan Amount	Accrued Interest to			Total Amount Owed at Nov 10 2017
			Oct 31, 2017	1 - 10, 2017	Nov	
Debentureholders						
1083163 Alberta Ltd	8%	500,000.00	16,666.61	1,111.11	517,777.72	
Gill, Mr Ajit & Mrs. Simro	8%	150,000.00	4,000.00	333.33	154,333.33	
Murray, Chris	8%	150,000.00	4,000.00	333.33	154,333.33	
Renfrew, Cliff	8%	75,000.00	2,000.00	166.67	77,166.67	
Renfrew, Joan	8%	75,000.00	2,000.00	166.67	77,166.67	
Bailey, Mr. Roy	8%	150,000.00	4,000.00	333.33	154,333.33	
Buchanan, Mr. Don	8%	150,000.00	4,000.00	333.33	154,333.33	
Econ-o-Lith Printing Ltd	8%	150,000.00	4,000.00	333.33	154,333.33	
Lockhart, Robert	8%	200,000.00	5,333.32	444.44	205,777.76	
Olson, Mervyn & Margaret	8%	150,000.00	4,000.00	333.33	154,333.33	
Palatee Enterprises Ltd.	8%	150,000.00	4,000.00	333.33	154,333.33	
Richardson, Mr. Douglas	8%	150,000.00	4,000.00	333.33	154,333.33	
Wallbank, Bea & Cmolik, Brad	8%	150,000.00	4,000.00	333.33	154,333.33	
Yu, Ms. Wenge	8%	150,000.00	4,000.00	333.33	154,333.33	
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Noteholders						
Hancock, James	6%	1,000,000.00	14,630.42	1,666.67	1,016,297.09	

012

All Canadian Investment Corp.
Debenture Series B Transactions Report

Amount owed as of November 10, 2017

Debenture Holder: #012

Buchanan, Donald
P.O Box 72
Hudson's Hope, BC
V0C 1V0

Date	TrCd	Transaction Description	Amount	Balance
14-Nov-2014	DEPDB	Deposit ACIC Debenture B	\$ 150,000.00	\$ 150,000.00
01-Aug-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 151,000.00
01-Sep-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 152,000.00
01-Oct-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 153,000.00
01-Nov-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 154,000.00
10-Nov-2017	Unpaid	Interest Due	\$ 333.33	\$ 154,333.33

All Canadian Investment Corp.
Debenture Series B Transactions Report

01-Oct-2014 to present

Debenture Holder: #012

Buchanan, Donald
P.O Box 72
Hudson's Hope, BC
V0C 1V0

Transaction History

Date	TrCd	Transaction Description	Amount	Balance
07-Oct-2014	DEPDB	Deposit ACIC Debenture B	\$ 150,000.00	\$ 150,000.00
31-Dec-2014	Bal b/f	Interest Payment Debenture B	\$ 2,440.41	\$ 150,000.00
31-Dec-2015	Bal b/f	Interest Payment Debenture B	\$ 10,625.00	\$ 150,000.00
31-Dec-2016	Bal b/f	Interest Payment Debenture B	\$ 12,000.00	\$ 150,000.00
02-Mar-2017	Int	Interest Payment Debenture B	\$ 2,000.00	\$ 150,000.00
03-Apr-2017	Int	Interest Payment Debenture B	\$ 1,000.00	\$ 150,000.00
1-May-17	Int	Interest Payment Debenture B	\$ 1,000.00	\$ 150,000.00
3-Jun-17	Int	Interest Payment Debenture B	\$ 1,000.00	\$ 150,000.00
25-Jul-17	Int	Interest Payment Debenture B	\$ 1,000.00	\$ 150,000.00

LAST INTEREST PAYMENT JULY 25 - 2017

Donald Buchanan

Transaction Confirmation

Date: October 07, 2014

Client Name(s): Donald Buchanan
ACIC Series B Corporate Debenture

7% interest p.a. paid monthly

Maturity Date: 30 November 2015

Total investment value: \$150,000.00

~~Oct 1 2016~~ \$1000

ACIC Series B Corporate Debenture

Donald Buchanan
P.O. Box 72
Hudson's Hope, BC
V0C 1V0

Investment Amount:	\$150,000.00	\$150,000.00
Interest rate:	7% p.a.	8% p.a.
Maturity:	30 November 2015	30 November 2016

