

March 12, 2020

To the Creditors of Kamloops Chrysler Dodge Jeep Ram Ltd. (the "Company")

Please find attached a copy of a Certificate of Filing a Notice of Intention to Make a Proposal ("NOI") for Kamloops Chrysler Dodge Jeep Ram Ltd. filed under Part III of the *Bankruptcy & Insolvency Act*. The NOI was filed on March 9, 2020. By filing a NOI, all proceedings and accounts are effectively frozen as at March 9, 2020.

In addition to the NOI, we have enclosed the following:

- Notice of the Stay of Proceedings including a copy of Section 69 of the *Bankruptcy & Insolvency Act*
- A list of the creditors
- A letter from Guy Lemieux, the President of the Company.

Pursuant to the provisions of the *Bankruptcy & Insolvency Act*, the Company is required to formulate and file a Proposal to its creditors within the next 30 days or apply to Court to extend the period by which the Company must file a Proposal to its creditors. As Trustee under the Proposal we will be mailing to the creditors in due course a package including the Proposal, a report and proof of claim.

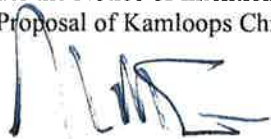
Should you have any questions, please contact the undersigned.

Yours truly,

McEown and Associates Ltd.

Trustee under the Notice of Intention

to Make a Proposal of Kamloops Chrysler Dodge Jeep Ram Ltd.



Per: John McEown, CPA, CA, CIRP, LIT



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of British Columbia
Division No. 04 - Vernon
Court No. 11-2627555
Estate No. 11-2627555

In the Matter of the Notice of Intention to make a
proposal of:

KAMLOOPS CHRYSLER DODGE JEEP RAM LTD.
Insolvent Person

MCEOWN AND ASSOCIATES LTD.
Licensed Insolvency Trustee

Date of the Notice of Intention: March 09, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 09, 2020, 15:28

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

Estate No. 11-2627555
Vernon Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
KAMLOOPS CHRYSLER DODGE JEEP RAM LTD.**

NOTICE OF STAY OF PROCEEDINGS

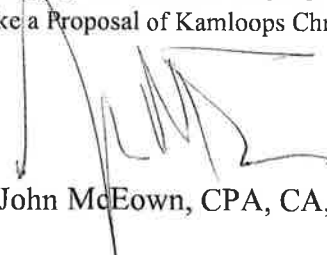
TAKE NOTICE THAT on March 9th, 2020 **KAMLOOPS CHRYSLER DODGE JEEP RAM LTD.** filed a Notice of Intention to make a Proposal pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act*, AND THAT, pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, upon the filing of such a Notice, no creditor shall have any remedy against the debtor or his property or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in Bankruptcy until the filing of a Proposal under Section 62(1) or the Bankruptcy of the insolvent person. The applicable portions of Section 69 are attached.

THEREFORE, should you have a claim provable in Bankruptcy against Kamloops Chrysler Dodge Jeep Ram Ltd. you should not commence or continue any action, execution, or other proceedings for the recovery of such claim except by leave of the Court.

DATED AT the City of Vancouver, British Columbia this 9th day of March, 2020.

McEown and Associates Ltd.

Trustee under the Notice of Intention
to Make a Proposal of Kamloops Chrysler Dodge Jeep Ram Ltd.


Per: John McEown, CPA, CA, CIRP, LIT

Stay Of Proceedings – Notice Of Intention

69. (1) Stay of Proceedings – Notice of Intention - Subject to subsections (2) and (3) and sections 69.4 and 69.5, on the filing of a notice of intention under section 50.4 by an insolvent person,

(a) no creditor has any remedy against the insolvent person or the insolvent person's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim provable in bankruptcy,

(b) no provision of a security agreement between the insolvent person and a secured creditor that provides, in substance, that on

(i) the insolvent person's insolvency,

(ii) the default by the insolvent person of an obligation under the security agreement, or

(iii) the filing by the insolvent person of a notice of intention under section 50.4,

the insolvent person ceases to have such rights to use or deal with assets secured under the agreement as he would otherwise have, has any force or effect,

