

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF THE BANKRUPTCY OF RASHIDA ABDULRASUL SAMJI

CLAIMS PROCESS ORDER

BEFORE THE HONOURABLE)
MADAM JUSTICE GEROW) WEDNESDAY, THE 10TH DAY
OF SEPTEMBER, 2014

ON THE APPLICATION of Boale, Wood & Company Ltd. (the "**Trustee**"), in its capacity as Trustee in Bankruptcy of Rashida Abdulrasul Samji, Rashida Samji Notary Corporation, and Samji & Assoc. Holdings Ltd. (collectively, the "**Samji Group**"), coming on for hearing at Vancouver, British Columbia on this day, and on hearing Christopher Ramsay and Katie Mak, counsel for the Trustee and those other counsel listed on **Schedule "A"** hereto;

THIS COURT ORDERS that:

DEFINITIONS

1. For the purposes of this Order, the following terms shall have the following meanings:

- (a) "**Amount Advanced**" means the aggregate of amounts advanced by a Creditor or on behalf of a Creditor to the Samji Group to invest in the Scheme;
- (b) "**Amount Received**" means the aggregate of amounts received by a Creditor or paid to any third party on behalf of or for the benefit of the Creditor from the Samji Group, without regard to whether any portion was characterized as interest, dividends, redemptions or profits;
- (c) "**BIA**" means the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3;

- (d) “**Claim**” means any right or claim of any Creditor against the Samji Group, or any of them, in connection with any indebtedness, liability or obligation of any kind of the Samji Group, or any of them, owed to the Creditor and would be a “claim provable in bankruptcy”, “provable claim” or “claim provable” as defined by section 2 of the BIA;
- (e) “**Claims Package**” means a document package, including:
- (i.) an Instruction Letter to a Known Creditor;
 - (ii.) a Statement of Account;
 - (iii.) a copy of this Order, excluding Schedules;
 - (iv.) a Proof of Claim; and
 - (v.) such other documents determined to be necessary or desirable by the Trustee;
- (f) “**Claims Process**” means the procedures outlined in this Order;
- (g) “**Claims Bar Date**” means 5:00 p.m. (Vancouver Time) on the day which is sixty (60) days from the day of publication of the Notice to Unknown Creditors in the Province Newspaper;
- (h) “**Court**” means the Supreme Court of British Columbia;
- (i) “**Consolidated Samji Estate**” means the bankruptcy estates of the Samji Group, as consolidated by the Order granted by this Court on June 26, 2013;
- (j) “**Creditor**” means any Person or assignee who participated in the Scheme and who is entitled to make a Claim against the Samji Group or any of them, and who is either a Known Creditor or an Unknown Creditor;
- (k) “**Filed Claim**” means a proof of claim filed by a Creditor with the Trustee as of the date of pronouncement of this Order;
- (l) “**Instruction Letter to Known Creditor**” means the letter from the Trustee to a Known Creditor regarding the Trustee’s determination of the Claim for that Known Creditor, completion of a Proof of Claim and the process for revision or disallowance of a Proof of Claim and process of appeal from such revision or disallowance, substantially in the form attached hereto as **Schedule “B”**;

- (m) “**Instructions to Unknown Creditors**” means the information provided by the Trustee to the Unknown Creditors to be posted on the Trustee’s Website regarding completion of a Proof of Claim and the process for revision or disallowance of a Proof of Claim and process of appeal from such revision or disallowance, substantially in the form attached hereto as **Schedule “D**;
- (n) “**Known Creditor**” means a Creditor whose Claim is known by the Trustee as of the Claims Bar Date and who receives a Claims Package from the Trustee;
- (o) “**Notice of Disallowance**” means the notice substantially in the form attached hereto as **Schedule “F**”;
- (p) “**Notice to Unknown Creditors**” means the notice to be substantially in the form attached hereto as **Schedule “C**”;
- (q) “**Person**” means any individual, partnership, firm, joint venture, trust, entity, corporation, unincorporated organization, trade union, employee or other association, governmental agency, or similar entity, howsoever designated or constituted;
- (r) “**Proof of Claim**” means the form to be completed and filed by a Known Creditor disputing the Trustee’s calculation of its Claim or by an Unknown Creditor setting forth its claim, substantially in the form attached hereto as **Schedule “E**”;
- (s) “**Proven Claim**” means a Claim that has been allowed by the Trustee or has been deemed to have been allowed by the Trustee pursuant to the terms of this Order;
- (t) “**Samji Group**” means, collectively, Rashida Abdulrasul Samji, Rashida Samji Notary Corporation and Samji & Assoc. Holdings Inc.;
- (u) “**Scheme**” means the Ponzi or Ponzi-like scheme or schemes operated by the Samji Group from approximately 2001 to 2012;
- (v) “**Schedules**” means, collectively, Schedules “A” to “F” as attached to this Order;
- (w) “**Statement of Account**” means a document detailing the Amounts Advanced and any Amounts Received by a Creditor;
- (x) “**Trustee**” means Boale, Wood and Company Ltd., in its capacity as the Trustee in Bankruptcy of the Samji Group;