Investment Statement

1-Oct-14	\$-	1-Dec-15	\$875.00
1-Nov-14	\$690.41	1-Jan-16	\$1,000.00
1-Dec-14	\$875.00	1-Feb-16	\$1,000.00
1-Jan-15	\$875.00	1-Mar-16	\$1,000.00
1-Feb-15	\$875.00	1-Apr-16	\$1,000.00
1-Mar-15	\$875.00	1-May-16	\$1,000.00
1-Apr-15	\$875.00	1-Jun-16	\$1,000.00
1-May-15	\$875.00	1-Jul-16	\$1,000.00
1-Jun-15	\$875.00	1-Aug-16	\$1,000.00
1-Jul-15	\$875.00	1-Sep-16	\$1,000.00
1-Aug-15	\$875.00	1-Oct-16	\$1,000.00
1-Sep-15	\$875.00	1-Nov-16	
1-Oct-15	\$875.00	1-Dec-16	
1-Nov-15	\$875.00		

Your Total Payments To Date

\$22,065.41

This is the amount of all payments distributed to you since your original investment in the ACIC Corporate Debenture.

Thank you for your support!

Donald Buchanan
P.O. Box 72,
Hudson's Hope, BC, V0C 1V0

Feb 25, 2015

Dear Donald:

Thank you for your investment in All Canadian Investment Corporation.

Enclosed is your Debenture Certificate together with a copy of your signed
Subscription Agreement.

Your investment of \$150,000 was received and deposited on 07 October 2014.

*I did not receive a
Debenture Certificate*

Donald Buchanan

Yours truly,



Elaine Carelse
Administration

ALL CANADIAN INVESTMENT CORPORATION

PRIVATE PLACEMENT SUBSCRIPTION AGREEMENT

The undersigned (the "Subscriber") hereby irrevocably subscribes for and agrees to purchase from All Canadian Investment Corporation (the "Company") an unsecured Series B debenture of the Company (the "Debenture") in the principal amount set out below. The Subscriber agrees to be bound by the terms and conditions set forth in the attached "Terms and Conditions of Subscription for Debenture".

Subscriber Information

DONALD BUCHANAN
(Name of Subscriber)

Account Reference (if applicable): _____

Donald Buchanan
(Signature of Subscriber - if the Subscriber is an Individual)

(Signature of Authorized Signatory - if the Subscriber is not an Individual)

(Name and Title of Authorized Signatory - if the Subscriber is not an Individual)

700 590 409
(SIN, SSN, or other Tax Identification Number of the Subscriber)

P.O. Box 72 HUDSON'S HOPE BC
(Subscriber's Address, including city and Postal Code)

VOC 1V0

250 783 5291 _____
(Telephone Number) (Email Address)

Register the Debenture as set forth below:

DONALD BUCHANAN
(Name to Appear on Debenture Certificate)

(Account Reference, if applicable)

P.O. Box 72 HUDSON'S HOPE BC VOC 1V0
(Address, including Postal Code)

Debenture to be Purchased

Principal Amount of Debenture: \$ 150,000.00

Please complete if purchasing as agent or trustee for a principal (beneficial purchaser) (a "Disclosed Principal") and not purchasing as trustee or agent for accounts fully managed by it.

(Name of Disclosed Principal)

(Address of Disclosed Principal)

(Account Reference, if applicable)

(SIN, SSN, or other Tax Identification Number of Disclosed Principal)

Deliver the Debenture as set forth below:

DONALD BUCHANAN
(Attention - Name)

(Account Reference, if applicable)

10702 KRUGER ST. HUDSON'S HOPE BC
(Street Address, including Postal Code) (No PO Box)

250 783 5291
(Telephone Number)

*NOTE We do not have mail delivery,
We use P.O. BOX and postal code*

Number and kind of securities of the Company held, directly or indirectly, or over which control or direction is exercised by the Subscriber, if any:

ACCEPTANCE

The Company hereby accepts the subscription as set forth above on the terms and conditions contained in this Private Placement Subscription Agreement (including the Terms and Conditions and Exhibits attached hereto) as of the 7 day of October, 2014.

ALL CANADIAN INVESTMENT CORPORATION

Per: _____
Authorized Signatory