



INSOLVENCY CONSULTANTS & TRUSTEE IN BANKRUPTCY

1140 – 800 W Pender Street
Vancouver, BC V6C 2V6
Tel 604 605 3335
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www.boalewood.ca

District of: British Columbia
Division No: 3
Court No:
Estate No: 11-1693965

FORM 67

Notice of Bankruptcy and First Meeting of Creditors

(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of Rashida Abdulrasul SAMJI

Take notice that:

1. Rashida Abdulrasul SAMJI filed an assignment on the 5th day of December, 2012, and the undersigned, Boale, Wood & Company Ltd., was appointed as Trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of January, 2013, at 02:00 PM o'clock, at:

YWCA
4th Floor, Welch Room,
535 Hornby Street,
Vancouver, British Columbia V6C 2E8
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Vancouver, this 11th day of December, 2012.



Boale, Wood & Company Ltd.
Trustee



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-1693965
Estate No.: 11-1693965

In the Matter of the Bankruptcy of:

Rashida Abdulrasul SAMJI

Debtor

BOALE, WOOD & COMPANY LTD.

Trustee

Ordinary Administration

Date and time of bankruptcy:	December 05, 2012, 12:58	Security:	\$0.00
Date of trustee appointment:	December 05, 2012		
Meeting of creditors:	January 04, 2013, 14:00 YWCA 535 Hornby Street, Welch Room VANCOUVER, British Columbia Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: December 10, 2012, 14:12

E-File/Dépôt Electronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of: British Columbia
 Division No: 3
 Court No:
 Estate No:

FORM 79

Statement of Affairs (Non-Business Bankruptcy)

(Subsection 49(2) and 158(d) of the Act)

In the Matter of the Bankruptcy of Rashida Abdur Rasul SAMJI

Original

Amended

ASSETS					
Type of assets	Description (Provide details)	Estimated dollar value	Exempt property	Secured Amount// Liens	Estimated net realizable dollar value
1. Cash on Hand	RBC US Personal Account No. 4508925	\$7,572.90	<input type="checkbox"/>	\$0.00	\$7,572.90
	RBC Personal Account No. 5050083 Transit 0520	\$15,477.00	<input type="checkbox"/>	\$0.00	\$15,477.00
	Vancity Account No. 143891	\$1.00	<input type="checkbox"/>	\$0.00	\$1.00
	Bank of Montreal	\$3,000.00	<input type="checkbox"/>	\$0.00	\$3,000.00
2. Furniture	Furniture	\$3,000.00	<input checked="" type="checkbox"/>	\$0.00	\$0.00
3. Personal Effects	Clothing	\$1,000.00	<input checked="" type="checkbox"/>	\$0.00	\$0.00
	Jewelry	\$5,000.00	<input type="checkbox"/>	\$0.00	\$5,000.00
4. Cash-surrender values of life insurance policies, RRSPs, etc.	Olympian Trust RRSP Account No. 59452	\$32,000.00	<input checked="" type="checkbox"/>	\$0.00	\$0.00
5. Securities	Haywood Securities Inc. Account No. YZ1-2150-C	\$1.00	<input type="checkbox"/>	\$0.00	\$1.00
6. Real property - House		\$0.00	<input type="checkbox"/>	\$0.00	\$0.00
Real property - Cottage		\$0.00	<input type="checkbox"/>	\$0.00	\$0.00
Real property - Land	Lot 51, Sunshine Coast Hwy, Sechelt, BC (1/2 interest) (Encumb.)	\$209,000.00	<input type="checkbox"/>	\$1,679.84	\$103,660.08
	Lot 43, Sunshine Coast Hwy, Sechelt, BC (1/2 interest)	\$219,000.00	<input type="checkbox"/>	\$0.00	\$109,500.00
	Lot 22, Sunshine Coast Hwy, Sechelt, BC (1/2 interest) (Encumb.)	\$217,000.00	<input type="checkbox"/>	\$1,726.29	\$107,636.86
Real property - Building		\$0.00	<input type="checkbox"/>	\$0.00	\$0.00
Real property - Building And Land	Lot 155, #1803 - 1295 Richards Street, Vancouver, BC (Encumb.)	\$385,000.00	<input type="checkbox"/>	\$5,000.87	\$379,999.13
	Strata Lot 6, #4A - 1596 14th Avenue West, Vancouver, BC (Encumb.)	\$2,160,000.00	<input type="checkbox"/>	\$1,500,000.00	\$660,000.00
	Strata Lot 1, 6490 Ember Place, Sechelt, BC (Vacant) (Encumb.)	\$554,000.00	<input type="checkbox"/>	\$334,707.52	\$219,292.48
	Strata Lot 19, 5391 Wakefield Beach Lane, Sechelt, BC (Encumb.)	\$725,000.00	<input type="checkbox"/>	\$505,793.59	\$219,206.41