(c) Her Majesty in right of Canada may not exercise Her rights under

(i) subsection 224(1.2) of the *Income Tax Act*, or

(ii) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that

(A) refers to subsection 224(1.2) of the *Income Tax Act*, and

(B) provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts,

in respect of the insolvent person where the insolvent person is a tax debtor under that subsection or provision, and

(d) Her Majesty in right of a province may not exercise her rights under any provision of provincial legislation in respect of the insolvent person where the insolvent person is a debtor under the provincial legislation and the provision has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum

(i) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*, or

(ii) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a "provincial pension plan" as defined in that subsection,

until the filing of a proposal under subsection 62(1) in respect of the insolvent person or the bankruptcy of the insolvent person.

(2) **Limitations** - The stays provided by subsection (1) do not apply

(a) to prevent a secured creditor who took possession of secured assets of the insolvent person for the purpose of realization before the notice of intention under section 50.4 was filed from dealing with those assets;

(b) to prevent a secured creditor who gave notice of intention under subsection 244(1) to enforce that creditor's security against the insolvent person more than ten days before the notice of intention under section 50.4 was filed, from enforcing that security, unless the secured creditor consents to the stay; or

(c) to prevent a secured creditor who gave notice of intention under subsection 244(1) to enforce that creditor's security from enforcing the security if the insolvent person has, under subsection 244(2), consented to the enforcement action.

Stay Of Proceedings – Notice Of Intention

(3) **Limitations** - A stay provided by paragraph (1)(c) or (d) does not apply, or terminates, in respect of Her Majesty in right of Canada and every province if

(a) the insolvent person defaults on payment of any amount that becomes due to Her Majesty after the filing of the notice of intention and could be subject to a demand under

(i) subsection 224(1.2) of the *Income Tax Act*,

(ii) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that refers to subsection 224(1.2) of the *Income Tax Act* and provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium, or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts, or

(iii) any provision of provincial legislation that has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or that refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum

(A) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*, or

(B) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a "provincial pension plan" as defined in that subsection; or

(b) any other creditor is or becomes entitled to realize a security on any property that could be claimed by Her Majesty in exercising Her rights under

(i) subsection 224(1.2) of the *Income Tax Act*,

(ii) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that refers to subsection 224(1.2) of the *Income Tax Act* and provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium, or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts, or

(iii) any provision of provincial legislation that has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or that refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum

(A) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*, or

(B) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a "provincial pension plan" as defined in that subsection.

- Creditor Mailing List -

In the Matter of the Notice of Intention to make a Proposal of
KAMLOOPS CHRYSLER DODGE JEEP RAM LTD

Creditor Type	Name	Attention	Address	Claim \$
Director	Guy Lemieux			
Secured	BMO Bank of Montreal (formerly MBanx) c/o BankruptcyHighway.com			18,150.00
	CRA - Tax - Pacific		Source Deductions	163,795.00
	Ford Credit Canada Limited	Bankruptcy Department		35,980.00
	General Bank of Canada			17,800.00
	Honda Canada Finance Inc			12,000.00
	I.A. Auto Finance formerly Canadian Title Loan Corporation	Jennifer Medeiros		27,385.00
	IA AUTO FINANCE			4,348.70
	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.c om		41,900.00
	Scotiabank Automotive Dealer Finance		GSA	9,500,000.00
	Williams Lake and District Credit Union - Williams	Loans Department		9,000.00
Unsecured	1692986 AB Ltd			55,797.53
	1863567 ALBERTA INC			2,100.00
	A.C.E. COURIER SERVICES			273.33
	Abbotsford Chrysler			74,059.82
	ACKLANDS GRAINGER			701.05
	Ackroo			504.00
	ACTION CAR AND TRUCK ACCESSORIES INC.			8,156.24
	ADVENT RESOURCES			336.00
	Albert Auto House			33,600.00
	AMERICAN RACING EQUIPMENT			4,640.33
	ANCHOR DOOR & CONSTRUCTION			887.00
	APEX COLLISION			1,317.83
	Auto Gross			67,900.00
	BACKWOODS OFF-ROAD			332.34
	Bank of Nova Scotia - Western Dealer Finance Centre			
	BC AUTO WRECKING			2,717.55
	BC Hydro & Power Authority	Credit Admin		2,500.00
	BC HYDRO 1 1033 220			639.22
	BELL EXPRESSVU			311.32
	BLAINE'S AUTO BODY & PAINT			1,038.92
	Braby Motors			55,346.55
	BRABY MOTORS LTD.			475.60
	BRYTECH SERVICES INC.			2,572.81
	BUDGET RENT-A-CAR			916.51
	CANADIAN LIGHT TRUCK WAREHOUSE			460.46

