

November 30, 2020

To the Creditors of EZTIX EVENT TICKETING INC. (the "Company")

Please find attached a copy of a Certificate of Filing a Notice of Intention to Make a Proposal ("NOI") for EZTIX EVENT TICKETING INC. filed under Part III of the *Bankruptcy & Insolvency Act*. The NOI was filed on November 30, 2020. By filing a NOI, all proceedings and accounts are effectively frozen as at November 30, 2020.

In addition to the NOI, we have enclosed the following:

- Notice of the Stay of Proceedings including a copy of Section 69 of the *Bankruptcy & Insolvency Act*
- A list of the creditors

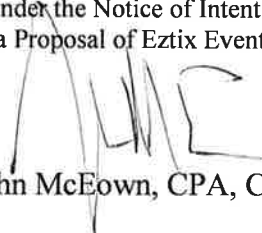
Pursuant to the provisions of the *Bankruptcy & Insolvency Act*, the Company is required to formulate and file a Proposal to its creditors within the next 30 days or apply to Court to extend the period by which the Company must file a Proposal to its creditors. As Trustee under the Proposal we will be mailing to the creditors in due course a package including the Proposal, a report and proof of claim.

Should you have any questions, please contact the undersigned.

Yours truly,

McEown and Associates Ltd.

Trustee under the Notice of Intention
to Make a Proposal of Eztix Event Ticketing Inc.


Per: John McEown, CPA, CA, CIRP, LIT

Estate No. 11-2693481

Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
EZTIX EVENT TICKETING INC.**

NOTICE OF STAY OF PROCEEDINGS

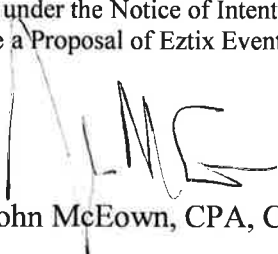
TAKE NOTICE THAT on November 30, 2020 **EZTIX EVENT TICKETING INC.** filed a Notice of Intention to make a Proposal pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act*, AND THAT, pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, upon the filing of such a Notice, no creditor shall have any remedy against the debtor or his property or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in Bankruptcy until the filing of a Proposal under Section 62(1) or the Bankruptcy of the insolvent person. The applicable portions of Section 69 are attached.

THEREFORE, should you have a claim provable in Bankruptcy against EZTIX EVENT TICKETING INC. you should not commence or continue any action, execution, or other proceedings for the recovery of such claim except by leave of the Court.

DATED AT the City of Vancouver, British Columbia this 30th day of November, 2020.

McEown and Associates Ltd.

Trustee under the Notice of Intention
to Make a Proposal of Eztix Event Ticketing Inc.


Per: John McEown, CPA, CA, CIRP, LIT

Stay Of Proceedings – Notice Of Intention

69. (1) Stay of Proceedings – Notice of Intention - Subject to subsections (2) and (3) and sections 69.4 and 69.5, on the filing of a notice of intention under section 50.4 by an insolvent person,

(a) no creditor has any remedy against the insolvent person or the insolvent person's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim provable in bankruptcy,

(b) no provision of a security agreement between the insolvent person and a secured creditor that provides, in substance, that on

(i) the insolvent person's insolvency,

(ii) the default by the insolvent person of an obligation under the security agreement, or

(iii) the filing by the insolvent person of a notice of intention under section 50.4,

the insolvent person ceases to have such rights to use or deal with assets secured under the agreement as he would otherwise have, has any force or effect,

(c) Her Majesty in right of Canada may not exercise Her rights under

(i) subsection 224(1.2) of the *Income Tax Act*, or

(ii) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that

(A) refers to subsection 224(1.2) of the *Income Tax Act*, and

(B) provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts,

in respect of the insolvent person where the insolvent person is a tax debtor under that subsection or provision, and

(d) Her Majesty in right of a province may not exercise her rights under any provision of provincial legislation in respect of the insolvent person where the insolvent person is a debtor under the provincial legislation and the provision has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum

(i) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*, or

(ii) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a "provincial pension plan" as defined in that subsection,

until the filing of a proposal under subsection 62(1) in respect of the insolvent person or the bankruptcy of the insolvent person.

(2) **Limitations** - The stays provided by subsection (1) do not apply

(a) to prevent a secured creditor who took possession of secured assets of the insolvent person for the purpose of realization before the notice of intention under section 50.4 was filed from dealing with those assets;

(b) to prevent a secured creditor who gave notice of intention under subsection 244(1) to enforce that creditor's security against the insolvent person more than ten days before the notice of intention under section 50.4 was filed, from enforcing that security, unless the secured creditor consents to the stay; or

(c) to prevent a secured creditor who gave notice of intention under subsection 244(1) to enforce that creditor's security from enforcing the security if the insolvent person has, under subsection 244(2), consented to the enforcement action.

