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DEC 12 2019

Court No. S1710393
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, C. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ALL CANADIAN INVESTMENT CORPORATION

PROOF OF CLAIM

Please read the "Instructions for Completing Proof of Claim" carefully prior to completing this Proof of Claim. Please print legibly.

- 1) The properly completed Proof of Claim must be delivered by ordinary mail, registered mail, courier, facsimile, electronic mail or personal delivery to McEown and Associates Ltd. (the "Monitor") at:

McEown and Associates Ltd.
#1140 – 800 West Pender Street
Vancouver, BC V6C 2V6
Fax No.: (604) 558-8021

Attention : John McEown

- 2) Full Legal Name of Creditors _____ (the "Creditor").

GEORGE BRADLEY CMOLIK &

NORAH BEATRICE WALLBANK

ii. interest accrued on amounts owed; and

iii. any amounts received by me or paid to any third party on behalf of or for the benefit of me from ACIC

B. All documents supporting the amounts shown in the Statement of Account, including documents in support of any entitlement to receive interest on the amount owed such as a contract, promissory note or invoice with specified terms of payment.

5) To the best of my knowledge, I am related OR I am not related to ACIC within the meaning of Section 4 of the *Bankruptcy and Insolvency Act* (enclosed) and have OR have not dealt with ACIC in a non-arm's length manner.

DATED at Peachland, BC, this 10th day of November, 2019

GEORGE BRADLEY CMOLIK
Per: NORAH BEATRICE WALLBANK
[Name of Creditor – please print]

N. B. Wallbank
Signature of Creditor

Bob [Signature]
Signature of Witness

NOTE: All relevant documentation on which you rely in making your Claim must be attached to this Proof of Claim, as the validity of your Claim will be determined solely on this Proof of Claim and attachments thereto. If the claim is disallowed for any reason, and you file an appeal of that disallowance, the appeal will be heard as a true appeal and your ability to introduce fresh or new evidence in support of your claim will be limited accordingly.

3) Full Mailing Address of the Creditor:

(All notices and correspondence regarding your Claim will be forwarded to this address or to the email address or facsimile address below if appropriate and applicable):

5824 COLUMBIA AVENUE
PEACHLAND, B.C.
Y0H 1X4

4) Telephone Number: 250-801-9725

5) Email: BEAUBANK@GMAIL.COM

6) Fax Number: _____

7) Claim Details:

WE ARE

~~I~~ am a **Creditor** and **received** a Claims Package from the Monitor.

OUR

~~My~~ Claim amount is \$ 154,333.33 as at November 10, 2017

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

WE ARE

1) ~~I~~ am a Creditor of ACIC.

WE

2) ~~I~~ have knowledge of all the circumstances concerning the Claim hereafter referred to.

3) That ACIC was, at the date of the Initial Order, namely November 10, 2017, and still is, indebted to the creditor in the sum of \$ 154,333.33, as specified in the Statement of Account (or affidavit) attached and marked as Schedule "A", after deducting any counterclaims to which ACIC is entitled. Claims must be submitted in Canadian dollars only.

4) Attached as Schedules to this Proof of Claim are:

A. A Statement of Account detailing:

i. the amounts owing to me for services rendered or advances made by me to ACIC;



B. Wallbank & B. Cmolik
3194 Johnson rd
Salmon Arm, BC
V1E 3E6

Dear Bea and Brad:

RE: ACIC Debenture #013

ACIC has modified the maturity date of the above debenture by extending the term to November 30, 2017.
ACIC will renew the interest rate at 8% per annum.

Please indicate which option you choose and return this letter to our attention.

I wish to:

- Redeem of all my funds.
- Have a partial redemption of \$_____.
- Remain Invested in the Debenture at 8% per annum.

Signed at Salmon Arm, B.C on 12 day of January 2017.

Signature B. Wallbank
Bea Wallbank

Signature G. Bradley Cmolik
Brad Cmolik

Schedule "A"



Beatrice Wallbank & Brad Cmolik
3194 Johnson Road,
Salmon Arm, BC, V1E 3E6

Feb 25, 2015

Dear Beatrice & Brad:

Thank you for your investment in All Canadian Investment Corporation.

