



This is the 2nd affidavit
of James Hancock in this case and
was made on 25/FEB/2020

No. S-1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57. AS
AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*, R.S.C. 1985, c. C-44,
AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL
CANADIAN INVESTMENT CORPORATION

AFFIDAVIT

I, James Hancock, of 3493 Bedwell Bay Road, Belcerra, BC, SWEAR THAT:

1. I am an unsecured creditor of All Canadian Investment Corporation ("ACIC"), the petitioner in these proceedings, and as such have personal knowledge of the facts and matters hereinafter deposed to, save and except where same are stated to be made on information and belief, and where so stated, I verily believe the same to be true.

2. I have read the facts set out in Part 2: Factual Basis of the Notice of Application of myself and 1083163 Alberta Ltd. dated February 20, 2020. To the best of my knowledge and belief, the facts set out therein are true.

3. Attached hereto as Exhibits "A", "B", "C" and "D" are copies of invoices from McMillan LLP to me and 1083163 Alberta Ltd. ("**1083163**") dated August 12, 2019 and December 31, 2019. 1083163 and I jointly retained McMillan LLP to represent us in this matter. As I was owed approximately twice as much as 1083163 by the Petitioner, we agreed that I would pay two-thirds of McMillan's charges and 1083163 would pay one-third. All of these invoices have been paid.

4. All of the services included in the August 12th invoices relate to the hearing before Justice Walker on June 18 to 20, 2019. Not all of the services included in the December 31st invoices relate to that hearing. The description of the services that do not relate to the June hearing and the total amounts of the invoices have been redacted leaving only the services that relate to the June hearing.

AFFIRMED BEFORE ME
at Vancouver, British Columbia,
on 25/FEB/2020.


A Commissioner for taking
affidavits for British Columbia


James Hancock

Peter Reardon
Nathanson, Schachter & Thompson LLP
750 – 900 Howe Street
Vancouver, B.C. V6Z 2M4
Tel: 604-662-8840 Fax: 604-684-1598
Email: preardon@nst.bc.ca



File No: 266853
Invoice Number: 5060873

August 12, 2019

PRIVILEGED AND CONFIDENTIAL

E. Allan Backman
1083163 Alberta Ltd.
c/o Keywest Ford Sales Ltd.
301 Stewardson Way
New Westminster, BC V3M 2A5
Canada

ATTENTION: Allan Backman

This is Exhibit "A" referred to in the
Affidavit of James Hancock
sworn (or affirmed) before me at
Vancouver, B.C.
this 25 day of February, 2020.


A Commissioner/Notary Public for the
Province of British Columbia


All Canadian Investment Corporation - Plan of Compromise/Arrangement

FOR PROFESSIONAL SERVICES rendered to June 30, 2019 in connection with the above matter.

Our Fee	\$	13,176.67
Disbursements - Non Taxable		8.66
Disbursements - Taxable		185.94
Total Fees and Disbursements		<u>13,371.27</u>
PSTBC		935.39
GST		668.12
Total	CAD \$	<u><u>14,974.78</u></u>

GST Registration Number : R119428555
QST Registration Number : 1210248273

McMillan LLP



P. Reardon

Payment is due on receipt of this account. We reserve the right to charge interest at the rate of 1.5% monthly on the unpaid portion of this account calculated from a date that is one month after this account is delivered. Please mail cheques to:

McMillan LLP
 Brookfield Place
 181 Bay Street, Suite 4400
 Toronto, Ontario
 M5J 2T3

Wire transfer and EDI instructions:

Beneficiary Name: McMillan LLP Beneficiary Bank: Royal Bank of Canada Main Branch - 200 Bay Street Toronto, Ontario M5J 2J5		
Wires originating from Canada	Wires originating from US	International
Bank: 003 Transit: 00002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 Routing: 000300002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 CAD Currency: 000020004200 USD Currency: 000024057501
Please include our Invoice Number in the Payments Detail section of the wire transfer.		

If you have any questions about this invoice, please contact P. Reardon or Accounts Receivable at arandcollections@mcmillan.ca.