5th day of December, 2012

Date

R. Samji
 Bankrupt

ASSETS

Type of assets	Description (Provide details)	Estimated dollar value	Exempt property	Secured Amount/ Liens	Estimated net realizable dollar value
	Amended Lot 2 (Explanatory Plan 9808) 601/628/709/980/2645/2701/2765 Westview Drive, North Vancouver, BC (1/3 interest) (Encumb.)	\$300,000.00	<input type="checkbox"/>	\$1.00	\$100,000.00
7. Motor Vehicle - Automobile	2010 Mercedes-Benz GLK-Class GLK350 (VIN #WDCGG8HB1AF421832) (Encumb.)	\$27,472.50	<input type="checkbox"/>	\$27,472.50	\$0.00
Motor Vehicle - Motorcycle		\$0.00	<input type="checkbox"/>	\$0.00	\$0.00
Motor Vehicle - Snowmobile		\$0.00	<input type="checkbox"/>	\$0.00	\$0.00
Motor Vehicle - Other		\$0.00	<input type="checkbox"/>	\$0.00	\$0.00
8. Recreational Equipment		\$0.00	<input type="checkbox"/>	\$0.00	\$0.00
9. Estimated Tax Refund		\$0.00	<input type="checkbox"/>	\$0.00	\$0.00
10. Other Assets	Balzac Investment	\$1.00	<input type="checkbox"/>	\$0.00	\$1.00
TOTAL		\$4,863,525.40		\$2,376,381.61	\$1,930,347.86

5th day of December, 2012

Date

R. Samy
Bankrupt

INFORMATION RELATING TO THE AFFAIRS OF THE BANKRUPT

A. PERSONAL DATA					
1. Family name: SAMJI	Given names: Rashida Abdulrasul	Gender: <input type="checkbox"/> M <input checked="" type="checkbox"/> F	Marital Status: Divorced	Date of birth: 19th day of April, 1953	
2. Also known as: SAMJI, Rashida					
3. Address: 4A - 1596 West 14th Avenue, Vancouver, British Columbia, V6J 2H9, Canada					
5. Full name of spouse or common-law partner:					
6. Name of present employer (bankrupt): Unemployed	Occupation (bankrupt): Unemployed				
7A. Number of persons in household family unit, including Bankrupt:					1
7B. Number of persons 17 years of age or less:					0
8. Have you operated a business within the last five years?					Yes
Legal Name	Trade Name	Business Type	Operations Type	Address	Period of Operation
Rashida Samji Notary Corporation	Rashida Samji Notary Corporation	Incorporation	Notary Business	4A - 1596 West 14th Avenue, Vancouver, British Columbia, V6J 2H9	241 Month(s)
Samji & Assoc. Holdings Inc.	Samji & Assoc. Holdings Inc.	Incorporation	Investment Corporation	4A - 1596 West 14th Avenue, Vancouver, British Columbia, V6J 2H9	30 Month(s)
B. WITHIN THE 12 MONTHS PRIOR TO THE DATE OF THE INITIAL INSOLVENCY EVENT, HAVE YOU EITHER IN CANADA OR ELSEWHERE					
9A. Sold or disposed of any of your property?					Yes
9B. Made payments in excess of the regular payments to creditors?					No
9C. Had any property seized by a creditor?					Yes
C. WITHIN FIVE YEARS PRIOR TO THE DATE OF THE INITIAL INSOLVENCY EVENT, HAVE YOU EITHER IN CANADA OR ELSEWHERE:					
10A. Sold or disposed of any property?					Yes
10B. Made any gifts to relatives or others in excess of \$500?					Yes
D. BUDGET INFORMATION: Attach Form 65 to this Form.					
11A. Have you ever made a proposal under the Bankruptcy and Insolvency Act?					No
11B. Have you ever been bankrupt before in Canada?					No
12. Do you expect to receive any sums of money which are not related to your normal income, or any other property within the next 12 months?					No
13. If you answered Yes to any of questions 8, 9 and 11, provide details:					
Question 9A. Cancelled Canada Life Policy with a cash surrender value of approximately \$9,000. Funds were used to pay for legal fees. Sold securities held at Haywood Securities in March 2012 and received \$11,465. Funds were paid directly to Harper Grey for legal fees.					
Question 9C. BCSC issues a freeze order on or about January 31, 2012.					
Question 10A. Approximately 5 years ago, sold an undivided interest in a condominium on Kensington St., Burnaby with no equity.					
Question 10B. Various donations to numerous charities.					
14. Give reasons for your financial difficulties: The debtor states that cause of her insolvency relates to allegation of fraud and litigation arising from same.					

