

November 28, 2019

To All Creditors

Dear Creditors:

**Re: In the Matter of the *Companies' Creditors Arrangement Act* Proceedings of
All Canadian Investment Corporation ("ACIC" or the "Company")**

Pursuant to the Order of November 18, 2019, pronounced by Mr. Justice Walker in the CCAA proceedings, which deals with the Claims Procedure for creditors, we enclose for service upon you the following materials:

1. Order Made After Application dated November 18, 2019 (the "Claims Process Order");
2. Instruction Letter to Creditors;
3. Proof of Claim and instructions;

Creditors must deliver to the Monitor a properly completed Proof of Claim form on or before the Claims Bar Date of **4:00 p.m. on January 10, 2020 by ordinary mail, registered mail, courier, facsimile, electronic mail or personal delivery.**

IF ANY CREDITOR FAILS TO FILE A PROOF OF CLAIM WITH THE MONITOR BY THE CLAIMS BAR DATE OF 4 P.M. ON JANUARY 10, 2020, THEN SUCH CREDITOR WILL BE BARRED FROM MAKING OR ENFORCING ANY CLAIM AGAINST ACIC AND SUCH CLAIMS SHALL BE FOREVER RELEASED AND EXTINGUISHED, AND SUCH CREDITOR WILL NOT BE ENTITLED TO RECEIVE ANY FURTHER NOTICE OR FURTHER PARTICIPATION IN THE CCAA PROCEEDINGS.

Should you have any questions with respect to this information, please contact us.

Yours very truly,

McEown and Associates Ltd.

In its capacity as Court-appointed Monitor of
All Canadian Investment Corporation

Per: John McEown, CPA, CA, CIRP