All Canadian Investment Corporation - Plan of Compromise/Arrangement**SUMMARY OF FEES AND HOURS**

Name	Service Area	Hourly Rate	Hours	Amount
E. Csiszar	Financial Services	300.00	12.00	3,600.00
M. Miazek	Students - Articling	220.00	1.00	220.00
P. Reardon	Financial Services	610.00	3.13	1,911.34
V. Yee	Students - Summer	190.00	3.33	633.33
V. Tickle	Financial Services	520.00	13.10	6,812.00
TOTAL			32.57	\$13,176.67

ACCOUNT DETAILS - FEES

Date	Name	Description of Services	Hours	Amount
14-May-19	P. Reardon	Review CCAA pleadings and reports; meeting with J. Hancock; telephone call to D. Hydman, counsel for monitor;	0.33	203.33
14-May-19	V. Tickle	Meet with J. Hancock (with P. Reardon) and confer with P. Reardon regarding application with respect to nature of claims.	0.17	86.67
16-May-19	E. Csiszar	Discussions with P. Reardon regarding background of file and research assignment relating to characterization of preferred shareholder claims in CCAA proceeding.	0.03	10.00
16-May-19	V. Tickle	Emails from and discussion with P. Reardon regarding Notice of Application and debt vs equity issue.	0.07	34.67
17-May-19	E. Csiszar	Review Notice of Application; note-up case law cited in Notice of Application; conduct follow up research regarding nature of equity claims under CCAA.	0.77	230.00
17-May-19	V. Tickle	Email from P. Blackman regarding interest payable.	0.03	17.33
21-May-19	E. Csiszar	Conduct research and work on research memo regarding equity claims under the Companies Creditors Arrangement Act.	1.83	550.00
22-May-19	E. Csiszar	Conduct further research and work on drafting of research memo on equity claims under the Companies Creditors and Arrangement Act.	0.83	250.00
23-May-19	P. Reardon	Review authorities referred to in Petitioner's notice of application.	0.27	162.67
27-May-19	E. Csiszar	Work on research memo regarding characterization of equity claims under the Companies' Creditors Arrangement Act.	1.23	370.00

All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
28-May-19	E. Csiszar	Finalize research memo on characterization of equity claims under the Companies' Creditors Arrangement Act.	0.67	200.00
28-May-19	P. Reardon	Review research memorandum regarding equity v. debt claims.	0.33	203.33
29-May-19	P. Reardon	Review notice of application of ACIC; review E. Csiszar memo and cases; letter to service list; telephone call from J. West, lawyer for ACIC.	0.40	244.00
30-May-19	E. Csiszar	Discussions with P. Reardon; review Petitioner's Articles of Incorporation; begin drafting of notice of application.	0.73	220.00
30-May-19	P. Reardon	Review documents and authorities; various email exchanges.	0.27	162.67
31-May-19	E. Csiszar	Work on Application Response.	1.57	470.00
31-May-19	P. Reardon	Various email exchanges; review memo and instructions to E. Csiszar regarding response to application.	0.27	162.67
03-Jun-19	E. Csiszar	Work on drafting Application Responses.	1.67	500.00
04-Jun-19	E. Csiszar	Continue to work on drafting of Application Responses.	1.17	350.00
04-Jun-19	P. Reardon	Receive material from J. Hancock; review draft application response.	0.13	81.33
05-Jun-19	E. Csiszar	Discussions with P. Reardon; Finalize J. Hancock Application Response; draft 1083163 Alberta Ltd. Application Response; review Debenture Agreement and documents on Monitor's website; draft corresponding affidavits to Application Responses.	0.73	220.00
05-Jun-19	P. Reardon	Prepare application response.	0.17	101.67
06-Jun-19	E. Csiszar	Discussions with P. Reardon; revise Affidavit and Application Response; emails.	0.13	40.00
06-Jun-19	P. Reardon	Prepare responses and affidavits of J. Hancock and A. Backman; various email exchanges.	0.50	305.00
06-Jun-19	V. Tickle	Emails from P. Reardon, J. Hancock and A. Blackman regarding draft response to ACIC Notice of Application and draft affidavit of J. Hancock.	0.03	17.33
10-Jun-19	E. Csiszar	Discussions with V. Tickle; emails and discussions with client regarding amendments to Affidavit; finalize affidavits including Exhibits and corresponding interest calculations; discussions with M. Miazek regarding Affidavit instructions; prepare case law for Book of Authorities.	0.37	110.00
10-Jun-19	P. Reardon	Various email exchanges.	0.10	61.00

