

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, c. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

NOTICE OF MEETING TO CREDITORS

NOTICE IS HEREBY GIVEN that the Petitioner, All Canadian Investment Corporation, has filed with the Supreme Court of British Columbia (the “**Court**”) a plan of arrangement dated November 18, 2019 and modified May 19, 2020 and November 3, 2020 (as may be further amended from time to time, the “**Plan**”) pursuant to the *Companies' Creditors Arrangement Act* (the “**CCAA**”). Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

The Plan contemplates the realization of all of the Petitioner’s assets and the distribution of proceeds in accordance with the priority scheme provided for in the Plan. There is one class of Creditors under the Plan, being the Creditors Class.

NOTICE IS ALSO HEREBY GIVEN that a meeting of the Creditors (the “**Meeting**”) will be held via Zoom Meeting by accessing the following link <https://watsongoepel.zoom.us/j/87866910214?pwd=UUkwcTQvVmZVQ1pFTG40ZUcyanQzQT09> on December 21, 2020 beginning at 10:00 a.m. (Vancouver time) for the purpose of considering and, if thought advisable by the Creditors voting in favour of a resolution (the “**Resolution**”) to approve the Plan and to transact such other business as may properly come before the Meeting or any adjournment thereof. The Meeting is being held pursuant to an Order of the Court made on November 18, 2019 as amended on May 19, 2020 (the

“**Meeting Order**”).

For the Creditor Class, the quorum for the Meeting is the presence, in person or by proxy, of one Creditor entitled to vote at the Meeting.

Creditors may vote in person or by proxy at the Meeting. For the Resolution to be approved at the Meeting, at least a two-thirds majority in value of the Proven Claims of Creditors who actually vote upon this Plan (in person or by proxy) at the Creditors' Meeting, must vote in favour of the Resolution. The Plan must also be sanctioned by a final Order of the Court under the CCAA.

The Monitor's Report to the Court reporting on the results of the vote on the Plan at the Meeting will be posted on the Monitor's website (<https://www.mceownassociates.com/all-canadian-investment-corporation>) on or before November 27, 2020.

NOTICE IS ALSO HEREBY GIVEN that the application for an Order to approve and sanction the Plan will be brought by the Petitioner as soon as practicable after the Meeting (the “**Sanction Order Application**”). At the same time, the Petitioner will also seek certain other relief specified in the Plan. Subject to the satisfaction of the conditions necessary to implement the Plan, all claims will be dealt with in accordance with the terms of the Plan.

Any Creditor who is entitled and wishes to vote at the Meeting but is unable to attend the Meeting is required to date, sign, and return the enclosed proxy by email: jm@mceownassociates.ca, Fax: (604) 558-8021 or delivery at the following address:

McEown + Associates Ltd.
Court-appointed Monitor of All Canadian Investment Corporation
110 – 744 West Hasting Street,
Vancouver, BC V6C 1A5
Attention: John McEown

In order to be valid and voted at the Meeting, a proxy must be either (i) received by the Monitor by **5:00 p.m. (Vancouver time) on December 18, 2020;** or (ii) deposited with the chair of the Meeting (or any adjournment, postponement or other rescheduling thereof) before the beginning of the Meeting.

The Monitor’s address for the purpose of filing forms of proxy and for obtaining any additional information or materials related to the Meeting is as provided above.

McEown + Associates Ltd.
Court-appointed Monitor of All Canadian Investment Corporation
110 – 744 West Hasting Street,
Vancouver, BC V6C 1A5
Attention: John McEown

Email: jm@mceownassociates.ca
mt@mceownassociates.ca

IT IS IMPORTANT THAT CREDITORS NOTE THE FOLLOWING: Only those Creditors that are on the Service List will be provided with further notice of the Sanction Order Application, the materials filed in support of the Sanction Order Application (including the Monitor's Report to Court reporting on the results of vote of the Meeting) and any adjournment of the Sanction Order Application. **These materials, and any notice of adjournment of the Meeting and the Sanction Order Application will be posted on the Monitor's website at: <https://www.mceownassociates.com/all-canadian-investment-corporation> , which is updated regularly.** All Creditors seeking updated information on the Plan, the Meeting, the Sanction Order Application, and these proceedings are directed to the Monitor's website.

This notice is given by the Petitioner pursuant to the Meeting Order and is dated this 27th day of November 2020.