- (y) **"Trustee's Website"** means www.boalewood.ca/2012/12/05/samji-et-al;
- (z) **"Unknown Creditor"** means a Creditor whose Claim is unknown by the Trustee as of the date of pronouncement of this Order and who does not receive a Claims Package from the Trustee; and
- (aa) **"Website Materials"** means the information and documents, including:
 - (i.) the Instructions to Unknown Creditors;
 - (ii.) a copy of this Order;
 - (iii.) a Proof of Claim; and
 - (iv.) such other documents determined to be necessary or desirable by the Trustee.

CLAIMS PROCESS

2. This Claims Process shall begin within ninety (90) days from the date of pronouncement of this Order, or at such later date as this Court may otherwise order.
3. Notwithstanding any Filed Claims submitted as of the date of pronouncement of this Order and the provisions of the BIA that deals with proofs of claims, the Trustee shall determine the Claim of a Known Creditor by deducting the Amount Received from the Amount Advanced, based on the records available to the Trustee and any other information considered to be relevant to the Trustee.
4. The Trustee is authorized to determine the Claims of Known Creditors on behalf of the Known Creditors, without requiring each Known Creditor to file a Proof of Claim with the Trustee in this Claims Process, unless required to do so by further Order of the Court.
5. The Trustee shall send a Claims Package to each Known Creditor by ordinary mail or by email to the address indicated in the records of the Trustee and/or the Samji Group.
6. If the Known Creditor disagrees with the Trustee's determination of its Claim as set out in the Claims Package, then that Known Creditor may submit a proof of claim with the Trustee, which must be received by the Trustee by no later than the Claims Bar Date.
7. Any Known Creditor who fails or neglects to properly submit a completed Proof of Claim with the Trustee by the Claims Bar Date, or at such later date as the Trustee may agree in writing or this Court may otherwise order, shall have the Claim of that Known Creditor as set

out in the Claims Package deemed to be correct and shall be a Proven Claim, and shall be forever barred from making or enforcing any other Claim against the Consolidated Samji Estate.

8. In circumstances where a Creditor has a Filed Claim, the Trustee will review the Filed Claim, and shall give notice in writing, by ordinary mail, registered mail, personal delivery, courier, email message or facsimile transmission, to the address provided in the Creditor's Filed Claim, of the Trustee's decision to:

- (a) accept the Claim of the Creditor as set out in the Filed Claim, in which case the amounts set out in the Filed Claim shall be deemed to be the Proven Claim for that Creditor; or
- (b) disallow the Filed Claim, in whole or in part, by delivering to the Creditor a Notice of Disallowance, in which case the amount, if any, of the Claim (as allowed by the Trustee) shall be deemed to be the Proven Claim for that Creditor.

9. The Trustee shall be and is hereby authorized and directed to place a notice substantially in the form of the Notice to Unknown Creditors in one weekday edition of the Province newspaper, inviting Unknown Creditors to file a Proof of Claim with the Trustee by the Claims Bar Date.

10. The Trustee shall post the Website Materials on the Trustee's Website.

11. The sending of the Claims Package to the Known Creditors, the publication of the Notice to Unknown Creditors and the posting of the Website Materials, in accordance with the foregoing terms of this Order, shall constitute good and sufficient service of such materials to any Creditor of the Samji Group and to any other person who may be entitled to receive notice and no other notice or service need be given or made and no other document or material need be served.