All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
10-Jun-19	V. Tickle	Review notice of application and affidavit in support of A. Blackman; confer with E. Csiszar regarding same and organizing for swearing of affidavit; emails with J. West regarding timing of filing of Application Responses.	0.20	104.00
11-Jun-19	E. Csiszar	Met with J. Hancock and commission Affidavit of J. Hancock; discussions with M. Miazek and A. Backman.	0.10	30.00
11-Jun-19	M. Miazek	Prepare affidavit documents; travel to client office; swear affidavit; travel back to office.	1.00	220.00
12-Jun-19	P. Reardon	Various email exchanges.	0.10	61.00
12-Jun-19	V. Tickle	Review final forms of Application Responses and affidavits in support; emails and discussions with T. Scheer regarding same and application materials; emails with J. Kwok and P. Reardon regarding status of response materials.	0.07	34.67
13-Jun-19	P. Reardon	Various email exchanges.	0.10	61.00
13-Jun-19	V. Tickle	Confer with T. Scheer and J. Hutchinson and various emails regarding application, book of authorities and related matters; telephone call with J. West regarding background to matter and hearing of application; emails with P. Reardon regarding hearing of matter and discussion with J. West.	0.30	156.00
14-Jun-19	V. Tickle	Letter from J. Whyte attaching Order of April 15, 2019; emails from J. Kwok and T. Scheer, and confer with T. Scheer, regarding application record and joint book of authorities.	0.03	17.33
16-Jun-19	V. Tickle	Review materials and case law for hearing of application regarding nature of claims of Redeeming Shareholders.	1.70	884.00
17-Jun-19	P. Reardon	Various email exchanges.	0.07	40.67
17-Jun-19	V. Tickle	Continue to review application materials and case law in preparation for hearing of Petitioner's application; confer with V. Yee regarding case review; prepare submissions.	2.40	1,248.00
17-Jun-19	V. Yee	Email V. Tickle to arrange for meeting; Meet V. Tickle to discuss case background and obtain task instructions; Research case law to truth check statements and references made by opposing counsel in Application's Response document; Discuss findings with V. Tickle; Email findings to V. Tickle.	1.33	253.33

All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
18-Jun-19	E. Csiszar	Discussions with V. Tickle; review Book of Authorities and confirm case law references and citations.	0.17	50.00
18-Jun-19	V. Tickle	Prepare for and appear on hearing before Mr. Justice Walker of application with respect to characterization of Redeeming Preferred Shareholders' claims.	4.13	2,149.33
18-Jun-19	V. Yee	Review cases listed by opposing counsel; review Application Responses submitted by V. Tickle and fellow counsel in preparation for hearing; attend hearing for the All Canadian Investment Corporation - Plan of Arrangement; take notes during hearing; research case law and secondary sources to determine the definition of and basic characteristics of a loan.	1.00	190.00
19-Jun-19	V. Tickle	Prepare for and appear on hearing before Mr. Justice Walker of application with respect to characterization of Redeeming Preferred Shareholders' claims; confer with V. Yee regarding research with respect to characteristics of loans (vs equity).	3.30	1,716.00
19-Jun-19	V. Yee	Review email from V. Tickle; review case to determine characteristics of a loan as used by the Courts; attend hearings and take notes for the All Canadian Investment Corporation - Plan of Arrangement.	1.00	190.00
20-Jun-19	P. Reardon	Various email exchanges.	0.10	61.00
20-Jun-19	V. Tickle	Prepare for and appear on hearing before Mr. Justice Walker of application with respect to characterization of Redeeming Preferred Shareholders' claims; emails with A. Blackman and P. Blackman regarding same and possibility of costs award.	0.67	346.67
TOTAL			32.57	\$13,176.67
GST				\$658.83
PSTBC				\$922.37
TOTAL FEES AND TAXES				\$14,757.87

All Canadian Investment Corporation - Plan of Compromise/Arrangement**DISBURSEMENTS - NON TAXABLE**

