

August 28, 2023

To the Creditors of The Communication Connection BC Inc.

Dear Sirs/Mesdames:

Re: In the Matter of the Bankruptcy of The Communication Connection BC Inc.

Please be advised that The Communication Connection BC Inc. (the "Company") filed an assignment in bankruptcy on August 25, 2023 and McEown and Associates Ltd. was appointed as Trustee.

Please find enclosed the Creditor Package with the following documents:

1. Notice of Bankruptcy and First Meeting of Creditors (Form 68)
2. Certificate of Appointment
3. Statement of Affairs (Summary) and List of Creditors
4. Proof of Claim, Proxy and Instructions

The Meeting of Creditors will be held via video conference (**Microsoft Teams**), and we advise the creditors of the location and date of the meeting as follows:

Date and Time:	Thursday, September 14, 2023, at 10:00 am (PST)
Place:	Via video conference call
Meeting ID:	223 014 853 092
Passcode:	kBazb

Please be reminded that in order to be entitled to vote at the meeting, a creditor must file with the Trustee, before the meeting, a proof of claim and, where necessary a proxy. Please send your proof of claim and proxy via mail, email (jc@mceownassociates.ca) or facsimile (604-558-8021) to the Trustee prior to the meeting.

Should you have any questions please contact Daria Roi at (604) 558-8016 or by email at dr@mceownassociates.ca.

Yours very truly,

McEown and Associates Ltd.
Trustee in the Matter of the Bankruptcy of
The Communication Connection BC Inc.

Per: John McEown, CPA, CA, CIRP, LIT

District of: British Columbia
Division No. 02 - Victoria
Court No.
Estate No. 11-2979468

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
THE COMMUNICATION CONNECTION B.C. INC.
of the city of Nanaimo
in the Province of British Columbia

Take notice that:

1. THE COMMUNICATION CONNECTION B.C. INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against THE COMMUNICATION CONNECTION B.C. INC.) on the 25th day of August 2023 and the undersigned, McEown and Associates Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 14th day of September 2023 at 10:00 AM at via video conference, Meeting ID: 223 014 853 092, Passcode: kBazb.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 28th day of August 2023.

McEown and Associates Ltd. - Licensed Insolvency Trustee

Per:



John McEown, Licensed Insolvency Trustee
110 - 744 West Hastings Street
Vancouver BC V6C 1A5
Phone: (604) 558-8020 Fax: (604) 558-8021



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 02 - Victoria
Court No.: 11-2979468
Estate No.: 11-2979468

In the Matter of the Bankruptcy of:

THE COMMUNICATION CONNECTION B.C. INC.

Debtor

MCEOWN AND ASSOCIATES LTD.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	August 25, 2023, 09:26	Security:	\$0.00
Date of trustee appointment:	August 25, 2023		
Meeting of creditors:	September 14, 2023, 10:00 Via Video Conference Meeting ID: 223 014 853 092 Pass:kBazb Vancouver, British Columbia Canada,		
Chair:	Official Receiver		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: August 25, 2023, 15:01

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902



District of: British Columbia
 Division No. 02 - Victoria
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
THE COMMUNICATION CONNECTION B.C. INC.
 of the city of Nanaimo
 in the Province of British Columbia

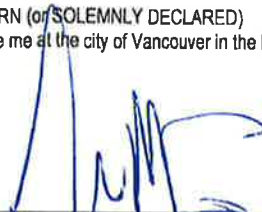
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 24th day of August 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
1,980,827.92	50,000.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
259,206.52	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
2,240,034.44	Good
	116,000.00
2. Secured creditors as per list "B"	Doubtful
184,000.00	60,000.00
3. Preferred creditors as per list "C"	Bad
10,356.82	0.00
4. Contingent, trust claims or other liabilities as per list "D"	Estimated to produce
estimated to be reclaimable for	116,000.00
0.00	4. Bills of exchange, promissory note, etc., as per list "F"
Total liabilities	0.00
2,434,391.26	5. Deposits in financial institutions
Surplus	0.00
NIL	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	10,000.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	8,000.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	184,000.00
	Deficiency
	2,250,391.26

I, Florence Dupont, of the city of Port Coquitlam in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 24th day of August 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Vancouver in the Province of British Columbia, on this 24th day of August 2023.