5th day of December, 2012

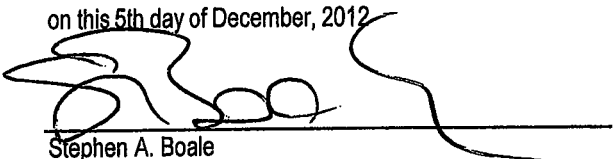
Date

R. Samji
Bankrupt

I, Rashida Abdulrasul SAMJI, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement is, to the best of my knowledge, a full, true and complete statement of my affairs on the 5th day of December, 2012 and fully discloses all property and transactions of every description that is or was in my possession or that may devolve on me in accordance with the Bankruptcy and Insolvency Act.

SWORN (or SOLEMNLY DECLARED)

before me in the city of Vancouver
in the Province of British Columbia,
on this 5th day of December, 2012



Stephen A. Boale
Commissioner of Oaths for the
Province of British Columbia

5th day of December, 2012
Date

R. Samji
Bankrupt

District of: British Columbia
 Division No: 3
 Court No:
 Estate No:

FORM 65

**Monthly Income and Expense Statement of the Bankrupt and the Family Unit and Information
 (or Amended Information) Concerning the Financial Situation of the Individual Bankrupt**

(Section 68 and Subsection 102(3) of the Act and Rule 105(4))

In the Matter of the Bankruptcy of Rashida Abdulrasul SAMJI

Original Amended

The information concerning the monthly income and expense statement of the Bankrupt and the family unit, the financial situation of the Bankrupt and the Bankrupt's obligation to make payments required under section 68 of the Act to the estate of the Bankrupt are as follows:

MONTHLY INCOME			
Description	Bankrupt	Other members of the family unit	Total
TOTAL MONTHLY INCOME	\$0.00(1)	\$0.00(2)*	
TOTAL MONTHLY INCOME OF THE FAMILY UNIT ((1) + (2))			\$0.00(3)

MONTHLY NON-DISCRETIONARY EXPENSES			
Description	Bankrupt	Other members of the family unit	Total
Total Monthly Non-Discretionary Expenses	\$0.00(4)	\$0.00(5)	
Total Monthly Non-Discretionary Expenses of the Family Unit ((4) + (5))			\$0.00(6)
AVAILABLE MONTHLY INCOME OF THE DEBTOR ((1) - (4))			\$0.00(7)
AVAILABLE MONTHLY INCOME OF THE FAMILY UNIT ((3) - (6))			\$0.00(8)
BANKRUPT'S PORTION OF THE AVAILABLE MONTHLY FAMILY UNIT INCOME((7) / (8) X 100)			0 %(9)