Date	Description of Services	Amount
12-Jun-19	BC Online - CSB Electronic Srch	2.00
12-Jun-19	BC Online - CSB Filing Charge	2.33
12-Jun-19	BC Online - CSB Filing Charge	2.33
12-Jun-19	BC Online - CSB Electronic Srch	2.00
TOTAL		\$8.66

DISBURSEMENTS - TAXABLE

Date	Description of Services	Amount
11-Jun-19	Marta Miazek - /42967/Taxi to client to swear affidavit	21.68
	Photocopy	164.26
TOTAL		\$185.94
GST		\$9.29
PSTBC		\$13.02
TOTAL DISBURSEMENTS AND TAXES		\$216.91

mcmillan

File No: 266853

Invoice Number: 5060872

August 12, 2019

PRIVILEGED AND CONFIDENTIAL

Hancock, Jim
3493 Bedwell Bay Road
Belcarra, BC V3H 4R6
Canada

This is Exhibit "B" referred to in the
Affidavit of James Hancock
sworn (or affirmed) before me at
Vancouver B.C.
this 25 day of February 2020.


A Commissioner/Notary Public for the
Province of British Columbia

ATTENTION: Jim Hancock

All Canadian Investment Corporation - Plan of Compromise/Arrangement

FOR PROFESSIONAL SERVICES rendered to June 30, 2019 in connection with the above matter.

Our Fee	\$	26,353.33
Disbursements - Non Taxable		17.34
Disbursements - Taxable		371.86
Total Fees and Disbursements		<u>26,742.53</u>
PSTBC		1,870.76
GST		1,336.26
Total	CAD \$	<u><u>29,949.55</u></u>

McMillan LLP

GST Registration Number : R119428555
QST Registration Number : 1210248273



P. Reardon

Payment is due on receipt of this account. We reserve the right to charge interest at the rate of 1.5% monthly on the unpaid portion of this account calculated from a date that is one month after this account is delivered. Please mail cheques to:

McMillan LLP
 Brookfield Place
 181 Bay Street, Suite 4400
 Toronto, Ontario
 M5J 2T3

Wire transfer and EDI instructions:

Beneficiary Name: McMillan LLP Beneficiary Bank: Royal Bank of Canada Main Branch - 200 Bay Street Toronto, Ontario M5J 2J5		
Wires originating from Canada	Wires originating from US	International
Bank: 003 Transit: 00002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 Routing: 000300002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 CAD Currency: 000020004200 USD Currency: 000024057501
Please include our Invoice Number in the Payments Detail section of the wire transfer.		

If you have any questions about this invoice, please contact P. Reardon or Accounts Receivable at arandcollections@mcmillan.ca.

All Canadian Investment Corporation - Plan of Compromise/Arrangement**SUMMARY OF FEES AND HOURS**

Name	Service Area	Hourly Rate	Hours	Amount
E. Csiszar	Financial Services	300.00	24.00	7,200.00
M. Miazek	Students - Articling	220.00	2.00	440.00
P. Reardon	Financial Services	610.00	6.27	3,822.66
V. Yee	Students - Summer	190.00	6.67	1,266.67
V. Tickle	Financial Services	520.00	26.20	13,624.00
TOTAL			65.13	\$26,353.33

ACCOUNT DETAILS - FEES

Date	Name	Description of Services	Hours	Amount
14-May-19	P. Reardon	Review CCAA pleadings and reports; meeting with J. Hancock; telephone call to D. Hydman, counsel for monitor;	0.67	406.67
14-May-19	V. Tickle	Meet with J. Hancock (with P. Reardon) and confer with P. Reardon regarding application with respect to nature of claims.	0.33	173.33
16-May-19	E. Csiszar	Discussions with P. Reardon regarding background of file and research assignment relating to characterization of preferred shareholder claims in CCAA proceeding.	0.07	20.00
16-May-19	V. Tickle	Emails from and discussion with P. Reardon regarding Notice of Application and debt vs equity issue.	0.13	69.33
17-May-19	E. Csiszar	Review Notice of Application; note-up case law cited in Notice of Application; conduct follow up research regarding nature of equity claims under CCAA.	1.53	460.00
17-May-19	V. Tickle	Email from P. Blackman regarding interest payable.	0.07	34.67
21-May-19	E. Csiszar	Conduct research and work on research memo regarding equity claims under the Companies Creditors Arrangement Act.	3.67	1,100.00
22-May-19	E. Csiszar	Conduct further research and work on drafting of research memo on equity claims under the Companies Creditors and Arrangement Act.	1.67	500.00
23-May-19	P. Reardon	Review authorities referred to in Petitioner's notice of application.	0.53	325.33
27-May-19	E. Csiszar	Work on research memo regarding characterization of equity claims under the Companies' Creditors Arrangement Act.	2.47	740.00