12. Any Unknown Creditor who fails or neglects to properly file a completed Proof of Claim with the Trustee by the Claims Bar Date, or at such later date as the Trustee may agree in writing or this Court may otherwise order, shall be forever barred from making or enforcing any other Claim against the Consolidated Samji Estate.

13. A Proof of Claim must be delivered by ordinary mail, registered mail, courier, facsimile or personal delivery and be received by the Trustee at Boale, Wood & Company Ltd., 1140 – 800 West Pender Street, Vancouver, B.C. V6C 2V6, Attention: Regina Pinto.

14. The Trustee is hereby authorized to use reasonable discretion as to the adequacy of the compliance as to the manner in which any Proof of Claim is delivered, completed and

executed and may, where it is satisfied a Claim has been adequately proven, waive strict compliance with the requirements of this Order as to completion and execution of such a form.

15. The Trustee shall, within 30 days of receipt of a completed Proof of Claim form, give notice in writing, by ordinary mail, registered mail, personal delivery, courier, email message or facsimile transmission, to the address provided in the Creditor's Proof of Claim, of the Trustee's decision to:

- (a) allow the Proof of Claim as filed, in which case the amounts set out in that Proof of Claim shall be deemed to be the Proven Claim for that Creditor; or
- (b) disallow the Proof of Claim as filed, in whole or in part, by delivering to the Creditor a Notice of Disallowance, in which case the amount, if any, of the Claim (as allowed by the Trustee) shall be deemed to be the Proven Claim for that Creditor.

16. If a Creditor receiving a Notice of Disallowance wishes to object to the Notice of Disallowance, the Creditor must, within 30 days of the date of delivery of the Notice of Disallowance, file at the Courthouse, 800 Smithe Street, Vancouver, British Columbia and serve on the Trustee and counsel for the Trustee, a Notice of Application or Notice of Motion seeking to set aside the Trustee's Notice of Disallowance and an affidavit containing all evidence intended to be relied upon by the Creditor in support thereof.

17. A hearing to determine an appeal of the Notice of Disallowance shall be conducted as a true appeal, and not as a hearing *de novo*.

18. The process to disallow the Proofs of Claims as filed and to appeal a Notice of Disallowance shall be limited to the process as set out in this Order.

DISTRIBUTION

19. For the purposes of calculating entitlement in respect of any distribution of property of the Samji Group, the Trustee will reduce the amount of a Proven Claim to reflect any amounts received or to be received by a Creditor, including amounts received from third-party settlements.

20. Subject to further Order of this Court, the Trustee shall distribute all property of the Samji Group to the Creditors in accordance with the provisions of the BIA.

GENERAL PROVISIONS

21. Any document or notice sent by the Trustee by ordinary mail shall be deemed to be received on the tenth (10th) day following the date of mailing.

22. Any Creditor who provides an email address, facsimile number or alternate address for delivery to the Trustee shall be deemed to consent to receiving materials at that email address, facsimile number or alternate address for delivery.

23. The Claims Process and the forms in the attached Schedules are hereby approved. Notwithstanding the foregoing, the Trustee may, from time to time, make minor changes to the forms as the Trustee may consider necessary or desirable.

24. In the event that this Order is later amended by further Order of the Court, the Trustee may post such further Order on the Trustee's Website and such posting shall constitute adequate notice to Creditors of such amended Claims Process.

25. The Trustee may apply to this Court for advice and directions in relation to this Order or with respect to any matter relating to the Claims Process.

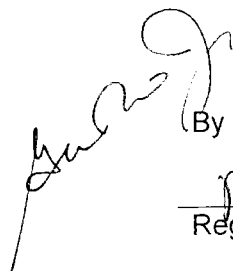
26. References in this Order to the singular shall include the plural and references to the plural shall include the singular and to any gender shall include the other gender.

