

No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, c. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

BEFORE JUSTICE WALKER) THE 16th DAY OF JUNE, 2023
)
)

ON THE APPLICATION of All Canadian Investment Corporation coming on for hearing at Vancouver, British Columbia on the 16th day June, 2023 and on hearing Thomas M. Hanson, counsel for the Petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed herein for the purposes of this application;

THIS COURT ORDERS AND DIRECTS that:


1. The time for service of the Notice of Application is hereby abridged such that the Notice of Application is properly returnable today and service upon any interested party other than those parties on the Service List maintained by the Petitioner and the Monitor in this proceeding is hereby dispensed with.
2. The Petitioner is granted leave to serve an application for approval of the sale of shares of the Petitioner and an amendment of the Plan of Arrangement (the "**Approval Application**") in the following manner:
 - a. the Petitioner shall email the application materials to the Service List maintained by the Monitor;
 - b. the Monitor shall post the application materials on its website;

- c. the Monitor shall email the application materials to the Petitioner's shareholders (both the common and preferred shareholders) for whom it has an email address; and
- d. The Monitor shall mail, by regular mail, the application materials to the Petitioner's shareholders (both the common and preferred shareholders) for whom it does not have an email address


and such service shall be deemed to be good service of the Approval Application upon the Petitioner's shareholders.

- 3. Approval of counsel listed in Schedule "A" hereto as to form, except counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Thomas M. Hanson
Counsel for the Petitioner

By the Court 

Registrar

Schedule "A"- List of Counsel Appearing

Thomas M. Hanson	Counsel for All Canadian Investment Corporation