All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
28-May-19	E. Csiszar	Finalize research memo on characterization of equity claims under the Companies' Creditors Arrangement Act.	1.33	400.00
28-May-19	P. Reardon	Review research memorandum regarding equity v. debt claims.	0.67	406.67
29-May-19	P. Reardon	Review notice of application of ACIC; review E. Csiszar memo and cases; letter to service list; telephone call from J. West, lawyer for ACIC.	0.80	488.00
30-May-19	E. Csiszar	Discussions with P. Reardon; review Petitioner's Articles of Incorporation; begin drafting of notice of application.	1.47	440.00
30-May-19	P. Reardon	Review documents and authorities; various email exchanges.	0.53	325.33
31-May-19	E. Csiszar	Work on Application Response.	3.13	940.00
31-May-19	P. Reardon	Various email exchanges; review memo and instructions to E. Csiszar regarding response to application.	0.53	325.33
03-Jun-19	E. Csiszar	Work on drafting Application Responses.	3.33	1,000.00
04-Jun-19	E. Csiszar	Continue to work on drafting of Application Responses.	2.33	700.00
04-Jun-19	P. Reardon	Receive material from J. Hancock; review draft application response.	0.27	162.67
05-Jun-19	E. Csiszar	Discussions with P. Reardon; Finalize J. Hancock Application Response; draft 1083163 Alberta Ltd. Application Response; review Debenture Agreement and documents on Monitor's website; draft corresponding affidavits to Application Responses.	1.47	440.00
05-Jun-19	P. Reardon	Prepare application response.	0.33	203.33
06-Jun-19	E. Csiszar	Discussions with P. Reardon; revise Affidavit and Application Response; emails.	0.27	80.00
06-Jun-19	P. Reardon	Prepare responses and affidavits of J. Hancock and A. Backman; various email exchanges.	1.00	610.00
06-Jun-19	V. Tickle	Emails from P. Reardon, J. Hancock and A. Blackman regarding draft response to ACIC Notice of Application and draft affidavit of J. Hancock.	0.07	34.67
10-Jun-19	E. Csiszar	Discussions with V. Tickle; emails and discussions with client regarding amendments to Affidavit; finalize affidavits including Exhibits and corresponding interest calculations; discussions with M. Miazek regarding Affidavit instructions; prepare case law for Book of Authorities.	0.73	220.00
10-Jun-19	P. Reardon	Various email exchanges.	0.20	122.00

All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
10-Jun-19	V. Tickle	Review notice of application and affidavit in support of A. Blackman; confer with E. Csiszar regarding same and organizing for swearing of affidavit; emails with J. West regarding timing of filing of Application Responses.	0.40	208.00
11-Jun-19	E. Csiszar	Met with J. Hancock and commission Affidavit of J. Hancock; discussions with M. Miazek and A. Backman.	0.20	60.00
11-Jun-19	M. Miazek	Prepare affidavit documents; travel to client office; swear affidavit; travel back to office.	2.00	440.00
12-Jun-19	P. Reardon	Various email exchanges.	0.20	122.00
12-Jun-19	V. Tickle	Review final forms of Application Responses and affidavits in support; emails and discussions with T. Scheer regarding same and application materials; emails with J. Kwok and P. Reardon regarding status of response materials.	0.13	69.33
13-Jun-19	P. Reardon	Various email exchanges.	0.20	122.00
13-Jun-19	V. Tickle	Confer with T. Scheer and J. Hutchinson and various emails regarding application, book of authorities and related matters; telephone call with J. West regarding background to matter and hearing of application; emails with P. Reardon regarding hearing of matter and discussion with J. West.	0.60	312.00
14-Jun-19	V. Tickle	Letter from J. Whyte attaching Order of April 15, 2019; emails from J. Kwok and T. Scheer, and confer with T. Scheer, regarding application record and joint book of authorities.	0.07	34.67
16-Jun-19	V. Tickle	Review materials and case law for hearing of application regarding nature of claims of Redeeming Shareholders.	3.40	1,768.00
17-Jun-19	P. Reardon	Various email exchanges.	0.13	81.33
17-Jun-19	V. Tickle	Continue to review application materials and case law in preparation for hearing of Petitioner's application; confer with V. Yee regarding case review; prepare submissions.	4.80	2,496.00
17-Jun-19	V. Yee	Email V. Tickle to arrange for meeting; Meet V. Tickle to discuss case background and obtain task instructions; Research case law to truth check statements and references made by opposing counsel in Application's Response document; Discuss findings with V. Tickle; Email findings to V. Tickle.	2.67	506.67

