

No. S1710393 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

| BEFORE THE HONOURABLE |) | THE 30th DAY OF |
|-----------------------|---|-----------------|
| MR. JUSTICE WALKER |) | SEPTEMBER 2020. |
| |) | |

ON THE APPLICATION of the Petitioner dated September 28, 2020 coming on for hearing at Vancouver, British Columbia, on the 30th day of September, 2020, by videoconference and on hearing Jeremy D. West, counsel for the Petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed herein for the purposes of this application; AND pursuant to the *Companies' Creditors* Arrangement Act, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DIRECTS THAT:

- 1. Terms and expressions not defined in this Order shall have the meanings attributed to them in the Order of this Court pronounced on November 10, 2017 (as varied from time to time, the "Initial Order").
- 2. The time for service of the Notice of Application dated September 28, 2020 is abridged such that the application is properly returnable on Wednesday,

September 30, 2020 and service upon any interested party other than those parties on the service list maintained by the Petitioner and the Monitor in this matter is hereby dispensed with.

Stay of Proceedings

- 3. The stay of proceedings is hereby extended from October 16, 2020 to January 22, 2021.
- 4. The proceedings are adjourned for hearing at 9:00 a.m. Wednesday January 13, 2021.
- 5. Approval of counsel as to form listed in **Schedule** "A" hereto, except counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Jeremy D. West Counsel for the Petitioner

Digitally signed by Walker, J

Registrar

By the Court.

Digitally signed by Carion, Ondina

Schedule "A"- List of Counsel Appearing

| Jeremy D. West | Counsel for All Canadian Investment Corporation |
|-----------------|--|
| Douglas Hyndman | Counsel for the Monitor |