

RECEIVED

DEC 09 2019

Court No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, c. 57, AS AMENDED**

AND

**IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT,
R.S.C. 1985, C. C-44, AS AMENDED**

AND

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION**

PROOF OF CLAIM

Please read the "Instructions for Completing Proof of Claim" carefully prior to completing this Proof of Claim. Please print legibly.

- 1) The properly completed Proof of Claim must be delivered by ordinary mail, registered mail, courier, facsimile, electronic mail or personal delivery to McEown and Associates Ltd. (the "Monitor") at:

McEown and Associates Ltd.
#1140 - 800 West Pender Street
Vancouver, BC V6C 2V6
Fax No.: (604) 558-8021

Attention : John McEown

- 2) Full Legal Name of Creditor: Christopher G Murray (the "Creditor").

3) Full Mailing Address of the Creditor:

(All notices and correspondence regarding your Claim will be forwarded to this address or to the email address or facsimile address below if appropriate and applicable):

4062 Torry Road
Eagle Bay, BC
VOT 1T0

- 4) Telephone Number: 250-675-2921
5) Email: ChrisMurray@airspeedwireless.ca
6) Fax Number: _____
7) Claim Details:

I am a **Creditor** and received a Claims Package from the Monitor.

My Claim amount is \$ 154,333.33 as at November 10, 2017

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

- 1) I am a Creditor of ACIC.
- 2) I have knowledge of all the circumstances concerning the Claim hereafter referred to.
- 3) That ACIC was, at the date of the Initial Order, namely November 10, 2017, and still is, indebted to the creditor in the sum of \$ 154,333.33, as specified in the Statement of Account (or affidavit) attached and marked as Schedule "A", after deducting any counterclaims to which ACIC is entitled. Claims must be submitted in Canadian dollars only.
- 4) Attached as Schedules to this Proof of Claim are:
 - A. A Statement of Account detailing:
 - i. the amounts owing to me for services rendered or advances made by me to ACIC;

ii. interest accrued on amounts owed; and

iii. any amounts received by me or paid to any third party on behalf of or for the benefit of me from ACIC

B. All documents supporting the amounts shown in the Statement of Account, including documents in support of any entitlement to receive interest on the amount owed such as a contract, promissory note or invoice with specified terms of payment. ♦

- 5) To the best of my knowledge, I am related OR I am not related to ACIC within the meaning of Section 4 of the *Bankruptcy and Insolvency Act* (enclosed) and have OR have not dealt with ACIC in a non-arm's length manner.

DATED at Dec 9, this 9th day of Dec, 2019.

Per: Christine Murray
[Name of Creditor – please print]


Signature of Creditor

Nuanchan Murray
Signature of Witness

NOTE: All relevant documentation on which you rely in making your Claim must be attached to this Proof of Claim, as the validity of your Claim will be determined solely on this Proof of Claim and attachments thereto. If the claim is disallowed for any reason, and you file an appeal of that disallowance, the appeal will be heard as a true appeal and your ability to introduce fresh or new evidence in support of your claim will be limited accordingly.

All Canadian Investment Corp.
Debenture Transactions Report
 Amount owed as of November 10, 2017

Debenture Holder: #002

Murray, Christopher
 4062 Torry rd
 Eagle Bay BC
 V0E 1T0

Transaction History

Date	TrCd	Transaction Description	Amount	Balance
18-Jul-2014	DEPDA	Deposit ACIC Debenture A	\$ 150,000.00	\$ 150,000.00
01-Aug-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 151,000.00
01-Sep-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 152,000.00
01-Oct-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 153,000.00
01-Nov-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 154,000.00
10-Nov-2017	Unpaid	Interest Due	\$ 333.33	\$ 154,333.33

* +12000.00 for 2018 -

ALL CANADIAN INVESTMENT CORPORATION PRIVATE PLACEMENT SUBSCRIPTION AGREEMENT

The undersigned (the "Subscriber") hereby irrevocably subscribes for and agrees to purchase from All Canadian Investment Corporation (the "Company") an unsecured debenture of the Company (the "Debenture") in the principal amount set out below. The Subscriber agrees to be bound by the terms and conditions set forth in the attached "Terms and Conditions of Subscription for Debenture".

Subscriber Information

Christopher Murray
(Name of Subscriber)

Account Reference (if applicable): 002

Chris Murray
(Signature of Subscriber - if the Subscriber is an Individual)

X
(Signature of Authorized Signatory - if the Subscriber is not an Individual)

(Name and Title of Authorized Signatory - if the Subscriber is not an Individual)

[REDACTED]
(SIN, SSN, or other Tax Identification Number of the Subscriber)

4062 Torry Road Eagle Bay
(Subscriber's Address, including city and Postal Code)

BC V0E 1T0

250 675 2221 christmurray@airspeedwireless.ca
(Telephone Number) (Email Address)

Register the Debenture as set forth below:

Christopher Murray
(Name to Appear on Debenture Certificate)

002
(Account Reference, if applicable)

4062 Torry rd Eagle Bay BC V0E 1T0
(Address, including Postal Code)

Debenture to be Purchased

Principal Amount of Debenture: \$ 150,000.00 / X4

Please complete if purchasing as agent or trustee for a principal (beneficial purchaser) (a "Disclosed Principal") and not purchasing as trustee or agent for accounts fully managed by it.

(Name of Disclosed Principal)

(Address of Disclosed Principal)

(Account Reference, if applicable)

(SIN, SSN, or other Tax Identification Number of Disclosed Principal)

Deliver the Debenture as set forth below:

(Attention - Name)

(Account Reference, if applicable)

(Street Address, including Postal Code) (No PO Box)

(Telephone Number)

Number and kind of securities of the Company held, directly or indirectly, or over which control or direction is exercised by the Subscriber, if any:

ACCEPTANCE

The Company hereby accepts the subscription as set forth above on the terms and conditions contained in this Private Placement Subscription Agreement (including the Terms and Conditions and Exhibits attached hereto) as of the 18 day of July, 2014.

ALL CANADIAN INVESTMENT CORPORATION

Per: *[Signature]*
Authorized Signatory