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In the Matter of the Notice of Intention to make a Proposal of
KAMLOOPS CHRYSLER DODGE JEEP RAM LTD

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	CANADIAN WHEEL INDUSTRIES			1,482.46
	CANHOST			9,402.71
	CAP-IT KAMLOOPS			3,589.10
	CAR GURUS			5,700.00
	CARE SYSTEMS SERVICES			1,865.77
	CARFAX CANADA ULC			18,932.64
	CARFEINE, INC.			14,349.24
	CFJC TV 7			14,679.01
	CIFM-FM RADIO			8,043.21
	CINTAS			4,389.80
	CITY OF KAMLOOPS			2,193.00
	CONSOLIDATED DEALERS CO-OP INC			8,601.85
	CRA - Tax - Pacific		GST	75,000.00
	CRAFTSMAN COLLISION LTD			5,602.51
	CRYSTAL GLASS			6,210.86
	DEALERSOCKET			7,019.52
	DESERT CITY SECURITY			615.37
	Digitex Canada INC			258.31
	DMT DEVELOPMENT SYSTEMS GROUP INC.			6,431.89
	DON'S AUTO TOWING			784.01
	DT TIRE			373.63
	DUCAN PRODUCTS INC.			939.15
	ELAVON PBS FINANCIAL SERVICES			10,663.20
	EPSILON INTERACTIVE CA,ULC			699.11
	EQUIFAX CANADA INC.			1,976.04
	EWWF SYSTEMS LTD			1,619.67
	EZZZY VENTURES			2,940.00
	F CPP Millenium Insurance			9,427.95
	FIRST CANADIAN INSURANCE CORP.			6,291.28
	First Canadian Platinum			404.25
	Fortis BC Energy Inc. - Natural Gas	Collection Department	347299	2,000.00
	FOUNTAIN TIRE			964.41
	FULL SPECTRUM AUTOMOTIVE LTD			1,680.00
	GFL ENVIRONMENTAL WEST CORP			289.80
	GRANT THORNTON LLP			19,425.00
	GREAT WEST CHRYSLER DODGE JEEP GROUP SOURCE			277.58
	GUILLEVIN INTERNATIONAL			7,449.83
	HUB INTERNATIONAL BARTON LTD.			529.48
	Ideal Auto Wrecking			4,714.10
	Industrial Alliance			2,698.71
	INNOV8 DIGITAL SOLUTIONS INC.			4,000.00
	INTEGRA TIRE AUTO CENTRE			349.44
				908.59

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KAMLOOPS CHRYSLER DODGE JEEP RAM LTD

