

September 16, 2020

To the Creditors of 0043660 B.C. LTD.

Dear Sirs/Mesdames:

Re: In the Matter of the Bankruptcy of 0043660 B.C. LTD. formerly named Kamloops Chrysler Dodge Jeep Ram Ltd. (the "Company")

******We are moving******
Please note our new address effective
October 1, 2020:
110 - 744 West Hastings
Vancouver, BC V6C 1A5

As you are aware the Company filed a Notice of Intention to Make a Proposal on March 9, 2020 and the Company received several extensions to the time for filing of a Proposal extended to September 9, 2020.

Due to the Company's failure to file a Proposal by the September 9, 2020 deadline, the Company was deemed to have made an Assignment in Bankruptcy on September 10, 2020 and McEown and Associates Ltd. was appointed as Trustee.

Please find enclosed the Creditor Package with the following documents:

1. Notice of Bankruptcy and First Meeting of Creditors (Form 68)
2. Certificate of Assignment
3. Statement of Affairs (Summary in Draft) and List of Creditors
4. Proof of Claim, Proxy and Instructions

Due to the COVID-19 pandemic, the Meeting of Creditors will be held via telephone conference and we advise the creditors of the location and date of the meeting as follows:

Date and Time: **Thursday, October 1, 2020 at 2:00 p.m.**
Place: Via telephone conference call
Conference Call-in Number: 604-566-8279
Participant Code: 8357484

Please send your proof of claim and proxy via mail, email (gs@mceownassociates.ca) or facsimile (604-558-8021) to the Trustee **by 1:00 p.m. (Vancouver Time) on Wednesday, September 30, 2020.**

Please refer to the enclosed protocol for the First Meeting of Creditors of the bankruptcy of 0043660 B.C. LTD.

Should you have any questions please contact Gretchen Salvaleon at (604) 558-8016 or by email at gs@mceownassociates.ca.

Yours very truly,

McEown and Associates Ltd.

Trustee in the Matter of the Bankruptcy of
0043660 B.C. LTD.

Per: John McEown, CPA, CA, CIRP, LIT

**In the Matter of the Bankruptcy of
0043660 B.C. LTD.
formerly named Kamloops Chrysler Dodge Jeep Ram Ltd.**

Protocol for the First Meeting of Creditors

The First Meeting of Creditors for the above-captioned matter is being held by telephone conference call in order to continue to promote and maintain physical/social distancing during this unprecedented period of the COVID-19 pandemic. The following protocol will be adopted to facilitate a First Meeting of Creditors:

PRE-MEETING REQUIREMENTS – DEADLINE TO SUBMIT PROOFS OF CLAIM

- For the purposes of voting at the First Meeting of Creditors, the Trustee must receive the completed Proof of Claim **by 1:00 p.m. (Vancouver Time) on Wednesday, September 30, 2020;**
- For the purposes of voting at the First Meeting of Creditors, the Trustee must receive the completed Proxy **by 1:00 p.m. (Vancouver Time) on Wednesday, September 30, 2020;**
- Based on the email provided on the proof of claim the Trustee will provide the creditor with:
 - A copy of the Trustee's preliminary report on the administration of the estate of 0043660 B.C. LTD.;
 - Status of claim – admitted, incomplete, or contested for voting purpose; and,
- Proofs of Claim and Proxy received after the cut-off cannot be assured to be recorded for the purpose of the meeting. However, the creditor will be entitled to participate in all future proceedings involving the above-captioned estate.

CONDUCT AT MEETING & REGISTRATION

- Registration & Attendance – the Trustee will open the line 15 minutes before the appointed meeting time for registration and attendance. Creditors participating in the meeting are encouraged to call in early in order for the registration process to be completed in a timely manner and to avoid a delay in commencing the calling to order of the First Meeting of Creditors.

To be entitled to vote the Trustee must receive your proof of claim by 1:00 p.m. (Vancouver Time) on Wednesday, September 30, 2020. Please send your proof of claim and proxy via mail, email (gs@mceownassociates.ca) or facsimile (604-558-8021) to the Trustee **by 1:00 p.m. (Vancouver Time) on Wednesday, September 30, 2020.**

Should you have any questions please contact Gretchen Salvaleon at (604) 558-8016 or by email at gs@mceownassociates.ca.