27. Approval of this Order as to form by counsel appearing on this application, other than counsel for the Trustee, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

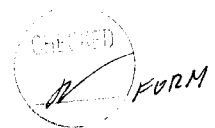


Signature of Katie G. Mak,
Lawyer for Boale, Wood & Company Ltd.,
in its capacity as Trustee in Bankruptcy of
Rashida Abdulrasul Samji, Rashida Samji Notary Corporation
and Samji & Assoc. Holdings Inc.



By the Court.

Registrar



SCHEDULE "A"

Name of Counsel:	Counsel for:
Christopher Ramsay Katie Mak	Boale, Wood & Company Ltd., Trustee in Bankruptcy of Rashida Abdulrasul Samji.

SCHEDULE "B" – INSTRUCTION LETTER TO KNOWN CREDITOR



TRUSTEE IN BANKRUPTCY
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6

Tel: (604) 605-3335
Fax: (604) 605-3359
www.boalewood.ca

[DATE]

Dear Sirs/Mesdames :

**INSTRUCTION LETTER
IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE BANKRUPTCY OF RASHIDA ABDULRASUL SAMJI

**Re: In the Matter of the Bankruptcy of Rashida Abdulrasul Samji
Supreme Court of British Columbia Vancouver Registry No. B121430,
Consolidated Estate No. 11-1693965 (the "Bankruptcy Proceeding")**

On December 5, 2012, Rashida Abdulrasul Samji, Rashida Samji Notary Corporation and Samji & Assoc. Holdings Inc. (collectively, the "**Samji Group**") filed bankruptcy assignments pursuant to the *Bankruptcy and Insolvency Act* and Boale, Wood & Company Ltd. (the "**Trustee**") was appointed as the Trustee in Bankruptcy of the Samji Group.

Pursuant to an Order of the Supreme Court of British Columbia made on _____, 2014 in the Bankruptcy Proceeding (the "**Claims Process Order**"), the Trustee has been authorized to conduct a Claims Process for the determination of Claims of Creditors against the Samji Group. Capitalized terms not defined within this letter shall have the meaning ascribed thereto in the Claims Process Order. A copy of the Claims Process Order, excluding Schedules, is included in this Claims Package. The Claims Process Order and other pertinent information regarding the Bankruptcy Proceeding may be obtained from the website of the Trustee at www.boalewood.ca/2012/12/05/samji-et-al.

PLEASE TAKE NOTICE that the Trustee has determined that you have a Claim as a Creditor of the Samji Group in the amount of \$_____. This amount may be used to determine your rights to receive any distribution from the Samji Group.

The following documents are included in this Claims Package which you should carefully review as they affect your legal rights:

1. This Instruction Letter;
2. A Statement of Account detailing the total Amounts Advanced by you to the Samji Group to invest in the Scheme, and the total of any Amounts Received by you or paid to any third party on behalf of or for the benefit of you from the Samji Group;
3. The Claims Process Order, excluding Schedules;
4. A Proof of Claim and instructions; and
5. Such other material as the Trustee considers necessary or appropriate.

If you agree that this letter accurately states your Claim, then you are **NOT** required to respond to this letter.

However, if you disagree with the Trustee's determination of your Claim as set out in this letter, then you must deliver to the Trustee a properly completed Proof of Claim with supporting documentation, in the form attached, by ordinary mail, registered mail, courier, facsimile or personal delivery and be received by the Trustee by the "Claims Bar Date" of 5:00 p.m. (Local Vancouver Time) on or before _____, 2014, at:

**Boale, Wood & Company Ltd.
1140 – 800 West Pender Street
Vancouver, British Columbia V6C 2V6**

**Attn: Regina Pinto
Tel: (604) 605-3335
Fax No. (604) 605-3359**

If a Proof of Claim is not received by the Claims Bar Date, the Trustee will deem the Trustee's determination of your Claim as set out in this letter to be correct, and you shall be barred from making or enforcing another Claim against the Samji Group or any of them.

The process for the revision or disallowance of a Claim and the process for appealing such revision or disallowance is set out in the attached Claims Process Order. If the Trustee revises or disallows your Claim in whole or in part and if you fail to appeal such disallowance within 30 days of the date of delivery of any Notice of Disallowance, your Claim will be deemed to be revised or disallowed as set out in the Notice of Disallowance and such Notice of Disallowance will be final and binding upon you for all purposes.

