

Court No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED**

AND

**IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, C. C-44, AS AMENDED**

AND

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION**

PROOF OF CLAIM

Please read the "Instructions for Completing Proof of Claim" carefully prior to completing this Proof of Claim. Please print legibly.

- 1) The properly completed Proof of Claim must be delivered by ordinary mail, registered mail, courier, facsimile, electronic mail or personal delivery to McEown and Associates Ltd. (the "Monitor") at:

McEown and Associates Ltd.
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
Fax No.: (604) 558-8021

Attention : John McEown

- 2) Full Legal Name of Creditor: ACIC FINANCIAL DEVELOPMENT (the "Creditor").
INC.

3) Full Mailing Address of the Creditor:

(All notices and correspondence regarding your Claim will be forwarded to this address or to the email address or facsimile address below if appropriate and applicable):

Suite 2 - 781 Marine Park Drive
Salmon Arm, BC
V1E 2W7

- 4) Telephone Number: 250-253-6699
5) Email: dbergman@acicinvestor.ca
6) Fax Number: N/A
7) Claim Details:

I am a Creditor and received a Claims Package from the Monitor.

My Claim amount is \$ 205,000.00 as at November 10, 2017

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

- 1) I am a Creditor of ACIC.
- 2) I have knowledge of all the circumstances concerning the Claim hereafter referred to.
- 3) That ACIC was, at the date of the Initial Order, namely November 10, 2017, and still is, indebted to the creditor in the sum of \$ 205,000.00, as specified in the Statement of Account (or affidavit) attached and marked as Schedule "A", after deducting any counterclaims to which ACIC is entitled. Claims must be submitted in Canadian dollars only.
- 4) Attached as Schedules to this Proof of Claim are:
 - A. A Statement of Account detailing:
 - i. the amounts owing to me for services rendered or advances made by me to ACIC;

ii. interest accrued on amounts owed; and

iii. any amounts received by me or paid to any third party on behalf of or for the benefit of me from ACIC

B. All documents supporting the amounts shown in the Statement of Account, including documents in support of any entitlement to receive interest on the amount owed such as a contract, promissory note or invoice with specified terms of payment.

5) To the best of my knowledge, I am related OR I am not related to ACIC within the meaning of Section 4 of the *Bankruptcy and Insolvency Act* (enclosed) and have OR have not dealt with ACIC in a non-arm's length manner.

DATED at Salmon Arm, BC, this 8 day of January, 2020.

Per: ACIC FINANCIAL DEVELOPMENT INC.
[Name of Creditor - please print]



Signature of Creditor

Teyah McCrean

Signature of Witness

NOTE: All relevant documentation on which you rely in making your Claim must be attached to this Proof of Claim, as the validity of your Claim will be determined solely on this Proof of Claim and attachments thereto. If the claim is disallowed for any reason, and you file an appeal of that disallowance, the appeal will be heard as a true appeal and your ability to introduce fresh or new evidence in support of your claim will be limited accordingly.

SCHEDULE "A"

ACIC Financial Development Inc advanced inter-corporate loans to All Canadian Investment Corporation in the following amounts:

Apr 25, 2012	\$135,000
Apr 26, 2012	\$60,000
Jun 27, 2012	\$280,000
Nov 8, 2012	\$50,000
May 15, 2013	\$50,000

The total advanced was \$575,000

All Canadian Investment Corporation repaid ACIC Financial Development Inc the following amounts:

Jul 22, 2014	\$200,000
Sep 17, 2014	\$30,000
Sep 23, 2014	\$100,000
Feb 11, 2016	\$40,000

The total repaid was \$370,000

The outstanding inter-corporate loan amount owed to ACIC Financial Development Inc on Nov 10, 2017 is \$205,000