 John McEown, Commissioner for Taking Affidavits
 For the Province of British Columbia
 McEown and Associates Ltd.
 Expires May 31, 2025



 Florence Dupont

John D. McEown
 A Commissioner for taking Affidavits for the
 Province of British Columbia
 My Commission Expires on May 31, 2025

Creditor Mailing List

In the Matter of the Bankruptcy of
THE COMMUNICATION CONNECTION BC. INC.
of the city of Nanaimo
in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Preferred	WM Dumerton Management (1990) Ltd		Landlord, extra charges	10,356.82
Secured	London Life Meridian Onecap Credit Corp. RBC Royal Bank c/o Florence Dupont			184,000.00
Unsecured	Accelerated Connections Inc	Ken Barnett		4.41
	ACTEON NETWORK LLC			47.25
	ADI/Burtek	Alexis		2,727.81
	Affordable Communication Services Ltd (V)	Daryl Crockford		178.50
	Anixter Canada Inc.	c/o C25012C		481.41
	Arrowsmith Lodge	Mike McKitterick		64,345.78
	Avigilon (V)	Avigilon Order Desk		20,263.54
	Bastion Janitorial Supply			90.67
	BC Hydro			457.57
	BDC - Business Development Bank of Canada	Cindy Chau		123,462.00
	Bell Mobility			84.00
	Best Western The Westerly Hotel	Janette Poirier		18,051.36
	Business Examiner			1,152.90
	Canada Worldwide Inc.			1,394.55
	CDW Canada	Thomas Truong		
	Cetis, Inc.	Xavier McGhee		
	Columbia Security Systems Inc	John Wu		252.00
	CRA - Tax - Pacific		GST	
	Crest Healthcare Supply			7,699.40
	DataVisual			
	De Lage Landen Financial Services Canada Inc.			10,000.00
	Discount Battery Warehouse			220.16
	Employee Severence		Estimated	141,944.10
	Equitable Life of Canada		Employee benefits	
	Florence Dupont			863,188.23
	Fortis BC-Natural Gas		\$400 Deposit	
	Glacier View Lodge	Debbie Smethurst		43,373.25
	Globestar Systems Inc	George		8,778.72
	Guillevan International			337.23
	Hansen Software Corporation			1,323.00
	Inovonics			
	Interior Electronics (Queale)			258.22
	Intraworks IT Managment	Phil Stiller		5,694.07
	JNL Technologies (V)	Sales		77,549.40
	Kwumut Lelum - Nanoose Treatment Centre	Chantel Nelson		10,043.83

Creditor Mailing List

In the Matter of the Bankruptcy of
THE COMMUNICATION CONNECTION BC. INC.
of the city of Nanaimo
in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Les Wong (V)	Les Wong		8,316.00
	Lin Haw International Co., Ltd.	Derek Rankin		11,102.43
	London Life			500.00
	Memory Express Inc (V)	Mannfred Canupin		437.56
	Meridian Onecap Credit Corp.			22,000.00
	Ministry of Finance - PST - British Columbia		EHT	3,614.78
	Ministry of Finance - PST - British Columbia		PST	21,000.00
	Mitel Networks Corporation			3,627.41
	Nanaimo Child Development	Desiree Webber		6,541.16
	NEC - Blue Univerge Canada			8,043.42
	Nec Canada	Debbie Rego		56,017.52
	Nedco			4,999.81
	Noramco Coquitlam (V)			655.87
	On Demand Supply Inc.(V)	Dean Kohut		1,094.20
	Pacific Cabling Solutions	Ken Brown		1,077.30
	Panasonic	Sharon		
	Poltys Inc.			1,480.00
	Purolator Courier Ltd			101.35
	RBBS Telecom Inc. (V)	<u>Jordan Eliason</u>		874.84
	RBC Royal Bank c/o Florence Dupont			236,706.52
	RBC Royal Bank Visa c/o BankruptcyHighway.com	Razel Bowen	CEBA	60,000.00
	Rick Aloisio (v)		Employee expense	380.00
	Sensus Communication Solutions Inc.	Stacy		3,245.84
	Sentinal Storage			
	SHAW Wholesale	Chris Leach		261,350.00
	Speedy Auto Glass			12.60
	SSN Wiring Solutions Corp	Steve Nhan		779.63
	Stanley Healthcare Solutions			10,970.76
	Suncor Energy - Petro Canada	Don Mills		1,038.75
	Synnex Canada (V)	Andrew Chua		367.39
	The Cridge Vilage Seniors' Centre	Sarah Smith		31,610.86
	The Old House Hotel Management Corp.	David Rooper		11,045.73
	Uline Canada Corporation			522.98
	United Parcel Service Canada Ltd			5,169.95
	Vanco Electrical Supplies Ltd	Dave Nicoll		545.85
	Viscount Communication & Control Sy	Doug		3.86
	West Shore U-Lock Mini Storage			901.75
	West Sun Communications Ltd (V)	Avtar Chahal		4,386.58
	Wireless RNA (V)	Joseph Norris		54,595.27
	WorkSafeBC - Collections Department			1,513.11

