



No. S1710393  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,  
R.S.C. 1985, c. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
ALL CANADIAN INVESTMENT CORPORATION


**REQUISITION - GENERAL**

**Filed by:** McEown and Associates Ltd. in its capacity as court appointed monitor of All Canadian Investment Corporation, the Petitioner

Required:

To file the attached Monitor's Transaction Implementation Certificate.

Date: August 11, 2023

  
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Signature of Thomas M. Hanson for Jeremy  
D. West  
Counsel for the Petitioner

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**MONITOR'S TRANSACTION IMPLEMENTATION CERTIFICATE**

By Order made November 25, 2019, this Court appointed McEown and Associates Ltd. as monitor (the "Monitor") of the Petitioner pursuant to the *Companies' Creditors Arrangement Act* (the "Petitioner");

By Order made February 5, 2021 (the "Sanction Order"), this Court sanctioned and approved the Petitioners' plan of arrangement dated November 26, 2020 (the "Plan");

By Order made July 19, 2023 (the "Amended Sanction Order"), this Court sanctioned and approved the Petitioner's amended Plan of Arrangement (the "Amended Plan") and associated transactions, including the Share Purchase Agreement dated June 30, 2023 between McEown and Associates Ltd., solely in its capacity as the court-approved monitor of All Canadian Investment Corporation and not in its personal capacity, and Lighthouse Capital Corporation (the "Agreement"), and authorized the Monitor to file with the Court a certificate evidencing completion of the transaction contemplated by the Agreement;

THE MONITOR HEREBY CERTIFIES the following:

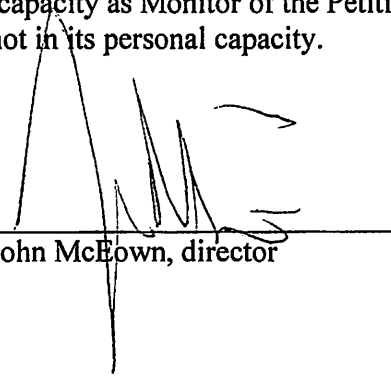
1. The Monitor has received funds sufficient to satisfy the purchase price pursuant to the Agreement; and

2. The transaction contemplated in the Agreement has closed and is complete in all respects.

DATED at the City of Vancouver, in the Province of British Columbia, this 10 day of August, 2023.

McEown and Associates Ltd.  
In its capacity as Monitor of the Petitioner  
And not in its personal capacity.

Per:

  
\_\_\_\_\_  
John McEown, director