******We are moving***
Please note our new address effective
October 1, 2020:
110 - 744 West Hastings
Vancouver, BC V6C 1A5**

District of: British Columbia
Division No. 04 - Vernon
Court No. 56401
Estate No. 11-2627555

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

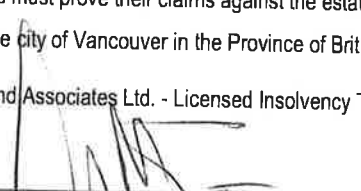
In the matter of the bankruptcy of
0043660 B.C. LTD.
(Formerly named Kamloops Chrysler Dodge Jeep Ram Ltd.)
of the city of Kamloops
in the Province of British Columbia

Take notice that:

1. 0043660 B.C. LTD. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 0043660 B.C. LTD.) on the 10th day of September 2020 and the undersigned, John McEown, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 1st day of October 2020 at 2:00 PM at via telephone conference call.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 16th day of September 2020.

McEown and Associates Ltd. - Licensed Insolvency Trustee
Per:



John McEown - Licensed Insolvency Trustee
1140 - 800 West Pender Street
Vancouver BC V6C 2V6
Phone: (604) 558-8020 Fax: (604) 558-8021

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Please note our new address effective
October 1, 2020:
110 - 744 West Hastings
Vancouver, BC V6C 1A5



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 04 - Vernon
Court No.: 11-2627555
Estate No.: 11-2627555

In the Matter of the Bankruptcy of:

0043660 B.C. LTD.

Debtor

MCEOWN AND ASSOCIATES LTD.

Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:	September 10, 2020	Security: \$0.00
Meeting of creditors:	October 01, 2020, 14:00 Meeting to be conducted via telephone 604-566-8279 Vancouver, British Columbia Canada,	
Chair:	Trustee	Designated person: Guy Lemieux

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: September 15, 2020

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of: British Columbia
 Division No. 04 - Vernon
 Court No. 56401
 Estate No. 11-2627555

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 0043660 B.C. LTD.
 (Formerly named Kamloops Chrysler Dodge Jeep Ram Ltd.)
 of the city of Kamloops
 in the Province of British Columbia

DRAFT

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of September 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,671,362.74	1. Inventory	0.00
Balance of secured claims as per list "B"	1,052,250.81	2. Trade fixtures, etc.	0.00
Total unsecured creditors	2,723,613.55	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	7,684,829.57	Good	370,661.21
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	370,661.21
Total liabilities	10,408,443.12	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	7,264,167.36
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	50,001.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	7,684,829.57
		Deficiency	2,723,613.55

I, Guy Lemieux, of the city of Kelowna in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 16th day of September 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Vancouver in the Province of British Columbia, on this 16th day of September 2020.

 Guy Lemieux

Creditor Mailing List

In the matter of the bankruptcy of
0043660 B.C. LTD.
(Formerly named Kamloops Chrysler Dodge Jeep Ram Ltd.)
of the city of Kamloops
in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Director	Guy Lemieux			
Secured	Brian Johnston			
	CRA - Tax - Pacific			135,000.00
	JAMES McMANES HOLDINGS LTD.,			
	Roynat Inc.			3,084,353.93
	Scotiabank Automotive Dealer Finance			4,465,475.64
Unsecured	1692986 AB Ltd	Legal Counsel: Ryan Trainer		55,797.53
	1863567 ALBERTA INC			2,100.00
	681623 BC Ltd.			
	A.C.E. COURIER SERVICES			273.33
	Abbotsford Chrysler			74,059.82
	ACKLANDS GRAINGER			701.05
	Ackroo			504.00
	ACTION CAR AND TRUCK ACCESSORIES INC.			8,156.24
	ADVENT RESOURCES			336.00
	Alberta Auto House	Legal Counsel: Ryan Trainer		33,600.00
	AMERICAN RACING EQUIPMENT			4,640.33
	ANCHOR DOOR & CONSTRUCTION			887.00
	APEX COLLISION			1,317.83
	APNI Directory			
	Auto Gross			67,900.00
	BACKWOODS OFF-ROAD			332.34
	Bank of Nova Scotia - Western Dealer Finance Centre			
	BC AUTO WRECKING			2,717.55
	BC Hydro & Power Authority	Credit Admin		3,139.22
	BELL EXPRESSVU			311.32
	BLAINE'S AUTO BODY & PAINT			1,038.92
	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com			
	BRABY MOTORS LTD.			55,822.20
	Brian Johnston			965,664.00
	BRYTECH SERVICES INC.			2,572.81
	BUDGET RENT-A-CAR			916.51
	CANADIAN LIGHT TRUCK WAREHOUSE			460.46
	CANADIAN WHEEL INDUSTRIES			1,482.46
	CANHOST			9,402.71

