



No. S1710393  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,  
R.S.C. 1985, C. c-44, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
ALL CANADIAN INVESTMENT CORPORATION

**ORDER MADE AFTER APPLICATION**

BEFORE THE HONOURABLE ) THE 3<sup>rd</sup> DAY OF  
MR. JUSTICE WALKER ) NOVEMBER 2020.  
)

ON THE APPLICATION of the Petitioner dated October 26, 2020 coming on for hearing at Vancouver, British Columbia, on the 30th day of October and the 3<sup>rd</sup> day of November, 2020, by videoconference (October 30, 2020) and teleconference (November 3, 2020) and on hearing Jeremy D. West, counsel for the Petitioner, and those other counsel listed on Schedule "A" hereto, AND UPON READING the material filed herein for the purposes of this application; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DIRECTS THAT:

1. The Petitioner is authorized and directed to amend its Plan of Arrangement (which received preliminary approval by Order made November 18, 2019 and was amended by Order made May 19, 2020) (the "Plan") so as to provide that the Creditors Distributions (as set out in paragraph 4.2 of the Plan) is amended to provide for the payment of interest to Creditors on Proven Claims from the date of

the Initial Order in these proceedings to the date of payment of the Proven Claims and to be calculated at the rate of 5% per annum as provided for in s.143 of the *Bankruptcy and Insolvency Act* R.S.C. , 1985, c. B-3.

2. The relief sought at paragraph 1(b) of the Notice of Application dated October 26, 2020 is adjourned generally.
3. Endorsement of this Order by counsel other than counsel for the Petitioner is dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



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Signature of Jeremy D. West  
Counsel for the Petitioner

By the Court.

Digitally signed by  
Walker, J

Digitally signed by  
Leung, Winnie

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Registrar

**Schedule "A"- List of Counsel Appearing**

Jeremy D. West	Counsel for All Canadian Investment Corporation
Douglas Hyndman	Counsel for the Monitor
Peter Reardon	Counsel for James Hancock and 1083163 Alberta Ltd.
John D. Whyte	Counsel for the Redeeming Shareholders

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Order Made After Application

File No.: 228558-0000

Initials: JDW

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