

No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, c. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

ORDER MADE AFTER APPLICATION

BEFORE JUSTICE WALKER) THE 13th DAY OF JUNE, 2023
)
)

ON THE APPLICATION of All Canadian Investment Corporation coming on for hearing at Vancouver, British Columbia on the 13th day June, 2023 and on hearing Jeremy D. West counsel for the Petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed herein for the purposes of this application;

THIS COURT ORDERS that:

1. Terms and expressions not defined in this Order shall have the meanings attributed to them in the Order of this Court pronounced on November 10, 2017 (as varied from time to time, the "Initial Order").

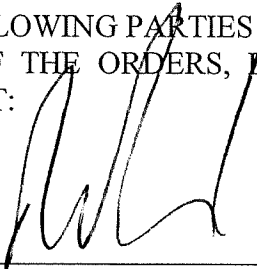
Approval of Settlement

2. The Petitioner is authorized to enter into a settlement agreement with the defendants, Ronald Weninger and Elfrieda Weninger, in proceedings commenced in the Vancouver Registry of the Supreme Court of British Columbia, Action No. S1910892, on the terms and conditions set out in the Settlement Agreement and Release described in the Monitor's Thirty Third Report Court.

Further Interim Distribution to Preferred Shareholders

- 3. On receipt of funds from Action No. H180143 the Monitor is authorized and directed to make a further interim distribution to the preferred shareholders (in accordance with the Plan of Arrangement) in the amount of \$2,000,000 (the "Second Interim Preferred Shareholders Distribution").
- 4. Approval of counsel as to form listed in Schedule "A" hereto, except counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Jeremy D. West
Counsel for the Petitioner

By the Court.



Registrar



Schedule "A"- List of Counsel Appearing

Jeremy D. West	Counsel for All Canadian Investment Corporation