All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
18-Jun-19	E. Csiszar	Discussions with V. Tickle; review Book of Authorities and confirm case law references and citations.	0.33	100.00
18-Jun-19	V. Tickle	Prepare for and appear on hearing before Mr. Justice Walker of application with respect to characterization of Redeeming Preferred Shareholders' claims.	8.27	4,298.67
18-Jun-19	V. Yee	Review cases listed by opposing counsel; review Application Responses submitted by V. Tickle and fellow counsel in preparation for hearing; attend hearing for the All Canadian Investment Corporation - Plan of Arrangement; take notes during hearing; research case law and secondary sources to determine the definition of and basic characteristics of a loan.	2.00	380.00
19-Jun-19	V. Tickle	Prepare for and appear on hearing before Mr. Justice Walker of application with respect to characterization of Redeeming Preferred Shareholders' claims; confer with V. Yee regarding research with respect to characteristics of loans (vs equity).	6.60	3,432.00
19-Jun-19	V. Yee	Review email from V. Tickle; review case to determine characteristics of a loan as used by the Courts; attend hearings and take notes for the All Canadian Investment Corporation - Plan of Arrangement.	2.00	380.00
20-Jun-19	P. Reardon	Various email exchanges.	0.20	122.00
20-Jun-19	V. Tickle	Prepare for and appear on hearing before Mr. Justice Walker of application with respect to characterization of Redeeming Preferred Shareholders' claims; emails with A. Blackman and P. Blackman regarding same and possibility of costs award.	1.33	693.33
TOTAL			65.13	\$26,353.33
GST				\$1,317.67
PSTBC				\$1,844.73
TOTAL FEES AND TAXES				\$29,515.73

All Canadian Investment Corporation - Plan of Compromise/Arrangement**DISBURSEMENTS - NON TAXABLE**

Date	Description of Services	Amount
12-Jun-19	BC Online - CSB Filing Charge	4.67
12-Jun-19	BC Online - CSB Filing Charge	4.67
12-Jun-19	BC Online - CSB Electronic Srch	4.00
12-Jun-19	BC Online - CSB Electronic Srch	4.00
TOTAL		\$17.34

DISBURSEMENTS - TAXABLE

Date	Description of Services	Amount
11-Jun-19	Marta Miazek - /42967/Taxi to client to swear affidavit	43.37
	Photocopy	328.49
TOTAL		\$371.86
GST		\$18.59
PSTBC		\$26.03
TOTAL DISBURSEMENTS AND TAXES		\$433.82

mcmillan


File No: 266853

Invoice Number: 5064413

December 31, 2019

PRIVILEGED AND CONFIDENTIAL

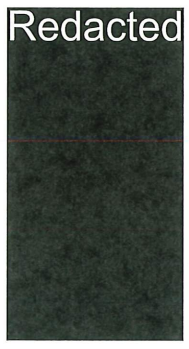
E. Allan Backman
1083163 Alberta Ltd.
c/o Keywest Ford Sales Ltd.
301 Stewardson Way
New Westminster, BC V3M 2A5
Canada

This is Exhibit "C" referred to in the
Affidavit of James Hancock
sworn (or affirmed) before me at
Vancouver, B.C.
this 25 day of February, 2020.

