

Court File No. VLC-S-S-1710393 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE CANADIAN CORPORATIONS ACT, R.S.C. 1985, c. C-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF ALL CANADIAN INVESTMENT CORPORATION

NOTICE OF APPLICATION

Name(s) of applicant(s):

McEown and Associates Ltd., Monitor in these

proceedings, and its counsel, Kornfeld LLP

To:

The Service List

TAKE NOTICE that an application will be made by the Applicant to the presiding judge or master at the Courthouse at 800 Smithe Street, Vancouver, British Columbia, on January 20, 2023 at 9:00 a.m. for the Order(s) set out in Part 1 below.

Part 1: ORDER(S) SOUGHT

An Order that the fees and disbursements of McEown and Associates Ltd., Monitor in these proceedings, and its counsel as set out in the Affidavit #2 of Douglas B. Hyndman and Affidavit #8 of John McEown, be and they are hereby approved for the period October 1, 2019 to and including November 30, 2022.

Part 2: FACTUAL BASIS

- 1. By Court Order in these proceedings pronounced November 10, 2017 (the "Order"), Boale, Wood & Company Ltd. was appointed Monitor in these proceedings.
- 2. By Court Order in these proceedings pronounced November 25, 2019, Boale, Wood & Company Ltd. was substituted by McEown and Associates Ltd.
- 3. Pursuant to paragraph 30 of the Order, the Monitor and counsel for the Monitor are to be paid their reasonable fees and disbursements in each case at their standard rates and charges by the Petitioner as part of the costs of these proceedings.
- 4. Pursuant to paragraph 31 of the Order, the Monitor and its legal counsel are required to pass their accounts from time to time and for this purpose the accounts of the Monitor and its legal counsel are hereby referred to a judge of the British Columbia Supreme Court who may determine the manner in which such accounts are to be passed, including by hearing the matter on a summary basis or referring the matter to the Registrar of the Court.
- 5. In the circumstances, the Monitor and its legal counsel request that the accounts be passed summarily by the judge seized of this matter in these proceedings, Mr. Justice Walker.

Part 3: LEGAL BASIS

- 1. The Order pronounced November 10, 2017;
- 2. The Order pronounced November 25, 2019.

Part 4: MATERIAL TO BE RELIED ON

- 1. The Order pronounced November 10, 2017;
- 2. The Order pronounced November 25, 2019;
- 3. The Companies Creditors Arrangement Act;
- 4. Affidavit #2 of D.B. Hyndman made January 22, 2023;
- 5. Affidavit #8 of John McEown made January //, 2023;
- 6. the pleadings and proceedings had and taken herein; and
- 7. such further or other material as counsel may advise and this Honourable Court permit.

The applicant estimates that the application will take approximately 5 minutes.

This matter is within the jurisdiction of the Master.

TO THE PERSONS RECEIVING THIS NOTICE OF APPLICATION: If you wish to respond to the application, you must:

(a) file an application response in Form 33 within 5 days after the date of service of this notice of application or, if the application is brought under Rule 9-7 of the Supreme Court Civil Rules, within 11 days after the date of service of this notice of application; and

	on the applicant two copies, an	e set for hearing of the application, serve ad on every other party one copy of a filed
		se and the other documents referred to in
Date	Rule 9-7(12) of the Supreme (d: January <u>12</u> , 2023.	Signature of Lawyer for Applicant Douglas B. Hyndman
		Douglas B. Hyndman Kornfeld LLP
To be	completed by the Court only:	
Order	made	
	in the terms requested in paragraphs	of Part 1 of this notice of application
	with the following variations and additional	al terms:
Date:		
		Signature of □ Judge □ Master
	APPEN	
THIS A	[The following information is provided for data co APPLICATION INVOLVES THE FOLLOWING	
[Check	the box(ex) below for the application type(s) include discovery: comply with demand for documents	d in this application.]
	discovery: production of additional documents oral matters concerning document discovery	
	extend oral discovery other matter concerning oral discovery	
	amend pleadings add/change parties	
	summary judgment summary trial	
	service mediation	
Ä	adjournments proceedings at trial	
Ħ	case plan orders: amend case plan orders: other	
	experts	

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BEFORE THE HONOURABLE	FRIDAY, THE 20TH DAY
MR. JUSTICE WALKER	OF JANUARY, 2023

ORDER MADE AFTER APPLICATION

ON THE APPLICATION of the Monitor, McEown and Associates Ltd. and its counsel, Kornfeld LLP, coming on for hearing at the Courthouse, 800 Smithe Street, Vancouver, British Columbia, on January 20, 2023; AND ON HEARING Douglas B. Hyndman, Counsel for the Monitor, and those other counsel listed on Schedule "A" hereto;

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THIS COURT ORDERS that:

1. the time for service of the Notice of Application herein is hereby abridged

such that the Notice of Application is properly returnable today and service

hereof upon any interested party other than those parties on the service list

maintained by the Petitioner and the Monitor in these proceedings is hereby

dispensed with.

2. the fees and disbursements of McEown and Associates Ltd., Monitor in these

proceedings, and its counsel as set out in Affidavit #8 of John McEown and

Affidavit #2 of Douglas B. Hyndman, respectively, be and they are hereby

approved for the period October 1, 2019 to and including November 30, 2022.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

APPROVAL AS TO FORM:

Counsel for the Monitor Douglas B. Hyndman Kornfeld LLP

BY THE COURT

DEPUTY DISTRICT REGISTRAR

SCHEDULE "A"

Jeremy West	All Canadian Investment Corporation

SCHEDULE "A"

Jeremy West	All Canadian Investment Corporation
Clark Hartnett	

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NOTICE OF APPLICATION

KORNFELD LLP

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D.B. Hyndman File: MCE003/ALL171