Creditor Type	Name	Attention	Address	Claim \$	
Unsecured	J.JACKSON VENTURES LTD			1,124.16	
	JOSS AUTO MOVEMENTS			5,542.78	
	JUDGESERVICE RESEARCH LTD			1,005.76	
	KAL TIRE			438.98	
	KAM AUTO TRIM & ACCESSORIES			525.00	
	KAMLOOPS COMPUTER CENTRE INC.			425.24	
	KAMLOOPS RECYCLED TRUCK PARTS			693.00	
	KAMLOOPS THIS WEEK			7,431.88	
	Kijiji Canada Ltd			6,236.91	
	L&J DIAMOND MAINTENANCE			2,341.50	
	LANGLEY CHRYSLER			380.46	
	Langley Chrysler			84,583.80	
	LORDCO AUTO PARTS LTD.			4,273.92	
	Manulife			15,000.00	
	MASONLIFT LTD			365.40	
	MATTIS, CYARRA			1,989.75	
	MDA CO-AUTO LTD			7,123.95	
	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)	Jennifer Kyle			
	Ministry of Finance - PST - British Columbia			PST	197,000.00
	Ministry of Finance - PST - British Columbia			Medical	1,725.00
	MOBILE PRODUCTIVITY LLC				595.00
	Modern Purair Kamloops				2,537.85
	NEW CREATIONS				525.00
	NORTHLAND CHRYSLER JEEP				679.36
	ORKIN CANADA CORP.				266.19
	PBS				5,300.00
	PERFORMANCE RADIATOR OF B.C.				265.10
	Petro Canada				9,000.00
	PLATINUM AUTO DETAIL				575.38
	PRAXAIR DISTRIBUTION INC.				706.84
	PREMA OKANAGAN NORTH LTD				287.89
	PROPELLANT MEDIA				1,000.00
	PUROLATOR COURIER				1,390.19
	Quaaout Lodge				18,296.02
	QUICKRIDE LOGISTICS INC				800.00
	RBC Royal Bank / Banque Royale	c/o BankruptcyHighway.c om			11,411.00
	REID'S AUTO WRECKING LTD.				351.75
	RICHMOND CHRYSLER DODGE JEEP				3,001.29
	RIVERSIDE COLLISION				644.79
	RONIK SECURITY LTD				1,869.00

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In the Matter of the Notice of Intention to make a Proposal of
KAMLOOPS CHRYSLER DODGE JEEP RAM LTD

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Roynat Inc.			
	S.C.C. NORTHWEST MANUFACTURING			417.38
	Scotiabank			13,000.00
	Scotiabank c/o BankruptcyHighway.com		Line of Credit	250,000.00
	Scotiabank Dealer Advantage c/o BankruptcyHighway	Joanne Fenech		36,500.00
	SHAW BUSINESS - 22044			1,860.77
	SHRED - IT INTERNATIONAL			937.05
	Skeena Rent a Car			270,824.40
	SOUTH THOMPSON MOTORS &RV			961.80
	SOUTHGATE RADIATOR			316.74
	STINGRAY RADIO INC			19,260.34
	SUNRISE VEHICLE SALES LTD.			1,874.89
	TELUS			1,862.50
	TELUS MOBILITY			349.68
	TIRE COUNTRY			470.89
	Tire Stewardship BC Association			1,000.00
	Tops Telecommunications INC			1,024.94
	TOTAL TIRE DISTRIBUTORS INC.			1,299.53
	TRADER CORPORATION			11,634.04
	TRANSPORT CAR-FRE			430.50
	TRANSUNION OF CANADA			10,682.69
	TRIED & TRUE PRINTER TECHNOLOGIES LTD.			1,559.59
	TSE INTERNET MARKETING			9,397.50
	VISUAL SIGNS & AWARDS			595.84
	WAGONMASTER ENT. INC.			622.86
	WAMACO DISTRIBUTORS LTD.			425.44
	Warner Rentals Ltd			370.17
	WESTKEY GRAPHICS			5,345.93
	WorkSafeBC - Collections Department			10,000.00
	WURTH CANADA LTD.			782.99



Dear Valued Suppliers,

We would like to inform you that we are currently undergoing a process to restructure our financial obligations within the company. This process will give us the time that we need to carefully consider all of our options, take direction from our professional advisors and determine the best plan for the business to move forward on more solid financial ground.

As part of this process we have hired a Trustee (John McEown – Documents Attached) to assist us. He will help us put a proposal together, within 30 days or as quickly thereafter as possible, that will be acceptable to our suppliers to resolve all unpaid debts in a fair and timely fashion.

During this time, we will continue to maintain our regular operations and hope to work with all of you. We appreciate your understanding and thank you for your continued business with us. As we work through this process your level of understanding and willingness to continue working with us is deeply valued and appreciated.

If you have any questions beyond the attached, please contact the Trustee, at 1-604-558-8020 or you can contact our accounting department at 250-374-4477.

Kindest Regards,

A handwritten signature in black ink, appearing to read "Guy Lemieux". The signature is fluid and cursive.

Guy Lemieux
President
Kamloops Chrysler Dodge Jeep Ram Ltd.