Yours Truly,

Boale, Wood & Company Ltd., in its capacity as
Trustee in Bankruptcy of Rashida Abdulrasul Samji,
Rashida Samji Notary Corporation and
Samji & Assoc. Holdings Inc.

SCHEDULE "C" - NOTICE TO UNKNOWN CREDITORS

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE BANKRUPTCY OF RASHIDA ABDULRASUL SAMJI

TAKE NOTICE that Rashida Abdulrasul Samji, Rashida Samji Notary Corporation and Samji & Assoc. Holdings Inc. (collectively, the "**Samji Group**") filed assignments for bankruptcy on December 5, 2012, and Boale, Wood & Company Ltd. (the "**Trustee**"), was appointed as the Trustee of the estates of the Samji Group.

TAKE NOTICE that pursuant to an Order of the Supreme Court of British Columbia made on _____, 2014 (the "**Claims Process Order**"), the Trustee has been authorized to conduct a Claims Process for the determination of Claims of Creditors against the Samji Group. Capitalized terms not defined within this notice shall have the meaning ascribed thereto in the Claims Process Order.

TAKE NOTICE that any Person who (i) participated in the Ponzi or Ponzi-like scheme(s) operated by the Samji Group and believes that he, she or it is a Creditor and has a Claim against the Samji Group; and (ii) did not receive a Claims Package from the Trustee, **must deliver to the Trustee a properly completed Proof of Claim form on or before 5:00 p.m. (Local Vancouver Time) on _____, 2014 (the "Claims Bar Date").**

IF ANY CREDITOR FAILS TO FILE A PROOF OF CLAIM WITH THE TRUSTEE BY THE CLAIMS BAR DATE, THEN SUCH CREDITOR WILL BE BARRED FROM MAKING OR ENFORCING A CLAIM AS A CREDITOR IN THE BANKRUPTCIES OF THE SAMJI GROUP AND WILL NOT BE ENTITLED TO RECEIVE ANY NOTICE OR DISTRIBUTION IN THESE BANKRUPTCIES AND SUCH CLAIM(S) THE CREDITOR MAY HAVE AGAINST THE SAMJI GROUP, OR ANY OF THEM, SHALL BE FOREVER EXTINGUISHED.

Further information regarding the Claims Process Order and instructions on how to file a Proof of Claim may be obtained from the Trustee's Website at www.boalewood.ca/2012/12/05/samji-et-al or by contacting the Trustee at the following:

Boale, Wood & Company Ltd.
1140 – 800 West Pender Street
Vancouver, British Columbia V6C 2V6

Attn: Regina Pinto
Tel: (604) 605-3335
Fax No. (604) 605-3359

SCHEDULE "D" – INSTRUCTIONS TO UNKNOWN CREDITORS

www.boalewood.ca/2012/12/05/samji-et-al

IN THE MATTER OF THE BANKRUPTCY OF RASHIDA ABDULRASUL SAMJI

On December 5, 2012, Rashida Abdulrasul Samji, Rashida Samji Notary Corporation and Samji & Assoc. Holdings Inc. (collectively, the "**Samji Group**") filed bankruptcy assignments pursuant to the *Bankruptcy and Insolvency Act* and Boale, Wood & Company Ltd. (the "**Trustee**") was appointed as the Trustee in Bankruptcy of the Samji Group.

Pursuant to an Order of the Supreme Court of British Columbia made on _____, 2014 (the "**Claims Process Order**"), the Trustee has been authorized to conduct a Claims Process for the determination of Claims of Creditors against the Samji Group. Capitalized terms not defined herein shall have the meaning ascribed thereto in the Claims Process Order.

