



Court File No. VLC-S-S-1710393  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND**

**IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED**

**AND**

**IN THE MATTER OF THE *CANADIAN CORPORATIONS ACT*,  
R.S.C. 1985, c. C-44, AS AMENDED**

**AND**

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
ALL CANADIAN INVESTMENT CORPORATION**

**AFFIDAVIT**

I, John McEown, CPA, CA, CIRP (Licensed Insolvency Trustee, Chartered Insolvency and Restructuring Professional), of 1140 - 800 West Pender Street, in the City of Vancouver, Province of British Columbia, MAKE OATH AND SAY AS FOLLOWS:

1. I was a Vice-President of Boale, Wood & Company Ltd. ("Boale Wood") and am President and sole director of McEown and Associates Ltd. and as such have personal knowledge of the facts and matters hereafter deposed to, save where the same are stated to be upon information and belief, and where so stated, I verily believe the same to be true.
2. I am authorized by Boale Wood to make this Affidavit.

3. I am authorized by McEown and Associates Ltd. to make this Affidavit.
4. By Order of the Supreme Court of British Columbia pronounced November 10, 2017, Boale Wood was appointed as Court-appointed monitor of All Canadian Investment Corporation ("ACIC") in CCAA proceedings commenced by ACIC.
5. On January 1, 2019, I became a contractor with Boale Wood but continued to have conduct of the monitorship in the CCAA proceedings.
6. During my time at Boale Wood I oversaw the corporate administration files which included the administration of the monitorship of ACIC.
7. On January 1, 2019, I departed from my position as a Vice-President and shareholder of Boale Wood.
8. I continued to oversee the corporate administration files of Boale Wood on a contract basis, which included conduct of the monitorship of ACIC.
9. I now carry out my licensed insolvency trustee business under McEown and Associates Ltd.
10. Attached as Exhibit "A" to this my Affidavit is a true copy of the BC Company Summary for McEown and Associates Ltd.
11. On or about April 23, 2019, the Superintendent of Bankruptcy granted an insolvency trustee licence to McEown and Associates Ltd.
12. As the role of monitor in the CCAA proceedings of ACIC will not be completed in the near future, both I and Boale Wood want McEown and Associates Ltd. to be appointed as monitor in place of Boale Wood.

13. Attached as **Exhibit "B"** to this my Affidavit is a true copy of a letter from Boale Wood dated November 21, 2019 consenting to the appointment of McEown and Associates Ltd. in place of Boale Wood.
14. I was the Licensed Insolvency Trustee responsible for this matter at Boale Wood and will continue to be the Licensed Insolvency Trustee responsible for this matter at McEown and Associates Ltd.
15. No costs of or for this application will be borne by the Petitioner.

SWORN BEFORE ME at the City of  
Vancouver, in the Province of  
British Columbia, this 22nd  
day of November, 2019.

A Commissioner for taking Affidavits  
for British Columbia

Douglas B. Hyndman  
Barrister & Solicitor  
1100 - 505 Burrard Street  
Vancouver, B.C. V7X 1M5  
Telephone: (604) 331-8300

  
JOHN MCEOWN



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BC Company Summary For MCEOWN AND ASSOCIATES LTD.

Date and Time of Search: November 21, 2019 08:10 AM Pacific Time
Currency Date: August 22, 2019

ACTIVE

Incorporation Number: BC1199462
Name of Company: MCEOWN AND ASSOCIATES LTD.
Recognition Date and Time: Incorporated on March 01, 2019 01:37 PM Pacific Time In Liquidation: No
Last Annual Report Filed: Not Available Receiver: No

REGISTERED OFFICE INFORMATION

Mailing Address: 1140 - 800 WEST PENDER STREET VANCOUVER BC V6C 2V6 CANADA

Delivery Address: 1140 - 800 WEST PENDER STREET VANCOUVER BC V6C 2V6 CANADA

RECORDS OFFICE INFORMATION

Mailing Address: 1140 - 800 WEST PENDER STREET VANCOUVER BC V6C 2V6 CANADA

Delivery Address: 1140 - 800 WEST PENDER STREET VANCOUVER BC V6C 2V6 CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name: McEown, John D.

Mailing Address: 1140 - 800 W. PENDER STREET VANCOUVER BC V6C 2V6 CANADA

Delivery Address: 1140 - 800 W. PENDER STREET VANCOUVER BC V6C 2V6 CANADA

NO OFFICER INFORMATION FILED .

This is Exhibit "A" referred to in the affidavit of John McEown sworn before me at Vancouver in the Province of British Columbia this 22nd day of November A.D. 2019

A Commissioner for taking Affidavits will in the Province of British Columbia



LICENSED INSOLVENCY TRUSTEE

1140 - 800 W Pender Street  
Vancouver, BC V6C 2V6  
Tel 604 605 3335  
Fax 604 605 3359  
www.boalewood.ca

November 21, 2019

Office of the Superintendent of Bankruptcy  
2000-300 West Georgia Street  
Vancouver, British Columbia V6B 6E1

Attention: CCAA

and to:

The Supreme of British Columbia  
800 Smithe Street  
Vancouver, British Columbia V6Z 2E1

Dear Sir/Madam:

Re: **In the Matter of the *Companies' Creditors Arrangement Act* ("CCAA")  
Proceedings of All Canadian Investment Corporation ("ACIC" or the  
"Company")  
Court File No. S1710393  
Estate No. 0000375-2017-BC**

This letter is to serve as the Consent of Boale, Wood & Company Ltd. to:

- (i) the transfer of the administrative responsibility of the CCAA proceedings of All Canadian Investment Corporation to McEown and Associates Ltd. from Boale, Wood & Company Ltd.; and
- (ii) McEown and Associates Ltd. will stand in continuance of Boale, Wood & Company Ltd. as Monitor.

We trust that the forgoing is satisfactory. Should you have any questions, please contact the undersigned.

Yours very truly,  
Boale, Wood & Company Ltd.  
Monitor Appointed in the Companies'  
Creditors Arrangement Act Proceedings of  
All Canadian Investment Corporation

Per: David S. Wood, CIRP

*This is Exhibit " B " referred to in the  
affidavit of ...John...McEown.....  
sworn before me at ...Vancouver.....  
in the Province of British Columbia  
this 22nd day of November, A.D. 20 19*

.....  
A Commissioner for Taking Affidavits  
within British Columbia

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**AFFIDAVIT**

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**KORNFELD LLP**

*Barristers & Solicitors*  
1100 One Bentall Centre  
505 Burrard Street, Box 11  
Vancouver, British Columbia, Canada V7X 1M5  
*Telephone: (604) 331-8300*  
*Fax: (604) 683-0570*

D.B. Hyndman  
File: BOA004/ALL171