MONTHLY DISCRETIONARY EXPENSES: (Family Unit)	
Description	Total
Telephone	\$160.00
Cable	\$130.00
Hydro	\$100.00
Food / Grocery	\$500.00
Car Lease / Payments	\$383.00
Repair / Maintenance / Gas	\$100.00
Vehicle Insurance	\$100.00
Life Insurance	\$900.00
TOTAL MONTHLY DISCRETIONARY EXPENSES (FAMILY UNIT)	\$2,373.00(10)
MONTHLY SURPLUS OR (DEFICIT) FAMILY UNIT ((8)-(10))	\$-2,373.00(11)

Information (or Amended Information) Concerning the Financial Situation of the Individual Bankrupt

Payments to the Estate as per Agreement	
Number of persons in household family unit, including bankrupt:	1
Total amount Bankrupt has agreed to pay monthly	\$0.00(12)
Amount Bankrupt has agreed to pay monthly to repurchase assets (provide details)	\$0.00(13)
Residual amount paid into the estate ((12) - (13))	\$0.00(14)
Payments required by the Directive on Surplus Income	
Monthly amount required by the Directive on Surplus Income based on Bankrupt's Portion Of the Available Monthly Family Unit Income(9)	\$0.00(15)
Difference between the amounts at lines (14) and (15)	\$0.00(16)

Dated at Vancouver, British Columbia this 5th day of December, 2012.



Trustee

R. Samji
 Per: Rashida Abdulrasul SAMJI
 Debtor

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 11/12/2012

SAMJI, Rashida OSB 11-1693965 File 11-1693965

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS	
S	CITY OF NORTH VANCOUVER Attn: TREASURY DEPARTMENT 141 14th Street West, North Vancouver, British Columbia, V7M 1H9, Canada	Property Tax	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N	
S	CITY OF VANCOUVER Attn: LAW DEPARTMENT 453 12th Avenue West, Vancouver, British Columbia, V5Y 1V4, Canada	Folio No. 138-612-93-0155 (Property Tax)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N	
S	CITY OF VANCOUVER Attn: LAW DEPARTMENT 453 12th Avenue West, Vancouver, British Columbia, V5Y 1V4, Canada	Folio No. 686-124-02-0006 (Property Tax)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,500.19	\$0.00	\$0.00	N	
S	DISTRICT OF SECHELT P.O. Box 129 5797 Cowrie Street, 2nd Floor, Sechelt, British Columbia, V0N 3A0, Canada	Roll No. 03403.307 (Property Tax)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,679.84	\$0.00	\$0.00	N	
S	DISTRICT OF SECHELT P.O. Box 129 5797 Cowrie Street, 2nd Floor, Sechelt, British Columbia, V0N 3A0, Canada	Roll No. 03403.222 (Property Tax)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,726.29	\$0.00	\$0.00	N	
S	DISTRICT OF SECHELT P.O. Box 129 5797 Cowrie Street, 2nd Floor, Sechelt, British Columbia, V0N 3A0, Canada	Roll No. 02085.101 (Property Tax)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,479.73	\$0.00	\$0.00	N	
S	DISTRICT OF SECHELT P.O. Box 129 5797 Cowrie Street, 2nd Floor, Sechelt, British Columbia, V0N 3A0, Canada	Roll No. 02086.119 (Property Tax)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,565.80	\$0.00	\$0.00	N	
S	FIRST NATIONAL FINANCIAL LP 100 University Avenue, North Tower, Suite 700,, Toronto, Ontario, M5J 1V6, Canada	3065888	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$500,000.00	\$0.00	\$0.00	N	
S	MERCEDES BENZ FINANCIAL SERVICES 2680 Matheson Blvd East, Suite 500, Mississauga, Ontario, L4W 0A5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$27,472.50	\$0.00	\$0.00	N	
S	ROYAL BANK OF CANADA c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada	28423986-001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,999.87	\$0.00	\$0.00	N	
S	ROYAL BANK OF CANADA c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada	97063358-001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$190,000.00	\$0.00	\$0.00	N	
S	ROYAL BANK OF CANADA c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada	1460500-001	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$140,000.00	\$0.00	\$0.00	N	
S	SUNSHINE COAST REGIONAL DISTRICT 1975 Field Rd, Sechelt, British Columbia, V0N 3A1, Canada	570 02086119 000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$227.79	\$0.00	\$0.00	N	
S	SUNSHINE COAST REGIONAL DISTRICT 1975 Field Rd, Sechelt, British Columbia, V0N 3A1, Canada	570 02085101 000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$227.79	\$0.00	\$0.00	N	
S	TD CANADA TRUST MORTGAGE COMPANY 4720 Tahoe Blvd., 3rd Floor, Mississauga, Ontario, L4W 5P2, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,491,499.81	\$0.00	\$0.00	N	
Secured			Sub count of creditors			15	Sub Total		\$2,376,380.61	\$0.00	\$0.00
U	AFFLECK HIRA BURGOYNE LLP 700 - 570 Granville Street, Vancouver, British Columbia, V6C 3P1, Canada	Investor Action	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N	
U	C.I.B.C. - VISA Attn: BANKRUPTCY & OPERATIONS DEPARTMENT 750 Lawrence Avenue West, E-6, Toronto, Ontario, M6A 1B8, Canada	4500 0301 0178 8564	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,604.88	\$0.00	\$0.00	N	
U	C.I.B.C. - VISA Attn: BANKRUPTCY & OPERATIONS DEPARTMENT 750 Lawrence Avenue West, E-6, Toronto, Ontario, M6A 1B8, Canada	4500 0400 4092 9229	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,000.00	\$0.00	\$0.00	N	
U	CAMP FIORANTE MATTHEWS Attn: REIDER M. MOGERMAN #400 - 856 Homer Street, Vancouver, British Columbia, V6B 2W5, Canada	Investor Action	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N	
U	CANADA REVENUE AGENCY - BFTSO Regional Intake Centre for Insolvency PO Box 11575, Station Main, Surrey, British Columbia, V3T 0E5, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N	
U	DAVID R. GREIG PERSONAL LAW CORPORATION #6 - 15243 - 91st Avenue, Surrey, British Columbia, V3R 8P8, Canada	Investor Action	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N	
U	HAMILTON DUNCAN ARMSTRONG & STEWART Attn: SCOTT L. NICOLL 13401 108th Avenue, Suite 1450, Gateway Tower, Surrey, British Columbia, V3T 5T3, Canada	Investor Action	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N	