If you are a Creditor with a Claim against the Samji Group, or any of them, and you did not previously file a proof of claim with the Trustee or did not receive a Claims Package from the Trustee, then you must file a Proof of Claim. Please carefully review the following documents as they affect your legal rights:

1. The Claims Process Order; and
2. A Proof of Claim and instructions.

If you would like to submit a Proof of Claim as a Creditor of the Samji Group, or any of them, then you must deliver to the Trustee a properly completed Proof of Claim with supporting documentation, in the form attached, by ordinary mail, registered mail, courier, facsimile or personal delivery and be received by the Trustee by the "Claims Bar Date" of 5:00 p.m. (Local Vancouver Time) on or before _____, 2014, at:

**Boale, Wood & Company Ltd.
1140 – 800 West Pender Street
Vancouver, British Columbia V6C 2V6**

**Attn: Regina Pinto
Tel: (604) 605-3335
Fax No. (604) 605-3359**

If a Creditor Fails to file a Proof of Claim with the Trustee by the Claims Bar Date, then such Creditor will be barred from making or enforcing a Claim as a Creditor in the Bankruptcies of the Samji Group and will not be entitled to receive any notice of distribution, and such Claim the Creditor may have against the Samji Group or any of them shall be forever extinguished.

The process for the revision or disallowance of a Claim and the process for appealing such revision or disallowance is set out in the Claims Process Order. If the Trustee revises or disallows your claim in whole or in part and if you fail to appeal such disallowance within 30 days of the date of delivery of any Notice of Disallowance, your claim will be deemed to be revised or disallowed as set out in the Notice of Disallowance and such Notice of Disallowance will be final and binding upon you for all purposes.

Additional documents and pertinent information regarding the Bankruptcy Proceeding may be obtained from this website.

SCHEDULE "E" – PROOF OF CLAIM

PROOF OF CLAIM

(Pursuant to the *Bankruptcy and Insolvency Act*)

IN THE MATTER OF THE BANKRUPTCY OF RASHIDA ABDULRASUL SAMJI,
SAMJI NOTARY CORPORATION AND SAMJI & ASSOC. HOLDINGS INC.
(collectively, the "**Samji Group**")

Please read the "**Instructions for Completing Proof of Claim**" carefully prior to completing this Proof of Claim. Please print legibly.

- 1) The properly completed Proof of Claim must be delivered by ordinary mail, registered mail, courier, facsimile or personal delivery to Boale, Wood & Company Ltd. (the "**Trustee**") at:

Boale, Wood & Company Ltd.
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
Fax No.: (604) 605-3359

Attention : Regina Pinto

- 2) Full Legal Name of Creditor: _____ (the "Creditor").

- 3) Full Mailing Address of the Creditor:
(All notices and correspondence regarding your Claim will be forwarded to this address or to the email address or facsimile address below if appropriate and applicable):

- 4) Telephone Number: _____

- 5) Email: _____

- 6) Fax Number: _____

7) Claim Details:

Check and complete the appropriate box:

- I am a **Known Creditor** and **received** a Claims Package from the Trustee. I disagree with the Trustee's determination of my Claim as contained in the Claims Package.
My Claim amount is \$ _____
- I am an **Unknown Creditor** and **did not receive** a Claims Package from the Trustee.
I am a Creditor of the Samji Group.
My Claim amount is \$ _____.

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

- 1) I am a Creditor of the Samji Group.
- 2) I have knowledge of all the circumstances concerning the Claim hereafter referred to.
- 3) Attached as Schedules to this Proof of Claim are:
 - A. A Statement of Account detailing:
 - i. the Amounts Advanced by you to the Samji Group to invest in the Scheme; and
 - ii. any Amounts Received by you or paid to any third party on behalf of or for the benefit of you from the Samji Group.
 - B. All documents supporting the amounts shown in the Statement of Account.
 - C. Any other documents relevant to the Scheme.

DATED at _____, this _____ day of _____, 2014.

Per: _____
[Name of Creditor – please print]

Signature of Creditor

Witness

NOTE: All relevant documentation on which you rely in making your Claim must be attached to this Proof of Claim, as the validity of your Claim will be determined solely on this Proof of Claim and attachments thereto. If the claim is disallowed for any reason, and you file an appeal of that disallowance, the appeal will be heard as a true appeal and your ability to introduce fresh or new evidence in support of your claim will be limited accordingly.

Attach Schedules to Proof of Claim

Schedules:
(to be attached to Proof of Claim)

Schedule "A"

A Statement of Account detailing the Amounts Advanced by you to the Samji Group to invest in the Scheme, and any Amounts Received by you or paid to any third party on behalf of or for the benefit of you from the Samji Group (attach a separate sheet if necessary):

Schedule "B"

The following documents are attached and support the amounts shown in the Statement of Account:

Schedule "C"

The following documents are attached and are relevant to the Scheme:

INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM

This checklist is provided to assist you in preparing a Proof of Claim form in a complete and accurate manner.