A Commissioner/Notary Public for the
Province of British Columbia


ATTENTION: Allan Backman

All Canadian Investment Corporation - Plan of Compromise/Arrangement

FOR PROFESSIONAL SERVICES rendered to December 31, 2019 in connection with the above matter.

Our Fee	\$	
Disbursements - Non Taxable		
Total Fees and Disbursements		
PSTBC		
GST		
Total	CAD \$	

McMillan LLP



P. Reardon

GST Registration Number : R119428555

QST Registration Number : 1210248273

Payment is due on receipt of this account. We reserve the right to charge interest at the rate of 1.5% monthly on the unpaid portion of this account calculated from a date that is one month after this account is delivered. Please mail cheques to:

McMillan LLP
 Brookfield Place
 181 Bay Street, Suite 4400
 Toronto, Ontario
 M5J 2T3

Wire transfer and EDI instructions:

Beneficiary Name: McMillan LLP Beneficiary Bank: Royal Bank of Canada Main Branch - 200 Bay Street Toronto, Ontario M5J 2J5		
Wires originating from Canada	Wires originating from US	International
Bank: 003 Transit: 00002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 Routing: 000300002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 CAD Currency: 000020004200 USD Currency: 000024057501
Please include our Invoice Number in the Payments Detail section of the wire transfer.		

If you have any questions about this invoice, please contact P. Reardon or Accounts Receivable at arandcollections@mcmillan.ca.

All Canadian Investment Corporation - Plan of Compromise/Arrangement

SUMMARY OF FEES AND HOURS

Name	Service Area	Hourly Rate	Hours	Amount
------	--------------	-------------	-------	--------

Redacted

TOTAL

Redacted

TOTAL FEES

ACCOUNT DETAILS - FEES

Date	Name	Description of Services	Hours	Amount
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Redacted

04-Sep-19	P. Reardon	Receive and review Reasons of Justice Walker; report to clients.	0.13	81.33
05-Sep-19	P. Reardon	Various email exchanges; discussion with V. Tickle regarding costs; telephone call to D. Hyndman.	0.17	101.67
06-Sep-19	P. Reardon	Telephone call to D. Hyndman regarding costs; various email exchanges.	0.20	122.00
06-Sep-19	V. Tickle	Confer with P. Reardon, emails with J. West and D. Hyndman, and telephone call with J. West regarding draft form of order reflecting decision of Mr. Justice Walker and clients' costs.	0.13	69.33

Redacted

25-Sep-19	V. Tickle	Email from J. West regarding Order reflecting decision of Mr. Justice Walker; emails with P. Reardon regarding same.	0.07	34.67
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Redacted

26-Sep-19	V. Tickle	Discussion with P. Reardon, telephone call with J. West and emails with J. West, P. Reardon and D. Hyndman regarding order reflecting decision of Mr. Justice Walker and request for costs.	0.17	86.67
27-Sep-19	P. Reardon	Various email exchanges re costs.	0.17	101.67
04-Oct-19	P. Reardon	Various email exchanges regarding Order.	0.07	40.67
04-Oct-19	V. Tickle	Emails with J. West, P. Reardon and J. Whyte regarding draft form of Order reflecting decision of Mr. Justice Walker; review same.	0.10	52.00

All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
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Redacted



All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
Redacted				
TOTAL				Redacted
GST				
PSTBC				
TOTAL FEES AND TAXES				

All Canadian Investment Corporation - Plan of Compromise/Arrangement

DISBURSEMENTS - NON TAXABLE

Date	Description of Services	Amount
Redacted		
TOTAL		Redacted

mcmillan


File No: 266853

Invoice Number: 5064412

December 31, 2019

PRIVILEGED AND CONFIDENTIAL

Hancock, Jim
 3493 Bedwell Bay Road
 Belcarra, BC V3H 4R6
 Canada

This is Exhibit "D" referred to in the
 Affidavit of James Hancock
 sworn (or affirmed) before me at
Vancouver, B.C.
 this 25 day of February, 2020.