Creditor Mailing List

In the Matter of the Bankruptcy of
THE COMMUNICATION CONNECTION B.C. INC.
of the city of Nanaimo
in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
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District of: British Columbia
Division No. 02 - Victoria
Court No.
Estate No. 11-2979468

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
THE COMMUNICATION CONNECTION B.C. INC.
of the city of Nanaimo
in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of THE COMMUNICATION CONNECTION B.C. INC. of the city of Nanaimo in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 25th day of August 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of British Columbia
Division No. 02 - Victoria
Court No.
Estate No. 11-2979468

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
THE COMMUNICATION CONNECTION B.C. INC.,
of the city of Nanaimo
in the Province of British Columbia

- E. CLAIM BY WAGE EARNER OF \$ _____
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
 F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
 G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 02 - Victoria
Court No.
Estate No. 11-2979468

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
THE COMMUNICATION CONNECTION B.C. INC.
of the city of Nanaimo
in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
McEown and Associates Ltd. - Licensed Insolvency Trustee

110 - 744 West Hastings Street
Vancouver BC V6C 1A5
Fax: (604) 558-8021
E-mail: mt@mceownassociates.ca

INSTRUCTIONS FOR COMPLETING PROOFS OF CLAIM

This checklist is provided to assist you in preparing a proof of claim form, and where required, proxy form in a complete and accurate manner. Please specifically check each requirement. **CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.**

GENERAL

- * The signature of a witness is required.
- * The claim must be signed personally by the **individual** completing this declaration.
- * Give the complete address where all notices or correspondence is to be forwarded.
- * The amount on the Statement of Account must correspond to the amount on the proof of claim.

PARAGRAPH (1)

- * The creditor must state full and complete legal name of company or firm.
- * If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH (3)

- * **A detailed statement of account must be attached.** If the claim is for a guarantee, a copy of the guarantee must be attached.
- * The Schedule A or Statement of Account must be complete and detailed and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is **not** complete if it begins with an amount brought forward.

PARAGRAPH (4)

- * An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- * A preferred creditor (as allowed by section 136 of the *Bankruptcy and Insolvency Act*) must strike out sub-paragraphs B, C, D and E and must complete sub-paragraph A by checking the appropriate description.
- * A secured creditor must strike out sub-paragraphs A, B, D and E and must complete sub-paragraph C and provide a certified true copy of the security instrument as registered.
- * A farmer, fisherman or aquaculturist must strike out sub-paragraphs A, B, C and E. A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.

PARAGRAPH (5)

- * All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the *Bankruptcy and Insolvency Act*, by striking out "AM" or "AM NOT".

PARAGRAPH (6)

- * All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

Excerpt from the *Bankruptcy and Insolvency Act*

**PREFERRED CLAIMS
SECTION 136 (CONDENSED)**

ORDER OF DISTRIBUTION (Subject to secured creditors)

- (1) The cost of administration of the estate.
 - (a) The expenses and fees of the Trustee
 - (b) Legal costs of the estate
- (2) Wages, salaries and commissions for services rendered in the six months preceding the bankruptcy, to a maximum of \$2,000 per person, together with expenses of a traveling salesman incurred in this same period to a maximum of \$1,000.
- (3) Municipal taxes assessed within two years preceding the bankruptcy which do not constitute a charge on real property, restricted to the value of the bankrupt's interest in the property.
- (4) The Landlord for arrears of rent for a period of three months preceding the bankruptcy, and accelerated rent for a period not exceeding three months subsequent to the bankruptcy, if provision is made in the lease. The Landlord's preferred claim is limited to the proceeds from the sale of the assets on the premises under lease at the date of the bankruptcy and any payments made by the Trustee on account of accelerated rent shall be credited by the Landlord against the amount payable by the Trustee for occupation rent.
- (5) One solicitor's bill of costs, including sheriff's fees and land registration fees, shall be payable to the creditor who has first attached by way of garnishment or lodged with the sheriff an attachment, execution or other process against the property of the Bankrupt.
- (6) Claims resulting from injuries to employees of the Bankrupt to which the provision of Workers' Compensation Act do not apply, but only to the extent of monies received from persons or companies guaranteeing the Bankrupt against damages resulting from such injuries, such as liability insurance policies.

A creditor whose rights are restricted by this Section is entitled to rank as an unsecured creditor for any balance of his claim.