



No. S1710393  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,  
R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
ALL CANADIAN INVESTMENT CORPORATION

**ORDER MADE AFTER APPLICATION**

BEFORE THE HONOURABLE ) THE 11TH DAY OF  
JUSTICE WALKER ) JULY, 2022.  
)

ON THE APPLICATION of the Petitioner dated June 30, 2022 coming on for hearing at Vancouver, British Columbia, on the 11th day of July, 2022, and on hearing Jeremy D. West and Alexandra Levine, counsel for the Petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed herein for the purposes of this application; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DIRECTS THAT:

1. Terms and expressions not defined in this Order shall have the meanings attributed to them in the Order of this Court pronounced on November 10, 2017 (as varied from time to time, the "Initial Order").

2. The Notice of Application of William Allen filed July 6, 2022 is adjourned to 10:00 AM, Friday, July 15, 2022.
3. The Monitor is authorized and directed to make an initial interim distribution to the preferred shareholders (in accordance with the Plan of Arrangement) in the amount of \$3,000,000 (the "First Interim Preferred Shareholders Distribution"). The Monitor is authorized to hold back from the First Interim Preferred Shareholders Distribution such sums as Ronald Weninger and Elfrieda Weninger (together referred to as the "Weningers") would otherwise be entitled to receive in their capacity as preferred shareholders pending determination of the Petitioner's claims against the Weningers in proceedings commenced in the Vancouver Registry of the Supreme Court of British Columbia under Action No. S1910892.
4. The Petitioner is authorized and directed to proceed with the settlement of proceedings commenced against BDO Canada LLP and the Supreme Court of British Columbia under Action No. S-183355 on the terms described in the Monitor's 31st Report to Court dated July 5, 2022 (the "31st Report").
5. Approval of counsel as to form listed in **Schedule "A"** hereto, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND  
CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE  
AS BEING BY CONSENT.



\_\_\_\_\_  
Signature of Jeremy D. West  
Counsel for the Petitioner

By the Court 

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Registrar



**Schedule "A"- List of Counsel Appearing**

Jeremy D. West / Alexandra S. Levine	Counsel for All Canadian Investment Corporation
Scott A. Turner	Counsel for William Leslie Allen
Janet Gartner	Counsel for BDO Canada LLP