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	CAP-IT KAMLOOPS			3,589.10
	CAR GURUS			5,700.00
	CARE SYSTEMS SERVICES			1,865.77
	CARFAX CANADA ULC			18,932.64
	CARFEINE, INC.			14,349.24
	CFJC TV 7			14,679.01
	CIFM-FM RADIO			8,043.21
	Cintas	AR/Bankruptcy Department		4,389.80
	City of Kamloops	Business and Client Services		2,193.00
	CONSOLIDATED DEALERS CO-OP INC			8,601.85
	CRA - Tax - Pacific			75,000.00
	CRAFTSMAN COLLISON LTD			5,602.51
	CRYSTAL GLASS			6,210.86
	Dealer Intelligence			
	DEALERSOCKET			7,019.52
	DESERT CITY SECURITY			615.37
	Digitex Canada INC			258.31
	DMT DEVELOPMENT SYSTEMS GROUP INC.			6,431.89
	DON'S AUTO TOWING			784.01
	DT TIRE			373.63
	DUCAN PRODUCTS INC.			939.15
	ELAVON PBS FINANCIAL SERVICES			10,663.20
	Employees			1.00
	EPSILON INTERACTIVE CA,ULC			699.11
	Equifax Canada Inc.	Data Acquisition Manager Consumer Relations Department		1,976.04
	EWFF SYSTEMS LTD			1,619.67
	EZZZY VENTURES			2,940.00
	F CPP Millenium Insurance			9,427.95
	FIRST CANADIAN INSURANCE CORP.			6,291.28
	First Canadian Platinum			404.25
	Ford Credit Canada Limited	Bankruptcy Department		
	Fortis BC Energy Inc. - Natural Gas	Collection Department		2,000.00
	FOUNTAIN TIRE			964.41
	FULL SPECTRUM AUTOMOTIVE LTD			1,680.00
	General Bank of Canada			
	GFL ENVIRONMENTAL WEST CORP			289.80
	GRANT THORNTON LLP			19,425.00

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	GREAT WEST CHRYSLER DODGE JEEP GROUP SOURCE			277.58 7,449.83
	GUILLEVIN INTERNATIONAL Honda Canada Finance Inc			529.48
	HUB INTERNATIONAL BARTON LTD.			4,714.10
	I.A. Auto Finance formerly Canadian Title Loan Corporation	Jennifer Medeiros		
	Ideal Auto Wrecking			2,698.71
	Industrial Alliance Pacific Ins. & Finance Service	Paul Warner		4,000.00
	INNOV8 DIGITAL SOLUTIONS INC.			349.44
	INTEGRA TIRE AUTO CENTRE			908.59
	J.JACKSON VENTURES LTD			1,124.16
	JAMES McMANES HOLDINGS LTD.,			1.00
	JOSS AUTO MOVEMENTS			5,542.78
	JUDGESERVICE RESEARCH LTD			1,005.76
	KAL TIRE			438.98
	KAM AUTO TRIM & ACCESSORIES			525.00
	KAMLOOPS COMPUTER CENTRE INC.			425.24
	KAMLOOPS RECYCLED TRUCK PARTS			693.00
	KAMLOOPS THIS WEEK			7,431.88
	Kijiji Canada Ltd			6,236.91
	Kleanstreak Power Washing	John		136.71
	Klondike Lubricants			
	L&J DIAMOND MAINTENANCE			2,341.50
	LANGLEY CHRYSLER			380.46
	Langley Chrysler			84,583.80
	Lordco Parts Ltd.	Pam Foulds		4,273.92
	Magnum Machine Shop			
	Manulife Financial	Lianne Hietanen, Legal Shared Services Specialist		15,000.00
	Martin Seifert			17,000.00
	MASONLIFT LTD			365.40
	MATTIS, CYARRA			1,989.75
	MDA CO-AUTO LTD			7,123.95
	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)	Jennifer Kyle		
	Ministry of Finance - PST - British Columbia			197,000.00
	Ministry of Finance - PST - British Columbia			1,725.00
	MOBILE PRODUCTIVITY LLC			595.00

