

Court No. B121430  
Estate No. 11-1693965  
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF  
RASHIDA ABDULRASUL SAMJI

**ORDER**

*(Consolidation Order)*

BEFORE ) THE HONOURABLE ) WEDNESDAY, THE 26<sup>TH</sup> DAY  
 ) MADAM JUSTICE GEROW ) OF JUNE, 2013  
 ) )

ON THE APPLICATION of Boale, Wood & Company Ltd. in its capacity as Trustee in Bankruptcy (the "Trustee") of Rashida Abdulrasul Samji (Estate No. 11-1693965, Vancouver Action No. B121430) (the "Samji Estate"), Rashida Samji Notary Corporation (Estate No. 11-1694079, Vancouver Action No. B143494) (the "RSNC Estate") and Samji & Assoc. Holdings Inc. (Estate No. 11-1694077, Vancouver Action No. B121434) (the "SAHI Estate") (collectively, the "Estates") coming on for hearing at Vancouver, British Columbia, and on hearing Christopher Ramsay, counsel for the Trustee, and those other counsel listed on **Schedule "A"** hereto;

THIS COURT ORDERS AND DECLARES that:

1. The SAHI Estate and the RSNC Estate shall be and hereby are procedurally and substantively consolidated into the Samji Estate (together, the "**Consolidated Estate**") and the Trustee shall be authorized and directed to administer the Consolidated Estate on a consolidated basis for all purposes in carrying out its administrative duties and other responsibilities as trustee under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, including, without limitation, as follows:

- (a) calling and conducting any meeting of creditors or inspectors of the Estates pursuant to one combined advertisement of meeting;
- (b) issuing consolidated reports with respect to the Estates;
- (c) preparing, filing, advertising and distributing any and all filings and/or notices relating to the administration of the Estates on a consolidated basis;
- (d) establishing a single bank account for the Estates;
- (e) establishing a single consolidated pool of assets containing all assets of the Estates; and
- (f) administering all claims and making all distributions in respect of allowed claims from the consolidated pool.

2. The inspectors appointed in relation to the Samji Estate shall, from the date of this Order, cease to be inspectors of the Samji Estate and shall, instead, be inspectors of the Consolidated Estate.

3. This Vancouver Action No. B121430 shall be assigned to the Consolidated Estate, which shall be known as "In the Matter of the Bankruptcy of Rashida Abdulrasul Samji".

4. A copy of this order shall be filed by the Trustee in the court file for each of the SAHI Estate, RSNC Estate and Samji Estate but any other document required to be filed in this proceeding shall hereafter only be required to be filed in the Consolidated Estate, being Vancouver Action No. B121430, known as "In the Matter of the Bankruptcy of Rashida Abdulrasul Samji".

5. The procedural and substantive consolidation of the Estates pursuant to this Order shall not affect:

- (a) the legal status and corporate structures of Rashida Samji Notary Corporation or Samji & Assoc. Holdings Inc.;
- (b) the Trustee's right to seek to disallow any claim, including on the basis that such a claim is a duplicative claim; or

(c) any trust claims or other claims with respect to assets held in the Consolidated Estate.

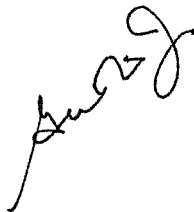
6. The Trustee may apply to this Court for advice and directions with respect to the implementation of this Order or with respect to any other matter relating to the procedural and substantive consolidation of the Estates as approved herein.

7. The approval of this Order, other than by counsel for the Trustee, is hereby dispensed with.

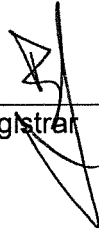
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



\_\_\_\_\_  
Signature of Lawyer for Boale, Wood & Company Ltd.  
in its capacity as Trustee-in-bankruptcy of  
Rashida Abdulrasul Samji



By the Court.

  
\_\_\_\_\_  
Registrar

**SCHEDULE "A"**

<b>Name of Counsel:</b>	<b>Counsel for:</b>
Christopher Ramsay	Boale, Wood & Company Ltd., Trustee in Bankruptcy of Rashida Abdulrasul Samji, Rashida Samji Notary Corporation and Samji & Assoc. Holdings Inc.
William Roberts	British Columbia Securities Commission
Jeremy West	Mumtaz Zulfikar Chatur Zam Properties Inc. The Estate of Zulfikar Nazarali Chatur, Deceased
Joanne Kuroyama	Royal Bank of Canada
Alexandra Cocks	Toronto-Dominion Bank
Claire Hunter	Worldsource Financial Management Inc.
Paul Bennett	Jun Jer, Lawrence Brian Jer and Janette Scott
John Green	Dave Peters and Sanae Togashi

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IN THE MATTER OF THE BANKRUPTCY OF  
RASHIDA ABDULRASUL SAMJI

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**ORDER MADE AFTER APPLICATION**

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DENTONS CANADA LLP  
BARRISTERS & SOLICITORS  
250 Howe Street, 20<sup>th</sup> Floor  
Vancouver, BC V6C 3R8  
Attention: Cindy Cheuk

File No. CMC:6581/521098-4