

No. S1710393 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)	THE 13 th DAY OF
MR. JUSTICE WALKER)	JANUARY 2021.
)	

ON THE APPLICATION of the Petitioner dated January 8, 2021 coming on for hearing at Vancouver, British Columbia, on the 13th day of January, 20221, by videoconference and on hearing Jeremy D. West, counsel for the Petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed herein for the purposes of this application; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "*CCAA*"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DIRECTS THAT:

1. Terms and expressions not defined in this Order shall have the meanings attributed to them in the Order of this Court pronounced on November 10, 2017 (as varied from time to time, the "Initial Order").

Stay of Proceedings

- 2. The stay of proceedings is hereby extended from January 22, 2021 to January 21, 2022.
- 3. The Monitor is directed to file, at least on a quarterly basis, Reports to the Court providing updates on matters relating to the realization of the Petitioner's assets and the implementation of the Plan in the event that the Sanction Order is granted.

Adjournment

- 4. The balance of the relief sought in the Petitioner's Notice of Application dated January 8, 2021 is adjourned for hearing at 9:00 a.m. Friday February 5, 2021 by MS Teams videoconferencing.
- 5. Approval of counsel as to form listed in **Schedule** "A" hereto, except counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Jeremy D. West Counsel for the Petitioner

By the Court.

Digitally signed by Roberts, Nicole

Registrar

Jeremy D. West	Counsel for All Canadian Investment Corporation
Douglas Hyndman	Counsel for the Monitor

No. S1710393 Yancouver Registry IN THE SUPREME COURT OF BRITISH COLUMBIA IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL CANADIAN INVESTMENT CORPORATION ALL CANADIAN INVESTMENT CORPORATION File No.: 228558-0000 File No.: 228558-0000 File No.: 228558-0000 Initials: JDW/cc WATSON GOEPEL LLP Lawyers Suite 1200 - 1075 West Georgia Street VANCOUVER, B.C. V6E 3C9 Tel: (604) 688 8193 Fax: (604) 688 8193