

RECEIVED

DEC 04 2019

Court No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, C. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

PROOF OF CLAIM

Please read the "Instructions for Completing Proof of Claim" carefully prior to completing this Proof of Claim. Please print legibly.

- 1) The properly completed Proof of Claim must be delivered by ordinary mail, registered mail, courier, facsimile, electronic mail or personal delivery to McEown and Associates Ltd. (the "Monitor") at:

McEown and Associates Ltd.
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
Fax No.: (604) 558-8021

Attention : John McEown

- 2) Full Legal Name of Creditor: JAMES MURRAY HANCOCK (the "Creditor").

3) Full Mailing Address of the Creditor:

(All notices and correspondence regarding your Claim will be forwarded to this address or to the email address or facsimile address below if appropriate and applicable):

3493 BEDWELL BAY RD.
BELCARA B.C.
V3H 4R6

- 4) Telephone Number: 604 671 6729
- 5) Email: jim@hancockdesigngroup.com
- 6) Fax Number: —
- 7) Claim Details:

I am a **Creditor** and received a Claims Package from the Monitor.

My Claim amount is \$ 1,016,297.09 as at November 10, 2017

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

- 1) I am a Creditor of ACIC.
- 2) I have knowledge of all the circumstances concerning the Claim hereafter referred to.
- 3) That ACIC was, at the date of the Initial Order, namely November 10, 2017, and still is, indebted to the creditor in the sum of \$1,016,297.09, as specified in the Statement of Account (or affidavit) attached and marked as Schedule "A", after deducting any counterclaims to which ACIC is entitled. Claims must be submitted in Canadian dollars only.
- 4) Attached as Schedules to this Proof of Claim are:
 - A. A Statement of Account detailing:
 - i. the amounts owing to me for services rendered or advances made by me to ACIC;

ii. interest accrued on amounts owed; and

iii. any amounts received by me or paid to any third party on behalf of or for the benefit of me from ACIC

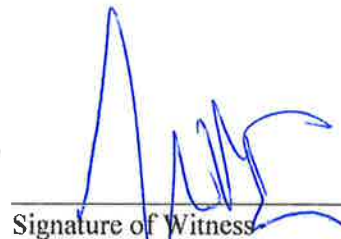
B. All documents supporting the amounts shown in the Statement of Account, including documents in support of any entitlement to receive interest on the amount owed such as a contract, promissory note or invoice with specified terms of payment.

5) To the best of my knowledge, I am related OR I am not related to ACIC within the meaning of Section 4 of the *Bankruptcy and Insolvency Act* (enclosed) and have OR have not dealt with ACIC in a non-arm's length manner.

DATED at VANCOUVER, this 04th day of DECEMBER, 2019.

Per: JAMES M. HANCOCK
[Name of Creditor – please print]


Signature of Creditor


Signature of Witness

NOTE: All relevant documentation on which you rely in making your Claim must be attached to this Proof of Claim, as the validity of your Claim will be determined solely on this Proof of Claim and attachments thereto. If the claim is disallowed for any reason, and you file an appeal of that disallowance, the appeal will be heard as a true appeal and your ability to introduce fresh or new evidence in support of your claim will be limited accordingly.

January 29, 2013

All Canadian Investment Corporation
825 Lakeshore Drive, SW
Salmon Arm, BC
V1E 1E4

Attn: Don Bergman

I am pleased to advise that I have approved a credit facility, upon and subject to the terms and conditions outlined hereunder.

LENDER: James Hancock.
BORROWER: All Canadian Investment Corporation
TYPE OF LOAN: Promissory Note
LOAN AMOUNT: \$1,000,000
TERM: Four (4) months due May 1, 2013
INTEREST: Interest is to be calculated at the rate of 6.00% per annum.
PAYMENTS: Interest will accrue and be payable on May 1, 2013'
FUNDING DATE: On or before January 30, 2013
PREPAYMENT: Should pre-payment be received before maturity of the term, pre-payment shall be accepted without penalty.


OFFER AND ACCEPTANCE

This offer is open for your acceptance until 4:00 pm, January 29, 2013 by which time the enclosed copy of this letter shall be returned to me and this commitment shall become null and void.

Yours truly,

James Hancock

Accepted and agreed to by the borrower, this 29 day of January, 2013.


All Canadian Investment Corporation

PROMISSORY NOTE

January 30, 2013

\$1,000,000 Cdn

THE UNDERSIGNED hereby promises to repay on or before May 1, 2013 to or to the order of JAMES HANCOCK (the "lender") at 1701 – 1499 West Pender Street, Vancouver, BC, V6G 0A7 the principle sum of ONE MILLION (\$1,000,000 Cdn) together with interest on the balance outstanding from time to time at SIX PERCENT (6%) per annum. Interest will accrue and be payable on May 1, 2013. Payments under this Promissory Note will be applied firstly to accrued interest and secondly to outstanding principal.

THE UNDERSIGNED waives presentment, demand, notice, protest and notice of dishonour and all other demands and notices in connection with the delivery, acceptance, performance, default or enforcement of this Promissory Note.

THE UNDERSIGNED agrees and acknowledges that this Promissory Note may be negotiated, assigned, discounted, pledged or hypothecated by the company and in every such case payment will be made to the holder of the Promissory Note instead of the Company upon notice being given by the holder to the undersigned and no holder of any Promissory Note will be affected by the state of accounts between the undersigned and the Company or by any equities between the undersigned and the Company and will be deemed to be a holder in due course and for value of the Promissory Note held by him.