Creditor List

Boale, Wood & Company Ltd.

Date of Report: 11/12/2012

SAMJI, Rashida OSB 11-1693965 File 11-1693965

VANCOUVER

Claim Status:

Generated By: Kevin Owens

T	Creditor's Name and Address	Ref No	170 Report	Material Change	Amended Payments	Meeting Requested	Amount Declared	Amount Filed	Amount Admitted	CS
U	HSBC BANK CANADA Attn: COLLECTIONS c/o BankruptcyHighway PO Box 57100, Etobicoke, Ontario, M8Y 3Y2, Canada	020-037260-150	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,303.14	\$0.00	\$0.00	N
U	INVESTOR CLAIMS (LITIGATION COMMENCED) c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,601,950.00	\$0.00	\$0.00	N
U	INVESTOR CLAIMS (LITIGATION NOT COMMENCED) c/o Boale, Wood & Company Ltd. 1140 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,697,284.71	\$0.00	\$0.00	N
U	MINISTER OF FINANCE - Vancouver, British Columbia 800 Smith Street, Vancouver, British Columbia, V6Z 2E1, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	PYPER LAW GROUP 5455 152 Street, Surrey, British Columbia, V3S 5A5, Canada	Investor Action	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
U	TD VISA Attn: ACCOUNT SERVICES DEPARTMENT 4720 Tahoe Blvd., 3rd Floor, Mississauga, Ontario, L4W 5P2, Canada	4520 8300 1425 0628	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,478.28	\$0.00	\$0.00	N
U	THE SOCIETY OF NOTARIES PUBLIC OF BC Suite 1220-625 Howe St., Vancouver, British Columbia, V6C 2T6, Canada		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00	\$0.00	\$0.00	N
U	VANCITY VISA CARD CENTRE Attn: INSOLVENCY SECTION PO Box 8000 Station Terminal, Vancouver, British Columbia, V6B 4E2, Canada	4789 0700 0083 6181	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,024.59	\$0.00	\$0.00	N
U	VANCITY VISA CARD CENTRE Attn: INSOLVENCY SECTION PO Box 8000 Station Terminal, Vancouver, British Columbia, V6B 4E2, Canada	4789 0100 1152 8781	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000.00	\$0.00	\$0.00	N
U	VANCITY VISA CARD CENTRE Attn: INSOLVENCY SECTION PO Box 8000 Station Terminal, Vancouver, British Columbia, V6B 4E2, Canada	4789 0100 1061 6017	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$300.00	\$0.00	\$0.00	N
Unsecured			Sub count of creditors		17	Sub Total	\$31,340,952.60	\$0.00	\$0.00	
C	HORDO BENNETT MOUNTEER LLP 1400 - 128 West Pender Street, Vancouver, British Columbia, V6B 1R8, Canada	Class Action S121627	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1.00	\$0.00	\$0.00	N
Contingent			Sub count of creditors		1	Sub Total	\$1.00	\$0.00	\$0.00	
Total count for all creditors			33		Grand Total	\$33,717,334.21	\$0.00	\$0.00		