Stay Of Proceedings – Notice Of Intention

(3) **Limitations** - A stay provided by paragraph (1)(c) or (d) does not apply, or terminates, in respect of Her Majesty in right of Canada and every province if

(a) the insolvent person defaults on payment of any amount that becomes due to Her Majesty after the filing of the notice of intention and could be subject to a demand under

(i) subsection 224(1.2) of the *Income Tax Act*,

(ii) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that refers to subsection 224(1.2) of the *Income Tax Act* and provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium, or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts, or

(iii) any provision of provincial legislation that has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or that refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum

(A) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*, or

(B) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a "provincial pension plan" as defined in that subsection; or

(b) any other creditor is or becomes entitled to realize a security on any property that could be claimed by Her Majesty in exercising Her rights under

(i) subsection 224(1.2) of the *Income Tax Act*,

(ii) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that refers to subsection 224(1.2) of the *Income Tax Act* and provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium, or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts, or

(iii) any provision of provincial legislation that has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or that refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum

(A) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*, or

(B) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a "provincial pension plan" as defined in that subsection.

- Creditor Mailing List -

In the Matter of the Notice of Intention to Make a Proposal of
EZTIX EVENT TICKETING INC.
of the city of Vancouver
in the Province of British Columbia

Creditor Type	Name	Attention	Address	Claim \$
Secured	iCapital Financial Services Corp.	Domenic Sgambelluri	91 Skyway Avenue, Suite 103 Toronto ON M9W 6R5 domenic@icapital.ca	33,158.54
Unsecured	American Express c/o FCT Default Solutions	Insolvency Department	373331998591000 PO Box 2514 Stn B London ON N6A 4G9 Fax: (647) 439-1419 dsinsolvency@collectlink.com	20,331.00
	American Express Corporate Card Program		373331998591000 8th Floor, 2225 Sheppard Avenue East Toronto ON M2J 5C2	
	BAL Global Finance Canada Corp	Samantha Kennedy	181 Bay Street Toronto ON M5J 2V8 leianne.crittenden@oracle.com	113,815.67
	Beamsville Bench Winery Association	Jen Feschuk	5600 King Street Beamsville ON L0R 1B0 jen@feteevents.ca	94,740.60
	Bergen Food Tours	Cheyenne Smart	Nesttunkollen 9 Bergen Nesttun 5221 Norway cheyenne@bergenfoodtours.com	15,175.50
	CEBA Government Loan		c/o 110-744 West Hastings St Vancouver BC V6C 1A5	40,000.00
	CRA - Tax - Pacific		Source Deductions Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	160,000.00
	CRA - Tax - Pacific		GST # 84016534RT0001 Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	15,000.00
	DocuSign		221 Main St., Suite 1550 San Francisco CA 94105 USA	3,198.57
	Foods of NY	Todd Lefkovic	USD 9 Barrow St New York NY 10014 USA todd1@foodsofny.com	15,000.00
	Garden & Gun Magazine	Nancy	USD 701 E. Bay St. Charleston SC 29403 USA nwagoner@gardenandgun.com	55,241.17

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Integrated Digital Media Services Inc.	James Wortzman	2306 7th Ave NW Calgary AB T2N 2K8 jwortzman@teplitskycolson.com	146,727.08
	Jeremy Mitchell		1302 -1333 West Georgia St Vancouver BC V6E 4V3	4,984.14
	MNP LLP	Finance Department	495 Richmond Street, Suite 700 London ON N6A 5A9 PAYMENTS@MNP.CA	24,501.23
	Niagara Grape and Wine Festival	Jack Blozowski	CAD 8 Church St, Suite 100 St. Catharines ON L2R 3B3 jblozowski@sullivan-mahoney.com	74,290.00
	Palmeto Bluff	Kevan Hanowski	USD 19 Village Park Square Bluffton SC 29910 USA KHANOWSKI@mccarthy.ca	228,648.43
	Protech Insurance (Ticket Guardian)	Finance Department	USD 3424 Via Oporto, Suite 204 Newport Beac CA 92663 USA finance@protecht.io	10,000.00
	Retail Council of Canada	Mary Markou	1881 Yonge Street, Suite 800 Toronto ON M4S 3C4 npatel@retailcouncil.org	1,130.00
	The T1 Agency Ltd - Visa	Samantha Pang	Suite 101, 10 Alcorn Avenue Toronto ON M4V 3A9 samantha.pang@thet1agency.coylekm	11,339.81
	WorkSafeBC - Collections Department		PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5 Fax: (604) 244-6373	