ACCEPTED by Borrower on January 29, 2013



All Canadian Investment Corporation

James M. Hancock
1911 Clamshell Drive,
Gabriola Island, B.C.
V0R1X6

November 12, 2016

All Canadian Investment Corporation,
825 Lakeshore Drive SW,
Salmon Arm, B.C.,
V1E 1E4

Attention: Don Bergman

Re: Loan repayment

Dear Don,

On January 30, 2013, I made a \$1,000,000.00 loan to the company, payable on or before May 1, 2013, in accordance with the subject promissory note. On the maturity date of the note I did not seek immediate repayment of the loan, and you have paid interest in monthly installments to the present time at the stipulated rate of interest.

I write this letter to present the note to you for repayment, and to provide formal notice that the note is considered to be past due and dishonored.

Please acknowledge receipt of this notice, and provide a plan for repayment of the loan amount and all accrued interest, no later than November 30, 2016. Assuming appropriate arrangement can be made on or before this date, I confirm that I will take no formal steps to enforce the note.

Principal repayment is to be made to the address above, against surrender of the original promissory note for cancellation.

Yours truly,

James Hancock

Econo Lith Printing Ltd	8%	150,000.00	4,000.00	333.33	154,333.33
Lockhart, Robert	8%	200,000.00	5,333.32	444.44	205,777.76
Olsen, Mervyn & Margaret	8%	150,000.00	4,000.00	333.33	154,333.33
Palatoo Enterprises Ltd.	8%	150,000.00	4,000.00	333.33	154,333.33
Richardson, Mr. Douglas	8%	150,000.00	4,000.00	333.33	154,333.33
Walbank, Ben & Cmolik, Brad	8%	150,000.00	4,000.00	333.33	154,333.33
Yu, Ms. Wenge	8%	150,000.00	4,000.00	333.33	154,333.33

Noteholders	Interest Rate	Loan Amount	Accrued Interest to Oct 31, 2017	Interest Accrued Nov 1 - 10, 2017	Total Amount Owed at Nov 10 2017
Hancock, James	6%	1,000,000.00	14,830.42	1,868.67	1,016,297.09

NOV 10 1,016,297.09

DEC 10 25 mo x 5000.00 =
(6%) \$125,000.00

AMT OWED DEC 10, 2019

\$1,141,297.09

From: **Al Backman** albackman@keywestford.com
Subject: Fwd: In the Matter of All Canadian Investment Corporation
Date: November 30, 2019 at 7:23 AM



To: Peter Reardon peter.reardon@mcmillan.ca, Jim Hancock jim@hancockdesigngroup.com, Darrell Endresen darrell.Endresen@mntp.ca, Phil Backman BackmanP@bennettjones.com, Dan Lock Dan.Lock@mntp.ca

Received this AM.

----- Forwarded message -----

From: **Elaine Carelse** <ECarelse@acicinvestor.ca>
Date: Sat, Nov 30, 2019 at 6:54 AM
Subject: In the Matter of All Canadian Investment Corporation
To: Elaine Carelse <ECarelse@acicinvestor.ca>, mt@mceownassociates.ca <mt@mceownassociates.ca>, jm@mceownassociates.ca <jm@mceownassociates.ca>, dhyndman@kornfeldllp.com <dhyndman@kornfeldllp.com>
Cc: Don Bergman <DBergman@acicinvestor.ca>

Attention ACIC Debenture holders and Noteholders

As you may be aware the Court has recently approved a claims process to confirm amounts owed to ACIC Creditors.

A claims package will be sent out to you by the Monitor this week.

The approved Claims Process Order requires creditors to complete Proofs of Claim based on the amount owed as at November 10, 2017, being the date the CCAA proceedings commenced.

For those of you who do not have this information readily available, we have prepared the attached schedule of amounts which, according to ACIC's records, are due to you including interest as at November 10, 2017. **This schedule is being provided to you for convenience only.** If you believe the amount you are owed is different from the amount shown on the attached schedule then you should use the amount you believe is owed as at November 10, 2017.

Please be advised that we still anticipate the recoveries from the winddown of ACIC are expected to result in full payment of your claim amount plus interest up to the date you are fully repaid.

If you have any questions or concerns please direct them to the Monitor.

Kind Regards

Elaine Carelse

ALL CANADIAN INVESTMENT CORPORATION
Debentureholders and Noteholders
Amounts Owed as at November 10, 2017

Debentureholders	Interest Rate	Loan Amount	Accrued interest to Oct 31, 2017	Interest Accrued Nov 1 - 10, 2017	Total Amount Owed at Nov 10 2017
1083163 Alberta Ltd	8%	500,000.00	16,666.61	1,111.11	517,777.72
Gill, Mr Ajit & Mrs. Simco	8%	150,000.00	4,000.00	333.33	154,333.33
Murray, Chris	8%	150,000.00	4,000.00	333.33	154,333.33
Renfrew, Cliff	8%	75,000.00	2,000.00	166.67	77,166.67
Renfrew, Joan	8%	75,000.00	2,000.00	166.67	77,166.67
Bailey, Mr. Roy	8%	150,000.00	4,000.00	333.33	154,333.33
Buchanan, Mr. Don	8%	150,000.00	4,000.00	333.33	154,333.33