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SCHEDULE "C" – PROOF OF CLAIM

Court No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED**

AND

**IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, C. C-44, AS AMENDED**

AND

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION**

PROOF OF CLAIM

Please read the "Instructions for Completing Proof of Claim" carefully prior to completing this Proof of Claim. Please print legibly.

- 1) The properly completed Proof of Claim must be delivered by ordinary mail, registered mail, courier, facsimile or personal delivery to Boale, Wood & Company Ltd. (the "Monitor") at:

Boale, Wood & Company Ltd.
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
Fax No.: (604) 605-3359

Attention : John McEown

- 2) Full Legal Name of Creditor: Roy Bailey (the "Creditor").

- 3) Full Mailing Address of the Creditor:

(All notices and correspondence regarding your Claim will be forwarded to this address or to the email address or facsimile address below if appropriate and applicable):

28-22740 116 Avenue
Maple Ridge
B.C.
V2X 2X7

- 4) Telephone Number: 604-466-1204
- 5) Email: n/a
- 6) Fax Number: n/a
- 7) Claim Details:

I am a Creditor and received a Claims Package from the Monitor.

My Claim amount is \$ 154,333.33

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

- 1) I am a Creditor of ACIC.
- 2) I have knowledge of all the circumstances concerning the Claim hereafter referred to.
- 3) That ACIC was, at the date of the Initial Order, namely November 10, 2017, and still is, indebted to the creditor in the sum of \$ 154,333.33, as specified in the Statement of Account (or affidavit) attached and marked as Schedule "A", after deducting any counterclaims to which ACIC is entitled. Claims must be submitted in Canadian dollars only.
- 4) Attached as Schedules to this Proof of Claim are:
 - A. A Statement of Account detailing:
 - i. the amounts advanced by you to ACIC; and
 - ii. any amounts received by you or paid to any third party on behalf of or for the benefit of you from ACIC.
 - B. All documents supporting the amounts shown in the Statement of Account.

- 5) To the best of my knowledge, I am related OR I am not related to the debtor(s) within the meaning of Section 4 of the *Bankruptcy and Insolvency Act* (the "BIA") and have OR have not dealt with ACIC in a non-arm's length manner.

DATED at Maple Ridge, this 18th day of December, 2019.

Per: Roy Bailey
[Name of Creditor - please print]

R.H. Bailey
Signature of Creditor

[Signature]
Witness

NOTE: All relevant documentation on which you rely in making your Claim must be attached to this Proof of Claim, as the validity of your Claim will be determined solely on this Proof of Claim and attachments thereto. If the claim is disallowed for any reason, and you file an appeal of that disallowance, the appeal will be heard as a true appeal and your ability to introduce fresh or new evidence in support of your claim will be limited accordingly.

FOR SECURITY PURPOSES MICR LINE IN BORDER

FOR SECURITY PURPOSES MICR LINE IN BORDER

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Roy Bailey
845 Oceanmount Blvd
Gibsons BC
V0N 1V8

12 1 12 0 14
DATE D D M M Y Y Y Y

PAY TO THE ORDER OF All Canadian Investment Corporation \$ 150,000.

One hundred + fifty thousand xx 100 DOLLARS

4230-1052012

prospera
CREDIT UNION

- Mission Branch
101 - 32423 Lougheed Hwy
Mission, BC V2V 7B8
(604) 826-3844

R.H. Bailey

MEMO

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use same bank acc for direct deposit of interest
per Roy Bailey 12 Nov 2014

Transaction Confirmation

Date: November 14, 2014

Client Name(s): Bailey, Roy
ACIC Series B Corporate Debenture

7% interest p.a. paid monthly

Maturity Date: 30 November 2015

Total investment value: \$150,000.00

All Canadian Investment Corp.
Debenture Series B Transactions Report

Amount owed as of November 10, 2017

Debenture Holder: #014

Bailey, Roy
#28 - 22740 116 Ave
Maple Ridge, BC
V2X 2X7

Date	TrCd	Transaction Description	Amount	Balance
14-Nov-2014	DEPDB	Deposit ACIC Debenture B	\$ 150,000.00	\$ 150,000.00
01-Aug-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 151,000.00
01-Sep-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 152,000.00
01-Oct-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 153,000.00
01-Nov-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 154,000.00
10-Nov-2017	Unpaid	Interest Due	\$ 333.33	\$ 154,333.33