Enclosed is your Debenture Certificate together with a copy of your signed
Subscription Agreement.

Your investment of \$150,000 was received and deposited on 18 November 2014.

Yours truly,

A handwritten signature in purple ink, appearing to read 'Elaine Carelse', is written over a circular stamp or mark.

Elaine Carelse
Administration

ALL CANADIAN INVESTMENT CORPORATION

PRIVATE PLACEMENT SUBSCRIPTION AGREEMENT

The undersigned (the "Subscriber") hereby irrevocably subscribes for and agrees to purchase from All Canadian Investment Corporation (the "Company") an unsecured Series B debenture of the Company (the "Debenture") in the principal amount set out below. The Subscriber agrees to be bound by the terms and conditions set forth in the attached "Terms and Conditions of Subscription for Debenture".

Subscriber Information

Beatrice Wallbank & Brad Cmolik
(Name of Subscriber)

Account Reference (if applicable):
B. Wallbank

X
(Signature of Subscriber - if the Subscriber is an Individual)

X
(Signature of Authorized Signatory - if the Subscriber is not an Individual)

(Name and Title of Authorized Signatory - if the Subscriber is not an Individual)

709 135 362 706 624 475
(SIN, SSN, or other Tax Identification Number of the Subscriber)

3194 Johnson rd
(Subscriber's Address, including city and Postal Code)

Salmon Arm BC V1E 3E6

250 801 9725 bcmolik@shaw.ca
(Telephone Number) (Email Address)

Register the Debenture as set forth below:

Wallbank Beatrice & Cmolik Brad
(Name to Appear on Debenture Certificate)

013
(Account Reference, if applicable)

3194 Johnson rd Salmon Arm BC V1E 3E6
(Address, including Postal Code)

Debenture to be Purchased

Principal Amount of Debenture: \$ 150,000

Please complete if purchasing as agent or trustee for a principal (beneficial purchaser) (a "Disclosed Principal") and not purchasing as trustee or agent for accounts fully managed by it.

(Name of Disclosed Principal)

(Address of Disclosed Principal)

(Account Reference, if applicable)

(SIN, SSN, or other Tax Identification Number of Disclosed Principal)

Deliver the Debenture as set forth below:

Wallbank, Beatrice & Cmolik, Brad
(Attention - Name)

013
(Account Reference, if applicable)

3194 Johnson rd Salmon Arm BC V1E 3E6
(Street Address, including Postal Code) (No PO Box)

250 801 9725
(Telephone Number)

Number and kind of securities of the Company held, directly or indirectly, or over which control or direction is exercised by the Subscriber, if any:

ACCEPTANCE

The Company hereby accepts the subscription as set forth above on the terms and conditions contained in this Private Placement Subscription Agreement (including the Terms and Conditions and Exhibits attached hereto) as of the 18 day of NOVEMBER, 2014.

ALL CANADIAN INVESTMENT CORPORATION

Per: [Signature] Authorized Signatory

Schedule "A"



Transaction Confirmation

Date: November 13, 2014

Client Name(s): Beatrice Wallbank & Brad Cmolik
ACIC Series B Corporate Debenture

7% interest p.a. paid monthly

Maturity Date: 30 November 2015

Total investment value: \$150,000.00

SCHEDULE "A"

All Canadian Investment Corp.
Debenture Series B Transactions Report

Amount owed as of November 10, 2017

Debenture Holder: #013

Wallbank, Beatrice & Cmolik, Brad
5824 Columbia Ave
Peachland, BC
V0H 1X4

Date	TrCd	Transaction Description	Amount	Balance
14-Nov-2014	DEPDB	Deposit ACIC Debenture B	\$ 150,000.00	\$ 150,000.00
01-Aug-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 151,000.00
01-Sep-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 152,000.00
01-Oct-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 153,000.00
01-Nov-2017	Unpaid	Interest Due	\$ 1,000.00	\$ 154,000.00
10-Nov-2017	Unpaid	Interest Due	\$ 333.33	\$ 154,333.33