- **Delivery:** The properly completed Proof of Claim, together with the Schedules and accompanying documents, must be delivered to the Trustee by ordinary mail, registered mail, courier, facsimile or personal delivery to Boale, Wood & Company Ltd. (the "Trustee") by the Claims Bar Date at:

Boale, Wood & Company Ltd.
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
Fax No. (604) 605-3359

Attention : Regina Pinto

- **Name and Address:** Please ensure that you complete the full name and delivery address, including fax number and email address, if available, of the Creditor making the Claim, as all future notices and correspondence regarding your Claim will be forwarded to this address, or to the email address or facsimile address if appropriate.

If the Creditor operates under a different name or names, please indicate this as a Schedule to the Proof of Claim.

- **Claim Details:** You must be a Creditor of the Samji Group to complete this Proof of Claim.
 - You are a **Known Creditor** if you have received a Claims Package sent to you by Boale, Wood and Company Ltd. (the "Trustee") setting out the Trustee's determination of your claim.
 - You are an **Unknown Creditor** if you did not receive a Claims Package from the Trustee.
- **Attached Schedules:** The Proof of Claim is incomplete and may not be accepted unless:
 - a) You have included a Statement of Account detailing the Amounts Advanced by you to the Samji Group to invest in the Scheme, and any Amounts Received by you or paid to any third party on behalf of or for the benefit of you from the Samji Group; and
 - b) All documents supporting the amounts shown in the Statement of Account.

Please also attach:

- c) Any other documents relevant to the Scheme.
- **Signature:** The Proof of Claim must be signed and dated by you.
- **Disallowance:** The Trustee is entitled to disallow your Proof of Claim in whole or in part. If your Claim is disputed in whole or in part, the Trustee will send you a Notice of Disallowance along with particulars about how you may dispute the Notice of Disallowance.

SCHEDULE "F" – NOTICE OF DISALLOWANCE

Court No. B121430
Vancouver Registry

NOTICE OF DISALLOWANCE

IN THE MATTER OF THE BANKRUPTCY OF RASHIDA ABDULRASUL SAMJI RASHIDA
SAMJI NOTARY CORPORATION AND SAMJI & ASSOC. INC. (collectively, the "**Samji
Group**")

TO: Name of Creditor: _____

Pursuant to the Claims Process, Boale, Wood & Company Ltd. (the "**Trustee**"), in its capacity as Trustee in Bankruptcy of the Samji Group, gives you notice that your Proof of Claim dated _____, 2014 has been reviewed the and the Trustee has revised or disallowed your Proof of Claim for the following reasons:

Subject only to the appeal of this disallowance being successfully brought by you in full compliance with the provisions of the Claims Process Order, including the prescribed time for any appeal to be filed, your claim will be allowed as follows:

Name of Creditor	Amount Claims	Amount Allowed

Per: _____
Authorized Signatory
Boale, Wood & Company Ltd.

If you wish to object to this Notice of Disallowance, you must, within **30 days** of the date of delivery of this Notice of Disallowance, file and serve a Notice of Application or Notice of Motion, and supporting Affidavit, at the Supreme Court of British Columbia and to the address below to be heard by the Court on a date to be agreed to by counsel for the Trustee:

CLARK WILSON LLP
BARRISTERS & SOLICITORS
900-885 West Georgie Street
Vancouver, British Columbia V6C 3H1
Attention: Christopher Ramsay
Fax No. (604) 687-6314
CJR@cwilson.com

A copy of the Claims Process Order is available on the Trustee's website at www.boalewood.ca/2012/12/05/samji-et-al.

NO. B121430
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE *BANKRUPTCY OF RASHIDA ABDULRASUL SAMJI*

ORDER

CLARK WILSON LLP
BARRISTERS & SOLICITORS
900-885 West Georgie Street
Vancouver, British Columbia V6C 3H1

Attention: Christopher Ramsay or Katie Mak

41777-0001

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