 A Commissioner/Notary Public for the
 Province of British Columbia

ATTENTION: Jim Hancock**All Canadian Investment Corporation - Plan of Compromise/Arrangement**

FOR PROFESSIONAL SERVICES rendered to December 31, 2019 in connection with the above
 matter.

Our Fee
 Disbursements - Non Taxable
 Total Fees and Disbursements
 PSTBC
 GST
 Total

\$

Redacted

CAD \$

GST Registration Number : R119428555

QST Registration Number : 1210248273

McMillan LLP



P. Reardon

Payment is due on receipt of this account. We reserve the right to charge interest at the rate of 1.5% monthly on the unpaid portion of this account calculated from a date that is one month after this account is delivered. Please mail cheques to:

McMillan LLP
 Brookfield Place
 181 Bay Street, Suite 4400
 Toronto, Ontario
 M5J 2T3

Wire transfer and EDI instructions:

Beneficiary Name: McMillan LLP Beneficiary Bank: Royal Bank of Canada Main Branch - 200 Bay Street Toronto, Ontario M5J 2J5		
Wires originating from Canada	Wires originating from US	International
Bank: 003 Transit: 00002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 Routing: 000300002 Account CAD: 0004200 Account USD: 4057501	SWIFT: ROYCCAT2 CAD Currency: 000020004200 USD Currency: 000024057501
Please include our Invoice Number in the Payments Detail section of the wire transfer.		

If you have any questions about this invoice, please contact P. Reardon or Accounts Receivable at arandcollections@mcmillan.ca.

All Canadian Investment Corporation - Plan of Compromise/Arrangement

SUMMARY OF FEES AND HOURS

Name	Service Area	Hourly Rate	Hours	Amount
Redacted				
TOTAL			Redacted	
TOTAL FEES			Redacted	

ACCOUNT DETAILS - FEES

Date	Name	Description of Services	Hours	Amount
Redacted				
04-Sep-19	P. Reardon	Receive and review Reasons of Justice Walker; report to clients.	0.27	162.67
05-Sep-19	P. Reardon	Various email exchanges; discussion with V. Tickle regarding costs; telephone call to D. Hyndman.	0.33	203.33
06-Sep-19	P. Reardon	Telephone call to D. Hyndman regarding costs; various email exchanges.	0.40	244.00
06-Sep-19	V. Tickle	Confer with P. Reardon, emails with J. West and D. Hyndman, and telephone call with J. West regarding draft form of order reflecting decision of Mr. Justice Walker and clients' costs.	0.27	138.67
Redacted				
25-Sep-19	V. Tickle	Email from J. West regarding Order reflecting decision of Mr. Justice Walker; emails with P. Reardon regarding same.	0.13	69.33
Redacted				
26-Sep-19	V. Tickle	Discussion with P. Reardon, telephone call with J. West and emails with J. West, P. Reardon and D. Hyndman regarding order reflecting decision of Mr. Justice Walker and request for costs.	0.33	173.33
27-Sep-19	P. Reardon	Various email exchanges re costs.	0.33	203.33
04-Oct-19	P. Reardon	Various email exchanges regarding Order.	0.13	81.33
04-Oct-19	V. Tickle	Emails with J. West, P. Reardon and J. Whyte regarding draft form of Order reflecting decision of Mr. Justice Walker; review same.	0.20	104.00

All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
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Redacted

All Canadian Investment Corporation - Plan of Compromise/Arrangement**ACCOUNT DETAILS - FEES**

Date	Name	Description of Services	Hours	Amount
Redacted				
TOTAL				Redacted
GST				Redacted
PSTBC				
TOTAL FEES AND TAXES				

All Canadian Investment Corporation - Plan of Compromise/Arrangement**DISBURSEMENTS - NON TAXABLE**

Date	Description of Services	Amount
Redacted		
TOTAL		Redacted

No. S-1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57. AS
AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*, R.S.C. 1985, c. C-44,
AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL
CANADIAN INVESTMENT CORPORATION

AFFIDAVIT

Peter Reardon
NATHANSON SCHACHTER & THOMPSON
Barristers & Solicitors
750 – 900 Howe Street,
Vancouver, B.C. V6Z 2M4
Telephone: (604) 662-8840
Facsimile: (604) 684-1598