TRUSTEE IN BANKRUPTCY
 #1140 – 800 West Pender Street
 Vancouver, BC V6C 2V6

Tel: (604) 605-3335
 Fax: (604) 605-3359
 www.boalewood.ca

FORM 31
Proof of Claim

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy (or Proposal, or Receivership) of _____
 (Name of debtor) of _____ (city and province)
 and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of
 _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____
 (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

() **A. UNSECURED CLAIM OF \$ _____**

(Other than a securities firm customer as contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
 (Check appropriate description)

() Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

() Regarding the amount of \$ _____, I do not claim a right to a priority.
 (Set out on an attached sheet details to support priority claim.)

() **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

() **C. SECURED CLAIM OF \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

() **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____,
 (Attach a copy of sales agreement and delivery receipts.)

() **E. CLAIM BY WAGE EARNER OF \$ _____**

() That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

() That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

() **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.

() **G. CLAIM AGAINST DIRECTOR \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

Form 31 - Continued

() H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

() I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 2012.

Creditor _____ Witness _____
Phone Number: _____
Fax Number: _____
Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.
NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.
INSTRUCTIONS: Instructions on how to complete the proof of claim form can be found at www.boalewood.ca under the forms tab.

FORM 36
GENERAL PROXY

(Where A Creditor is a Corporation, the Proxy Must be Completed and Signed in the Corporate Name)

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF:

_____,
(Name of Debtor)

WE, _____, of the City of _____ in the Province of
(Name of Corporation)

_____, a creditor in the above matter, hereby appoint

_____ of the _____
(Name of Proxy) (City & Province)

to be our general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in our place.

Dated at the City of _____, in the Province of _____ this _____ day of _____, 2012.

_____, (Corporate Name) _____ (Signature of Witness)

_____, (Address) _____ (Signature of Proxy Grantor)



TRUSTEE IN BANKRUPTCY
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
www.boalewood.ca

Tel: (604) 605-3335
Fax: (604) 605-3359

INSTRUCTIONS FOR COMPLETEING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. **CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.**

GENERAL

- * The signature of a witness is required.
- * The claim must be signed personally by the **individual** completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

- * The creditor must state full and complete legal name of company or firm.
- * If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

- * **A detailed statement of account must be attached.** If the claim is for a guarantee, a copy of the guarantee must be attached.
- * The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought forward.

PARAGRAPH (4)

- * An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- * A preferred creditor (as allowed by section 136 of the *Bankruptcy and Insolvency Act*) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.
- * A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C and provide a certified true copy of the security instrument as registered.
- * A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

- * All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the *Bankruptcy and Insolvency Act*, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the *Bankruptcy and Insolvency Act*

**PREFERRED CLAIMS
SECTION 136 (CONDENSED)**

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.