Creditor Mailing List

In the matter of the bankruptcy of
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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Modern Purair Kamloops			2,537.85
	NEW CREATIONS			525.00
	NORTHLAND CHRYSLER JEEP			679.36
	ORKIN CANADA CORP.			266.19
	PBS			5,300.00
	PERFORMANCE RADIATOR OF B.C.			265.10
	Petro Canada			9,000.00
	PLATINUM AUTO DETAIL			575.38
	PRAXAIR DISTRIBUTION INC.			706.84
	PREMA OKANAGAN NORTH LTD			287.89
	PROPELLANT MEDIA			1,000.00
	Purolator Inc.	Wayne Richard/Accounts Receivable		1,390.19
	Quaaout Lodge			18,296.02
	QUICKRIDE LOGISTICS INC			800.00
	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.c om		11,411.00
	REID'S AUTO WRECKING LTD.			351.75
	RICHMOND CHRYSLER DODGE JEEP			3,001.29
	RIVERSIDE COLLISION			644.79
	RONIK SECURITY LTD			1,869.00
	Roynat Inc.			86,585.81
	S.C.C. NORTHWEST MANUFACTURING			417.38
	Scotiabank			13,000.00
	Scotiabank c/o BankruptcyHighway.com			250,000.00
	Scotiabank Dealer Advantage c/o BankruptcyHighway	Joanne Fenech		36,500.00
	SHAW BUSINESS - 22044			1,860.77
	SHRED - IT INTERNATIONAL			937.05
	Skeena Rent a Car			270,824.40
	SOUTH THOMPSON MOTORS &RV			961.80
	SOUTHGATE RADIATOR			316.74
	STINGRAY RADIO INC			19,260.34
	SUNRISE VEHICLE SALES LTD.			1,874.89
	TELUS			1,862.50
	Telus Mobility Services	Rick Wan		349.68
	TIRE COUNTRY			470.89
	Tire Stewardship BC Association			1,000.00
	Tops Telecommunications INC			1,024.94
	Total Tire Distributors Inc.	Terry Zawada		1,299.53

Creditor Mailing List

In the matter of the bankruptcy of
0043660 B.C. LTD.
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in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Trader Corporation	Collection Department		11,634.04
	TRANSPORT CAR-FRE			430.50
	TRANSUNION OF CANADA			10,682.69
	TRIED & TRUE PRINTER TECHNOLOGIES LTD.			1,559.59
	TSE INTERNET MARKETING			9,397.50
	VISUAL SIGNS & AWARDS			595.84
	WAGONMASTER ENT. INC.			622.86
	WAMACO DISTRIBUTORS LTD.			425.44
	Warner Rentals Ltd			370.17
	Westkey Graphics Ltd.- Head Office	Accounts Receivable		5,345.93
	Wiggins Adjustments Ltd.			349.49
	Williams Lake and District Credit Union - Williams	Loans Department		9,000.00
	WorkSafeBC - Collections Department			10,000.00
	WURTH CANADA LTD.			782.99

FORM 31
Proof of Claim

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy (or Proposal, or Receivership) of _____
(Name of debtor) of _____ (city and province)
and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of
_____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____
(state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the ____ day of _____, 20____, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. **(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)**

4. (Check and complete appropriate category.)

() **A. UNSECURED CLAIM OF \$_____**

(Other than a securities firm customer as contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description)

() Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

() Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

() **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

() **C. SECURED CLAIM OF \$_____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

() **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____**

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____,
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$_____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____.

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____.

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____.

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____.

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____.

G. CLAIM AGAINST DIRECTOR \$_____.

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

(Applicable only in the case of the bankruptcy of an individual.)

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 20__.

(City) (Date) (Month)

 Creditor

 Witness

Phone Number: _____

Fax Number: _____

Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

FORM 36

GENERAL PROXY

(Where A Creditor is a Corporation, the Proxy Must be Completed and Signed in the Corporate Name)

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF:

(Name of Debtor)

WE, _____, of the City of _____ in the Province of _____
(Name of Corporation)

_____, a creditor in the above matter, hereby appoint

_____ of the _____
(Name of Proxy) (City & Province)

to be our general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in our place.

Dated at the City of _____, in the Province of _____ this _____ day of _____, 20__.

(Corporate Name)

(Signature of Witness)

(Address)

(Signature of Proxy Grantor)

INSTRUCTIONS FOR COMPLETING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. **CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.**

GENERAL

- * The signature of a witness is required.
- * The claim must be signed personally by the **individual** completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

- * The creditor must state full and complete legal name of company or firm.
- * If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

- * **A detailed statement of account must be attached.** If the claim is for a guarantee, a copy of the guarantee must be attached.
- * The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought forward.

PARAGRAPH (4)

- * An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- * A preferred creditor (as allowed by section 136 of the *Bankruptcy and Insolvency Act*) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.
- * A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C and provide a certified true copy of the security instrument as registered.
- * A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

- * All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the *Bankruptcy and Insolvency Act*, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

**PREFERRED CLAIMS
SECTION 136 (CONDENSED)**

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.