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01/08/20

Accrual Basis

All Canadian Investment Corporation

Register QuickReport

All Transactions

Type	Date	Num	Memo	Account	Clr	Split	Amount
ACIC Financial Development Inc.							
Deposit	04/25/2012		Deposit	Short-Term Debt		Chequing	135,000.00
Deposit	04/26/2012		Deposit	Short-Term Debt		Chequing	60,000.00
Deposit	06/27/2012		Deposit	Short-Term Debt		Chequing	280,000.00
Deposit	11/08/2012		Deposit	Short-Term Debt		Chequing	50,000.00
Deposit	05/15/2013		Deposit	Short-Term Debt		Chequing	50,000.00
Cheque	07/22/2014	eft		Short-Term Debt		Chequing	-200,000.00
Cheque	09/17/2014	eft		Short-Term Debt		Chequing	-30,000.00
Cheque	09/23/2014	eft		Short-Term Debt		Chequing	-100,000.00
Cheque	02/11/2016	eft	Temp loan re...	Short-Term Debt		Chequing	-40,000.00
Total ACIC Financial Development Inc.							205,000.00
TOTAL							205,000.00

Deposit Summary

1/8/2020 4:59 PM

All Canadian Investment Corporation

Summary of Deposits to Chequing on 04/25/2012

Chq No.	PmtMethod	Red From	Memo	Amou
		ACIC Financial Development Inc.		135,000.
Less Cash Back:				
Deposit Total:				135,000.

Deposit Summary

1/8/2020 5:00 PM

All Canadian Investment Corporation

Summary of Deposits to Chequing on 04/26/2012

Chq No.	PmtMethod	Red From	Memo	Amount
		ACIC Financial Development Inc.		60,000.00
Less Cash Back:				
Deposit Total:				60,000.00

Deposit Summary

1/8/2020 5:01 PM

All Canadian Investment Corporation

Summary of Deposits to Chequing on 06/27/2012

Chq No.	PmtMethod	Red From	Memo	Amount
		ACIC Financial Development Inc.		280,000.00
Less Cash Back:				
Deposit Total:				280,000.00

Deposit Summary

1/8/2020 5:01 PM

All Canadian Investment Corporation

Summary of Deposits to Chequing on 11/08/2012

Chq No.	PmtMethod	Red From	Memo	Amount
		ACIC Financial Development Inc.		50,000.00
Less Cash Back:				
Deposit Total:				50,000.00

Deposit Summary

1/8/2020 5:05 PM

All Canadian Investment Corporation

Summary of Deposits to Chequing on 05/15/2013

Chq No.	PmtMethod	Rcd From	Memo	Amount
		Hope, Eva - RRSP		6,000.00
		ACIC Financial Development Inc.		50,000.00
Less Cash Back:				
Deposit Total:				56,000.00

Deposit Summary

1/8/2020 5:13 PM

ACIC Financial Development Inc.

Summary of Deposits to 1000 - Chequing on 07/22/2014

Chq No.	PmtMethod	Rcd From	Memo	Amount
	Direct Deposit	All Canadian Investment Corporation		200,000.00
Less Cash Back:				
Deposit Total:				200,000.00

Deposit Summary

1/8/2020 5:13 PM

ACIC Financial Development Inc.

Summary of Deposits to 1000 · Chequing on 09/17/2014

Chq No.	PmtMethod	Rcd From	Memo	Amount
	Direct Deposit	All Canadian Investment Corporation		30,000.00
Less Cash Back:				
Deposit Total:				30,000.00

Deposit Summary

1/8/2020 5:14 PM

ACIC Financial Development Inc.

Summary of Deposits to 1000 · Chequing on 09/23/2014

Chq No.	PmtMethod	Rcd From	Memo	Amount
	Direct Deposit	All Canadian Investment Corporation		100,000.00
Less Cash Back:				
Deposit Total:				100,000.00

Deposit Summary

1/8/2020 5:15 PM

ACIC Financial Development Inc.

Summary of Deposits to 1000 - Chequing on 02/11/2016

Chq No.	PmtMethod	Red From	Memo	Amount
	Direct Deposit	All Canadian Investment Corporation	temp loan repayment	40,000.00
Less Cash Back:				
Deposit Total:				40,000.00